# CM/

# ConSol Software GmbH

Version 6.11.0

# Contents

Contents	
A - Introduction	4
A.1 List of Manuals	5
A.2 This Book's Structure	6
A.3 Legal Notice	
A.4 Gender Disclaimer	7
A.5 Copyright	7
A.6 Layout Explanations	8
A.7 ConSol CM for Business Process Management	9
B - Short Introduction to Data Warehouse Concepts	
B.1 What is a Data Warehouse?	
B.2 Why Use a Data Warehouse ?	
B.3 What Can I do With a Data Warehouse ?	
C - ConSol CM Data Warehouse	14
C.1 Introduction to the ConSol CM DWH	15
C.1.1 General Description	15
C.1.2 Notes on Specifics for the Supported DWH Databases	17
C.1.3 Extendability of the DWH Database	17
C.1.4 Restricting Data Transferred to the DWH Database	
C.1.5 Database Indexes	
C.2 DWH Data Model	19
C.2.1 Table Naming Conventions	
C.2.2 General Table Structure	20
C.3 DWH Tables	22
C.3.1 Static Tables	23
C.3.2 Dynamic Tables / Custom Data Model	34

Table Structure-MySQL-6.11.0.4-2017-08-25	51
D - Appendix	
D.1 System Properties for the DWH	77
D.2 Trademarks	97
D.3 Glossary	

# A - Introduction

ConSol CM is a customer-centric business process management application. The data which is produced during work with the system do not only serve as a basis for the business process but they also represent an important source of information for reporting purposes.

A default ConSol CM system provides the functionalities for the installation of a Data Warehouse (DWH). This DWH is created and filled by the ConSol CM Reporting Framework (*CMRF*). CMRF is a Java EE application which can be run on the same server as ConSol CM or on a separate system.

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# A.1 List of Manuals

ConSol CM provides documentation for several groups of users. The following documents are available:

#### Administrator Manual

A detailed manual for CM administrators about the ConSol CM configuration using the Admin Tool.

#### DWH Manual

A detailed explanation of the ConSol CM data warehouse (DWH) concept, the database schema and a list of all table structures.

#### Operations Manual

A description of the ConSol CM infrastructure, the server integration into IT environments and the operation of the CM system, for IT administrators and operators.

#### • Process Designer Manual

A guideline for workflow developers about the graphical user interface of the Process Designer and how to program workflow scripts.

#### Setup Manual

A technical description for ConSol CM setup in different IT environments. For expert CM administrators.

#### • System Requirements List of all requirements that have to be met to install ConSol CM, for IT administrators and CM administrators. Published for each ConSol CM version.

#### • Technical Release Notes

Technical information about the new ConSol CM features. For CM administrators and key users. Published for each ConSol CM version.

#### User Manual

An introduction to the ConSol CM Web Client for end users.

# A.2 This Book's Structure

In order to give you a quick introduction to the subject Data Warehouse, this documentation starts with the section <u>Short Introduction to Data Warehouse Concepts</u>.

The following section provides an overview of the ConSol CM DWH, see section <u>ConSol CM Data Warehouse</u>.

Details about the DWH tables are provided in section <u>DWH Table Structure</u>.

The <u>Appendix</u> contains a list of system properties for the DWH and a glossary.

# A.3 Legal Notice

Since we would like to provide a manual for you which helps you manage your CM system, but which also provides additional information about connected topics, we have inserted external links into the manual. In this way, you can get some background information about a topic if you like. This can help you better understand the required CM configuration. Despite careful review, we assume no liability for the content of those external links. The operators of sites linked to are exclusively responsible for their content.

# A.4 Gender Disclaimer

As far as possible, ConSol CM manuals are written gender-neutral and often address the user with "you". When the phrasing "The user .... he ..." is used, this is always to be considered to refer to both, the feminine as well as the masculine form.

# A.5 Copyright

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# A.6 Layout Explanations

The following icons and colors are used to emphasize and highlight information:



## A.7 ConSol CM for Business Process Management

ConSol CM is a low code platform, especially suited for use as customer service software.

Using ConSol CM you can control and steer business processes with a strong focus on human communication and interaction as required in all fields of customer service management. Well-known examples of huge ConSol CM systems comprise customer service desks, RMA processes, after sales services, call centers and support centers as well as claim and complaint management environments. You can also set up customer portals, including FAQ areas, using ConSol CM. Basically, every business process that is in operation in a company can be modeled and brought to life with ConSol CM.

Starting with version 6.11, ConSol CM also provides the functionality to cover adaptive case management. In this way, you can decide, if you would like to design and live a strictly controlled business process or if a rather high level of flexibility is required. You might also combine both concepts, depending on the team or department who work with the process.

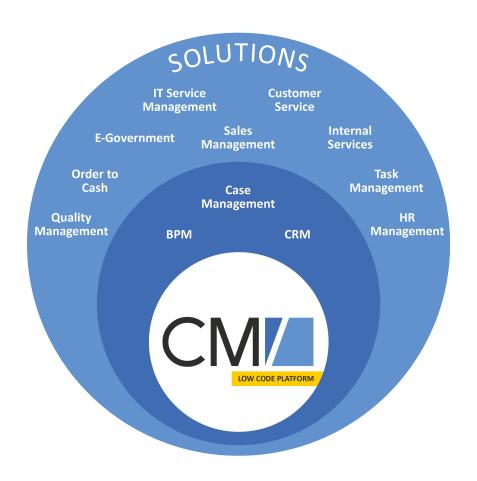


Figure 1: Overview of potential fields of use of the low code platform ConSol CM

Using ConSol CM, you can handle all components which are relevant in business processes to represent and control your company's processes in an optimal way. ConSol CM is used in various different industries and branches ranging from insurances and banks over fashion designing companies

to producers of ticket vending machines or car washes. The flexible process designing mechanism and workflow engine provide a perfect basis for the modeling and controlling of business processes, especially customer service processes, of different kinds.

ConSol CM DWH Manual (Version 6.11.0) - B - Short Introduction to Data Warehouse Concepts

# B - Short Introduction to Data Warehouse Concepts

# B.1 What is a Data Warehouse?

A Data Warehouse (DWH) is a system used for reporting and data analysis. It can be used to answer questions like *Were the sales figures in January this year better than the figures last year?*, *How many working hours were booked on the migration project in the IT department?*, *How many complaints did we have this week? - From which customers? For which reasons?*. In short, a DWH helps aggregate and combine corporate data to provide a basis for the responsible persons to better understand and thus improve the business.

The data in a DWH can originate from one source or from several different sources, i.e. a DWH can represent a collection of data from different "spheres" to provide a single point of access to integrated reports. The data from operational systems (i.e. data sources) are replicated asynchronously to the DWH. Hence the DWH usually does not have the most current live data. However, the synchronization interval can vary between longer periods (e.g. every night, every week) and on-the-fly synchronization leading to DWH data more or less similar to the current production/live (transaction) data.



Figure 2: DWH principle

A DWH can have a wider or smaller scope, depending on its area of operation. A "pure" ConSol CM DWH, for example, contains ConSol CM data only and might be used by the teams who work with

**ConSol CM** and by managers who have to retrieve consolidated figures about the system. A corporate DWH might contain integrated data from various departments of a company and can be used by different teams each of them having different access rights and/or different reports to work with.

In a DWH, the data is usually stored in a form which is more content-based, in contrast to the operational databases where the data is stored operation-based. In ConSol CM, for example, the data of tickets is distributed over several tables to optimize access. In the DWH, the main ticket data can be found in a few tables named fact\_ticket\_<object>, e.g. fact\_ticket\_engineer.

# B.2 Why Use a Data Warehouse ?

The use of a DWH offers some advantages:

- The SQL statements which are used to retrieve reporting data are not executed on the production database, which would decrease the performance in the live environment, but on a separate database. Thus even highly complex queries processing large datasets will not have any influence on the production environment.
- 2. In a data warehouse, the data is stored in a form which is optimized for reporting, i.e. the data model is different from data models which are optimized for the daily operation of an application. In the latter, the table structure and Entity Relationship (ER) model has to be designed in a way that the application can retrieve, write, update and delete data with a very high performance. In a DWH, on the contrary, the data has to be stored in a way that is optimized for queries against large sets of usually historical data. This always requires an application which retrieves the data from the live databases, transforms it and writes it into the DWH. This is usually an ETL (*Extract Transform Load*) operation. However in future DWH environments it might become more and more an ELT operation, which performs the transformation within the system which hosts the DWH.
- 3. A DWH can integrate data from different origins thus allowing easier access to combined data compared to operations which have to use several database connections and complex SQL statements to combine data sources in one report on-the-fly.
- 4. A DWH can store historical data, even if the data is no longer available on operational systems.

# B.3 What Can I do With a Data Warehouse ?

Once a DWH has been created and is up and running, being filled on a regular basis, different types of reports can be used to retrieve data, for example

- simple reports like *How many tickets were opened in the Help Desk queue during the last week?*
- complex reports where the user can enter some parameters before the reporting process is started, like *How many tickets were opened in the Help Desk queue during the week that was selected by the user?*
- adhoc reporting based on data cubes (OLAP cubes) where the user can select all parameters which are part of the cube
- dashboards which provide an integrated view of several reports

ConSol CM DWH Manual (Version 6.11.0) - B - Short Introduction to Data Warehouse Concepts

The form and graphical representation of the reported data depends on the BI application which is used to build the reports. Tables and graphics like bars or pie charts are used in most cases.

A DWH provides a basis for several ways of generating information from data, e.g. data mining, working with **Big Data**.

A well-designed DWH provides data retrieval on several levels, from highly aggregated data/reports to drill-down analyses where a user can retrieve more and more details for data sets of a higher level.

# C - ConSol CM Data Warehouse

The subsequent sections provide information about the ConSol CM Data Warehouse (DWH).

C.1 Introduction to the ConSol CM DWH	
C.1.1 General Description	15
C.1.2 Notes on Specifics for the Supported DWH Databases	
C.1.3 Extendability of the DWH Database	17
C.1.4 Restricting Data Transferred to the DWH Database	
C.1.5 Database Indexes	
C.2 DWH Data Model	
C.2.1 Table Naming Conventions	19
C.2.2 General Table Structure	20
C.3 DWH Tables	22
C.3.1 Static Tables	23
C.3.2 Dynamic Tables / Custom Data Model	34

# C.1 Introduction to the ConSol CM DWH

## C.1.1 General Description

This documentation describes the ConSol CM Data Warehouse (*DWH*). The document provides an introduction to the data model and gives an overview of the DWH tables. The DWH tables can be stored in the productive database or alternatively in a separate database. A separate (i.e. DWH-specific) database is recommended to avoid the additional load generated by database requests from reports and/or data cubes.

The DWH is created and filled by the ConSol CM Reporting Framework (**CMRF**). The entire configuration is done using the ConSol CM Admin Tool. For a detailed introduction to CMRF and CMRF management, please refer to the ConSol CM Administrator Manual, chapter Using CM for Reporting -Data Warehouse DWH Management.

The following figure provides an overview of the system architecture with one ConSol CM and one CMRF server.

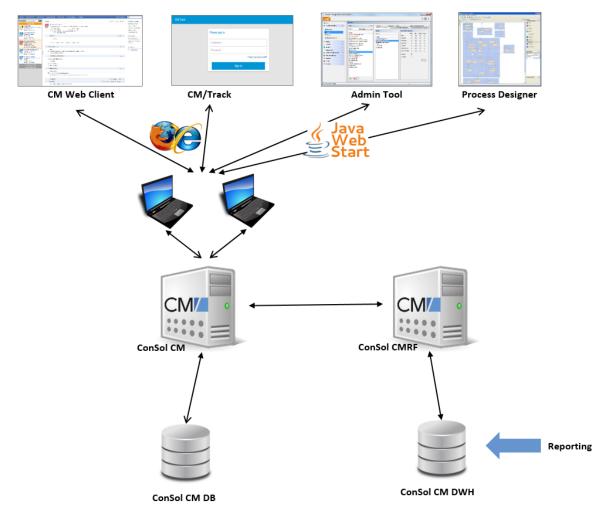


Figure 3: ConSol CM system architecture with DWH and CMRF (two servers)

The DWH is filled based on the following principle:

- The internal control tables are created when the CMRF is installed and started for the first time. Here, the tables for the date and time dimension are also created and filled. These tables start with the prefix INT\_\* or HLP\_\*. For more information on these tables see the *ConSol CM Administrator Manual, Expert* Section, *CM / CMRF / DWH Synchronization Process*.
- The static DWH tables (e.g. DIM\_<name> and FACT\_<name> tables) are created during the first data transfer from the CM database.
- The DWH tables (e.g. DIM and FACT tables) are updated during update operations based on the DWH mode (LIVE; ADMIN). For details about this topic, please read the section DWH Management Using the Admin Tool in the ConSol CM Administrator Manual, chapter Using CM for Reporting Data Warehouse DWH Management. The transfer in the LIVE mode is also asynchronous, so it does not influence the work with the productive CM database. This ensures that massive DWH data updates do not slow down the CM application. But it is possible that the DWH data even in live mode can be a bit older than the data in the production system.
- The dynamic DWH tables for the data fields are created, altered or dropped during the initial data transfer or due to changes in ConSol CM Admin Tool.

#### C.1.2 Notes on Specifics for the Supported DWH Databases

Here are some notes on common pitfalls regarding limitations / configurations of the used databases. Due to these limitations the resulting reporting SQL may be written specifically for one database vendor.

#### C.1.2.1 Note Regarding Oracle Databases

The table and column names of the dynamic tables are all in the same case in the data dictionary as used for the technical names in the CM data model. Hence in the SQLs these names must be escaped via "...", otherwise they are not found.

Example: for enumeration "medium":

- select \* from "dim e medium" works.
- select \* from dim e medium leads to "ORA-00942: table or view does not exist".

The static tables are all in upper case in the data dictionary, hence here the usage of the SQL names is not case sensitive.

#### C.1.2.2 Note Regarding MySQL Databases

When the collation of the MySQL database is case sensitive, the table and column names of all tables must be written exactly as show in the data dictionary.

If you need to escape a name, for example due to special characters, e.g. spaces, the standard SQL escape character " is only registered when ANSI\_QUOTES are active. Otherwise it is interpreted as string quotes.

This can be manually set in an SQL script using the following line of code:

```
SET sql_mode='ANSI_QUOTES';
```

#### C.1.3 Extendability of the DWH Database

By default only the standard CM data is replicated to the DWH database. Data fields and data field groups can be added by setting the annotations reportable and reportable-group to "true" in the ConSol CM Admin Tool. When data fields are deactivated, they are not removed from the DWH. The corresponding columns and tables are removed only by removing the annotation or deleting the data field in the ConSol CM Admin Tool. The mapping of the data fields to the DWH tables is described in DWH Data Model.

Data fields can be used to precompute data within CM, e.g. for storing the timestamp when a specific activity was first executed for a ticket or storing the functional closing date in addition to the technical closing date of the tickets. These data fields can be annotated as invisible within the CM application if they are only relevant for reporting.

Our customers can manually extend the DWH database by adding custom tables. This allows consolidated reporting for all applications of the customer. But the data structure of the DWH tables may not be modified. The custom tables must not begin with "FACT", "fact", "DIM", "dim", "INT" and "HLP", as these are reserved for the CM DWH tables.

#### C.1.4 Restricting Data Transferred to the DWH Database

By default all standard CM data for all tickets, resources and customers are transferred to the database. There is no way to limit the DWH data by queue, customer group, etc.

For the data fields the data can be restricted to the current data by setting the annotation dwh-nohistory-field or dwh-no-history for the whole group to "true" in the ConSol CM Admin Tool. This does not create or delete history tables if they already exist.

Disabling queues, data fields or data field groups does not change the data to be transferred to the DWH. This ensures that old reports still work.

It you want to remove the data field data from the DWH database, you need to set the annotations reportable or reportable-group to "false". If you just delete the annotation, the old data is not deleted.

#### C.1.5 Database Indexes

The CMRF creates a base set of indexes for the DWH tables. As the reports are custom-made, additional indexes may be necessary to ensure efficient execution.

The custom indexes on the dynamic tables can be dropped by CMRF. After changes to data fields you should verify if your custom indexes still exist.

# C.2 DWH Data Model

This section gives a brief overview of the types of tables used by the DWH. The DWH table structure is explained at the end of the document (before the appendix).

## C.2.1 Table Naming Conventions

All the tables are part of one single database schema. For a visualization of the naming scheme, refer to the figure below.

We distinguish several kinds of tables:

- Tables for business data of CM, for which there are two different naming schemes:
  - **FACT\_\*** tables for the movement data. This is the primary data individual to each ticket. We distinguish between:
    - static tables (fact ticket \*) which exist in all CMRF databases
    - dynamically created tables (fact\_t\_\* and fact\_l\_\*) for data of the custom data model
  - **DIM\_\*** tables for the master data.
    - static tables (DIM\_<name>) for the basic CM objects like queues, actions, scopes, engineers, customers and resources and also for the relations between these objects. These tables exist in all CMRF databases.
    - dynamically created tables for custom data, e.g.
      - enumeration (dim\_e\_\*)
      - MLA (Multi Level Attribute) (dim\_m\_\*)
      - customer field group (dim\_c\_\*)
      - resource field group (dim\_r\_\*)
- **HLP\_CALENDAR\_\***: tables containing the custom calendars
- INT\_\*: internal tables of the CMRF application which are not further described in this document
- HLP\_\*: additional helper tables for configuring and saving status information of the CMRF application. They are configured in the ConSol CM Admin Tool. (Exception: HLP\_CALENDER)



Figure 4: Table naming conventions: Example tables from the DWH database of the documentation scenario

## C.2.2 General Table Structure

The following columns are part of most tables:

• <entity\_name>\_id

The primary key for an entity table or a foreign key in dependent tables. This column is used to define the foreign key constraints.

<entity\_name>\_uid

The corresponding transfer\_key from the CM database. Indexes of these columns do exist, but foreign key constraints do not.

• \*\_date\_id, \*\_time\_id

These columns always reference dim\_date and dim\_time entries. The time\_id is obtained from the entry with the next higher time value. For example, 8:02:01 is set for the time entry with the value 8:03. These allow you to easily aggregate hierarchies of date and time.

name vs name\_<language>

For localized objects the column name contains the technical internal name, which cannot be changed within CM. For each supported localization language a column name\_<language> with the localized name is added to the table. For static tables see the restrictions in Local-ization Columns in Static Tables.

The IDs do not match the ID values in the CM database. The IDs are changed, when the DWH is reinitialized.

IDs should only be used in join conditions. Use the name columns in the referenced dim \* tables to refer to specific objects.

(j) The data model of the documentation CM scene only supports English and German.

#### \*\_brutto, \*\_netto

These columns contain durations in seconds either for a single activity or for the duration between specific activities. brutto is always just the difference between the start and end times, whereas netto times show the duration considering the office hours of the corresponding workflow calendar.

#### C.2.2.1 Historization

When ConSol CM objects change, the new status is saved in history tables. The history table names end on \*\_chg or \*\_log. The column of the changes' timestamps in CM is insert\_datetime.

The activity's brutto/netto time in history tables corresponds to the previous activity. Additionally these history table entries contain the previous value of the column values.

#### C.2.2.2 Denormalization

There are some denormalizations used in the DWH database:

- Action and activity names are stored in the fact\_\*\_log/fact\_\*\_chg tables instead of their associated IDs to avoid additional joins on dim action and dim activity.
- The fact\_\*\_log / fact\_\*\_chg tables also contain a lot of internal names of referenced objects, e.g. engineer, contact.
- In addition to timestamps, the foreign keys to dim\_date and dim\_time are added to most tables to enable joins on the foreign keys instead of using date/time calculations.

# C.3 DWH Tables

The ConSol CM DWH contains static tables and dynamic tables. Please refer to the following sections:

- Static Tables
- Dynamic Tables / Custom Data Model

## C.3.1 Static Tables

This section gives an overview of the tables included in all ConSol CM DWH databases. The following topics, data types and tables are explained:

- Introduction
- Localization Columns in Static Tables
- Dimensions Date and Time
- <u>Tickets</u>
- Ticket History
- Contacts / Units
- <u>Resources</u>
- Workflow / Custom Data Definitions

#### C.3.1.1 Introduction

The data types are taken from an installation using a MySQL database. On Oracle and Microsoft SQL Server the data types are slightly different. The data model diagrams contain only English localizations.

For better readability in the ER (Entity Relationship) diagram, the relations to dim\_date and dim\_time are omitted.

#### C.3.1.2 Localization Columns in Static Tables

Since CM version 6.10, the localized values, e.g. name and description, can be retrieved for static tables in the same manner as for dynamic tables.

Note that not all localized columns are included for some static tables. For example, in dim\_queue only the description is localized, but not the name.

Since CM version 6.10.3, the localized values are not included (i.e. transferred to the DWH) by default as this leads to longer update times for the static tables during *(re)initialization*, *transfer* and *update*.

To include the localized values, the CM system property cmrf.localization.enabled has to be set to "true". Please refer to the *ConSol CM Setup Manual*, section *DWH-related Java System Properties* for more information on how to configure these CMRF system properties.

#### Special treatment for MySQL DWH databases:

Due to table row restrictions in MySQL, the localization for two languages at maximum can be directly stored in the DWH tables. By default, only the columns for the default language are included here.

If you want two or more languages the additional Java (not CM!) system property cmrf.mysqlLocales must be set. The following syntax is required:

-Dcmrf.mysqlLocales=<comma-separated list of locales>

For example, start ConSol CM with the following Java systemproperty for MySQL support of German and English localization:

-Dcmrf.mysqlLocales=en,de

#### Updating from 6.10.1 / 6.10.2 to 6.10.3 and higher

The localization columns are automatically removed from the static tables if the system property cmrf.localization.enabled is not used.

When starting CMRF with this system property the columns are immediately added but are initially empty. A DWH update is necessary to fill the column.

Alternatively you can determine the localized values from the table <code>dim\_localized\_property</code> via join over the objects uid (also called transfer keys).

```
select s.scope_id
, s.name as name
, prop.value description_de
from
   dim_scope s
        join dim_localized_property prop ON s.scope_uid = prop.object_tk
where locale = 'de'
   and property_name = 'description' -- name of localized value
   and prop.valid_to is null -- use currently valid value
;
```

Code example 1: Localized value for scopes

```
select q.queue id
    , q.name as name
     , prop name.value name en
     , prop_desc.value description_de
  from dim_queue q
     left join dim_localized_property prop_name ON q.queue_uid = prop_name.object_
      t.k
       and prop_name.locale = 'en'
       and prop_name.property_name = 'name'
       and prop name.valid to is null
     left join dim_localized_property prop_desc ON q.queue_uid = prop_desc.object_
      tk
       and prop desc.locale = 'de'
       and prop desc.property name = 'description'
       and prop desc.valid to is null
        ;
```

Code example 2: Localized value for queues

#### C.3.1.3 Dimensions Date and Time

The dimension tables dim\_date and dim\_time are built for better aggregation of measures for typical date and time periods such as hour, quarter of an hour, date, week, etc. They contain the values of predefined periods of time.

The time periods and formats for the full week and month as well as for quarter values are fix. The used formats can be viewed in the configuration table <code>hlp\_parameter</code>. These dimension tables are created during the initial CMRF start.

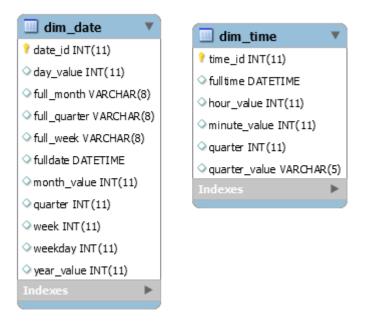


Figure 5: Date and time tables

(i) For each \* \_date\_id / \* \_time\_id corresponding columns exist in the static table.

Currently the max entry in  $dim_date$  entries is 1 January 2020 00:00. For all timestamps larger than this date, these columns remain empty.

#### C.3.1.4 Tickets

In this section the central tables necessary for reporting the current ticket state are described. The central fact table is fact ticket containing the references to all dimensions.

The only standard measures for tickets are their aggregated time values. These durations of ticket activities are stored in the table <code>fact\_ticket\_time</code>, which has to be joined using <code>ticket\_time\_uid = ticket\_uid</code>. Additional measures can be implemented using ticket fields, which will result in custom/dynamic <code>fact\_\*</code> tables.

The relation to resources, contact and engineer is generally n:m and modeled using the relation tables dim\_resource\_ticket\_relation, fact\_ticket\_contact and fact\_ticket\_engineer\_user. The IDs of the dedicated first contact and the responsible engineer are also stored in fact\_ticket, as they exist for every ticket. The data model for resources and contacts is described in more detail in the corresponding topic below.

The tickets' current state in the workflows can be determined mapping scope\_id and activity\_ id to dim\_scope and dim\_activity.

All information about attachments, emails and comments, but not their content itself, can be found in fact\_content\_entry. Typically for reports only the number of emails or the number of comments should be relevant.

Hence the large data volume of texts and file attachments is omitted in the DWH.

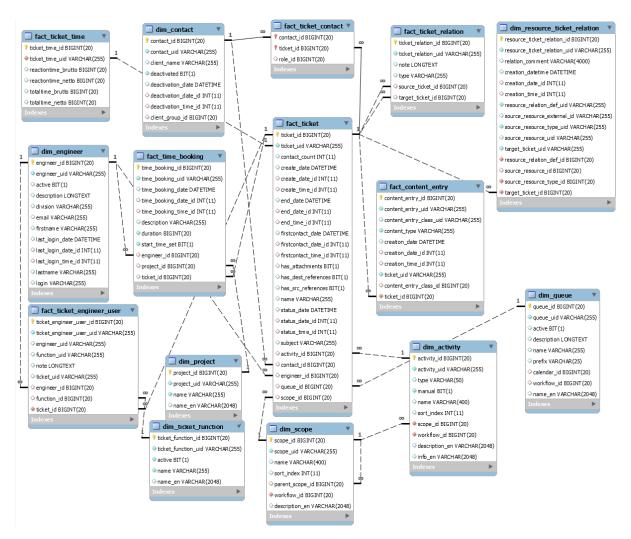


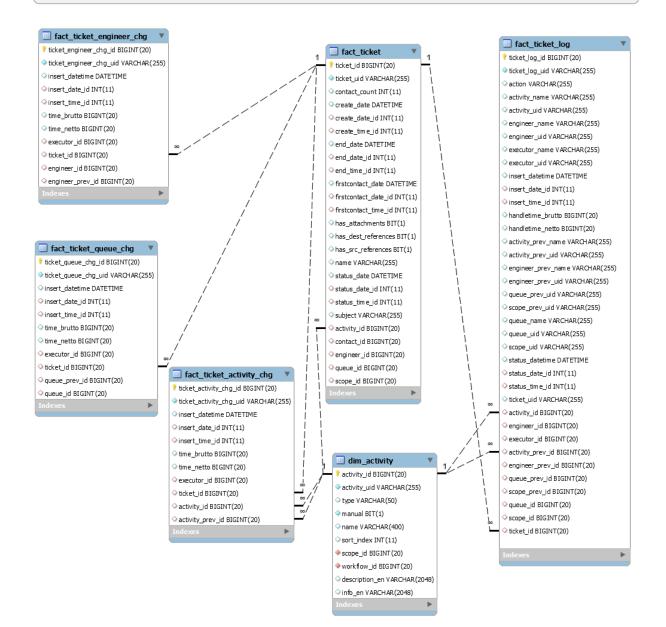
Figure 6: Ticket-related tables

#### C.3.1.5 Ticket History

While only the current state of the tickets can be reported from the table <code>fact\_ticket</code>, there exist several history tables through which the previous states can be reconstructed.

For each change of engineer, queue or workflow activity a log entry is created in the corresponding fact\_ticket\_\*\_chg table. All changes related to the ticket history in the CM can be found in fact\_ticket\_log. In these tables, in addition to the engineer\_id, an executor\_id exists, that tracks which changes have been performed by which engineer (dim\_engineer.engineer\_id).

As the table fact\_ticket\_log is very large, the \*\_chg tables should be used when applicable. Especially when the handling\_times should be aggregated in fact\_ ticket\_log all the entries between two activity changes must be aggregated. In the\_ chg table the time\_brutto/netto refers to the duration since the last change of the corresponding attribute.





For better readability of the diagram the dimension tables are omitted. Analogous to fact\_ticket foreign key relations exist in the history tables.

#### C.3.1.6 Contacts / Units

In the static ConSol CM data model the contact contains only an ID and information whether the contact is active or not. All other data is modeled via customer fields and customer field groups contained in dynamic tables of the DWH database.

Some contact relation tables use unit instead of contact and unit\_id instead of contact\_ id. Unit is another technical name for the contact (in fact, it is the name of the corresponding Java class).

dim\_contact is the base table for contacts or companies in CM. The table dim\_customer\_ definition defines the customer data model. Each customer in the dim\_contact entry belongs to exactly one dim\_customer\_definition and hence one customer data model.

A contact can have a relation to other contacts. This is modeled via dim\_unit\_relation. The type of the relation is defined via dim\_unit\_relation\_definition. Similarly, a specific role can be assigned to the relation to the ticket.

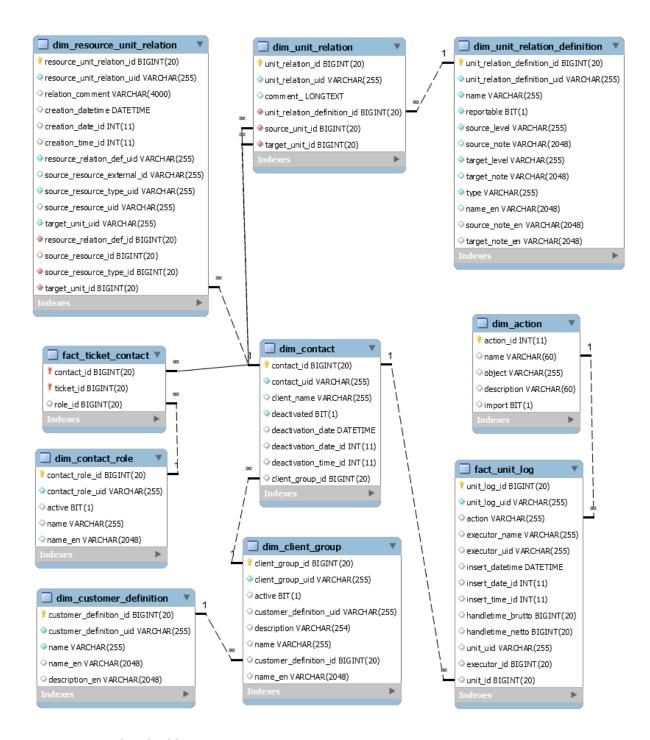


Figure 8: Unit-related tables

The client\_name is the redundantly stored name of the customer field group.

The name of the unit is stored in a customer field here. It must be taken from the corresponding customer field table for the customer group.

#### C.3.1.7 Resources

As for contacts the static CM data model for resources contains few general fields. Apart from the internal technical ID and the <code>resource\_id via external\_id</code>, a customer-specific ID or name can be stored.

The relations to tickets and customers are modeled in the tables dim\_resource\_ticket\_ relation and dim\_resource\_ticket\_unit\_relation. The relation can either be a fixed resource (e.g. a specific piece of hardware) or just a general resource type (e.g. a hardware model).

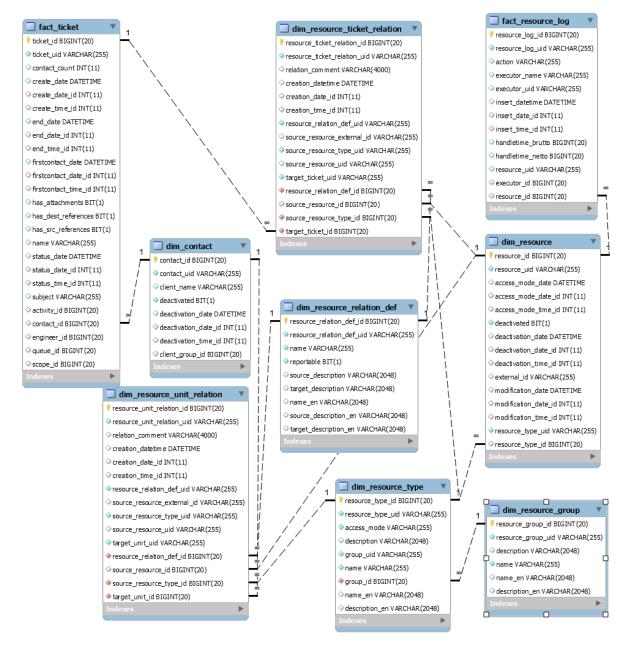


Figure 9: Resource-related tables

The name of a resource is stored in a resource field here. It must be taken from the corresponding resource field tables for the resources types.

#### C.3.1.8 Workflow / Custom Data Definitions

The last topic on static tables contains information on the custom data model and the workflow. This includes the master data model of the CM scene. Typically this data is not used for reporting, but is essential for creating reports on dynamic tables and analyses of customer-specific process workflows.

The following tables describe the custom data model:

- dim\_group\_definition for the data field groups of tickets, resources and customers. They are distinguished by the column type: UNIT for customer field groups, TICKET for ticket field groups, and RESOURCE for resource fields groups.
- **dim\_field\_definition** for the data fields. This includes information about associate data field data types as LISTS, STRUCTS and enumeration dimensions, as well as the definition of basic data types via the column TYPE. It also includes the names of the corresponding history tables.
- **dim\_enum\_group** and **dim\_mla** for the mapping of enumeration names and MLA names to dimension tables.
- dim\_queue lists the queue including the link to the associated calendar and workflow, if used.

In the CMRF database the connection between queues and ticket field groups is not modeled in the DWH database.

- dim\_customer\_definition lists the customer data model with some additional details.
- dim\_client\_group lists the related customer groups. There can be one or more customer data models per queue. This correspondence is modeled via dim\_client\_group and the relation table hlp\_queue\_client, which needs to be joined with dim\_queue.

The tables for calendar modeling all start with hlp\_calendar\*.

The basic structures of the workflow can be found in:

- dim\_workflow contains the name and version of the workflow.
- dim\_scope contains the scope belonging to each workflow. The nested scopes are modeled via a parent\_scope\_id, which is a foreign key to the surrounding scope.
- **dim\_activity** contains the activities belonging to the respective scopes and workflows.
- dim\_action contains the list of the basic actions, which can per performed on tickets and customers. These are e.g. create/open, update, subject\_change, comment\_added.

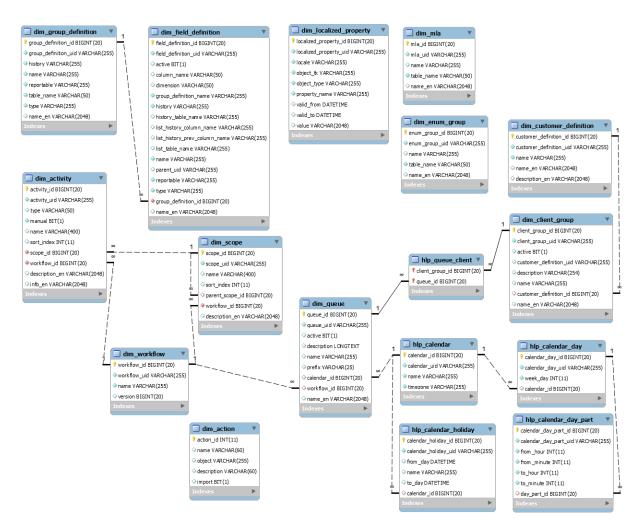


Figure 10: Workflow-related tables

## C.3.2 Dynamic Tables / Custom Data Model

In this section, the general structures of the tables for the custom data model are presented. The following data types and tables are explained:

- Custom Data Types / Dimensions
  - Enumerations
  - MLAs
- Ticket Field Groups / Fact Tables
  - Base Table for Ticket Field Groups
  - Lists and Structure (struct) Data Types
  - History Tables
  - History Tables for Lists
  - Metadata of Custom Data Tables
- <u>Customer Data Models / dim\_c\_\*</u>
- <u>Resource Data Models / dim\_r\_\*</u>
- Examples

#### C.3.2.1 General Overview

Dynamic tables for data fields can be created in the DWH database. The content is controlled by annotations on the data fields and data field groups. The relevant annotation are described in the following sections on the ticket, customer and resource data models.

The tables for the custom enumeration and MLAs data types are created when the first column of this type is created in the DWH and deleted when the last column is removed.

#### C.3.2.2 Custom Data Types / Dimensions

#### Enumerations

For each enumeration a dimension table  $dim_e^*$  exists. The general structure of the dimension tables for enumerations is:

Field	Туре	Null	
*_id	bigint(20)	NO	
*_uid	varchar(255)	NO	
name	varchar(255)	NO	
color	varchar(255)	YES	
order_index	bigint(20)	YES	

Field	Туре	Null
enabled	bit(1)	YES
name_en	varchar(2048)	YES
name_de	varchar(2048)	YES
name_pl	varchar(2048)	YES

Only the column names of the primary key \*\_id and secondary key \*\_uid are derived from the enumeration's name. The name begins either with the dimension table's name without *dim\_* or - if it is too long - with an abbreviation. For example, for dim\_e\_product\_gr the columns are product\_gr\_id and product\_gr\_uid.

The display order of the definitions is represented in the order\_index column.

The <code>name\_\*</code> column contains the localized values for the corresponding language. The number of columns depends on the languages defined for the scenario.

#### MLAs

MLAs (Multi Level Attributes) contain hierarchically ordered values. For each MLA a dimension table dim m \* exists. In the Admin Tool, these MLAs can look as follows.

📇 MLAs				
Select language: English 🗸				
MLA Definitions		Level 1 - companysizebasic		Level 2 - large
Localized Name		Localized Name		Localized Name
Category (Helpdesk standard)	•	huge	•	20000-25000
Company size (ResellerCompanyData)	⊳	large	▶	10000-20000
Component (ServiceDesk data)	•	medium		1000-10000
Devices (Service)	•	small	•	

Figure 11: Admin Tool: MLA

The figure above shows an example of a two level hierarchy. Generally there can be more levels. The MLA dimension tables have the general structure given below.

Field	Туре	Null
*_id	bigint(20)	NO
*_uid	varchar(255)	NO
value	varchar(255)	NO

Field	Туре	Null
path	varchar(4000)	NO
lft	bigint(20)	NO
rght	bigint(20)	NO
lvl	bigint(20)	NO
parent_id	bigint(20)	YES
active	bit(1)	NO
endnode	bit(1)	NO
value_en	varchar(2048)	YES
value_de	varchar(2048)	YES
value_pl	varchar(2048)	YES

The value\* columns contain the names per hierarchy level. The <code>parent\_id</code> links to the parent value from the previous level. The root entry is always <code>root</code>. The <code>path</code> contains the full path through the hierarchy to the item using the names from the <code>value</code> column. endnode marks if the path ends (1) or not (0).

These are the entries corresponding to the Admin Tool screenshot above:

Company Type_id	value	path	lft	rght	lvi	parent_id	active	endnode
1	root	/root	1	34	0		1	0
6	large	/root/large		17	1	1	1	0
7	20000-25000	/root/large/20000-25000		12	2	6	1	1
8	10000-20000	/root/large/10000-20000	13	14	2	6	1	1
9	1000-10000	/root/large/1000-10000	15	16	2	6	1	1

For better readability the Company Type\_uid as well as the localizations are omitted. The full structure of the examples table would consist of the columns: Company Type\_id, Company Type\_uid, value, path, lft, rght, lvl, parent\_id, active, endnode, value\_en, value\_de, value\_pl

#### C.3.2.3 Ticket Field Groups / Fact Tables

The following section shows the general table structure for ticket fields.

The table and column names are derived from the technical names of the ticket fields and ticket field groups. At the end of this section an SQL statement is shown, which can be used to look up these names and their corresponding data type tables.

#### Base Table for Ticket Field Groups

The base table of the ticket field group contains all elements which are not part of lists.

The basic structure look like this:

Field	Туре	Null	Кеу	Comment		
ticket_id	bigint (20)	NO	PRI	technical ticket ID within DWH		
ticket_uid	varchar (255)	YES	MUL	ticket UID, same as in CM		
cf_enum	bigint (20)	YES	MUL	example for enumeration, foreign key to dimension table		
cf_num- ber	bigint (20)	YES		example for base data type		
cf_date	datetime	YES		example for dateField		
cf_date_ date_id	bigint (20)	YES	MUL	<pre>date_id from dim_date corresponding to cf_date column value, for date hierarchies</pre>		
cf_date_ time_id	bigint (20)	YES	MUL	<pre>time_id from dim_time corresponding to cf_date column value, for time of day hierarchies</pre>		

These tables always contain the ticket\_id and ticket\_uid, as well as one column for each ticket field which does not belong to a list and which either has the annotation reportable = "true" or whose whole group has the annotation reportable group = "true".

For each field of the type <code>DateField</code> in CM there are additional columns containing the foreign key to <code>dim\_date</code> and <code>dim\_time</code>. This way date and time hierarchies can easily be included without date/time calculations.

**Special case**: If no reportable ticket fields without lists exists, the table is not created in the DWH, as it would only consist of the ticket\_id and ticket\_uid.

Lists and Structure (STRUCT) Data Types

For each list within a data field group a separate fact\_l\_\* tables exists.

The standard table structure is:

Field	Туре	Null	Кеу	Comment
ticket_id	bigint(20)	NO	MUL	technical ticket ID within DWH

Field	Туре	Null	Key	Comment
ticket_uid	varchar(255)	YES	MUL	ticket UID, same as in CM
entry_uid	varchar(255)	YES	MUL	<pre>entry_uid, unique key per list element</pre>
cf_struct_elem_base	varchar(4000)	YES	YY	example for String base data type
cf_struct_elem_enum	bigint(20)	YES		example for enumeration

#### **History Tables**

For each reportable data field, history data exists within the DWH database, unless – starting with CM version 6.10-

- the annotation dwh\_no\_history is set to "true" in the data field group or
- the annotation dwh\_no\_history\_field is set to "true" for the data field

For each data field of the data field group, which is not part of a list, a separate history table exists. The general structure is as follows:

Field	Туре	Null	Кеу	Comment
log_id	bigint(20)	NO	PRI	technical primary key
log_uid	varchar(255)	NO	UNI	UID also known in the CM database
old_value	varchar(4000)	YES		previous value, empty for first value here example for a string data type
new_value	varchar(4000)	YES		<pre>current value at log_date timestamp.</pre>
ticket_id	bigint(20)	NO	MUL	foreign key to the corresponding ticket
log_date_id	int(11)	YES	MUL	<pre>foreign key to dim_date corresponding to log_ date</pre>
log_time_id	int(11)	YES	MUL	<pre>foreign key to dim_time corresponding to log_ date</pre>
log_date	datetime	YES		timestamp of the change in CM
netto	bigint(20)	YES		
brutto	bigint(20)	YES		
executor_id	bigint(20)	YES	MUL	ID of the engineer, who did the change.

The type of the columns old\_value and new\_value depends on the data type of the data field.

The data type of a data field cannot be changed in ConSol CM.

The mapping is as follows:

- for data fields of type DATETIME the timestamp is stored as microseconds after 1.1.1970 00:00. Here no additional columns with date\_id and time\_id exist.
- for enumeration and MLA values the internal name is stored instead of the foreign key.
- the basic types are stored in the data type of the corresponding data fields.

The history tables always contain the current value.

#### History Tables for Lists

There are separate history tables for each list within a data field group. One history table contains all data fields for one list.

The general table structure is:

Field	Туре	Null	Кеу	Comment
log_id	bigint (20)	NO	PRI	
log_uid	varchar (255)	NO	UNI	
ticket_id	bigint (20)	NO	MUL	
log_date_ id	int(11)	YES	MUL	
log_time_ id	int(11)	YES	MUL	
log_date	datetime	YES		
type	varchar (255)	NO		type of change: INSERT, DELETE, UPDATE
field_uid	varchar (255)	NO	MUL	UID for list entry
netto	bigint (20)	YES		
brutto	bigint (20)	YES		
executor_ id	bigint (20)	YES	MUL	

Field	Туре	Null	Кеу	Comment
cf_string	varchar (4000)	YES		example data field of type STRING
prev_cf_ string	varchar (4000)	YES		<pre>previous value of cf_string</pre>
cf_enum	bigint (20)	YES		example data field of type ENUMERATION. Contains the enu- meration value instead of the foreign key to dimension table
prev_cf_ enum	bigint (20)	YES		<pre>previous value of cf_enum</pre>
cf_dat- etime	bigint (20)	YES		example data field of type DATETIME. Contains microseconds after 1.1.1970 00:00 instead of the database datetime value.
prev_cf_ datetime	bigint (20)	YES		<pre>previous value of cf_datetime</pre>

Two columns are provided, one for the new and one for the old value.

#### Metadata of Custom Data Tables

With the following SQL statement the names of tables and columns for all data fields within the DWH database can be queried:

• SQL for ConSol CM 6.9 version and earlier and 6.10 or higher without using localizations in static tables:

```
select d.group definition_name custom_field_group_tec_name
     ,d.type
     , (select min(p.value) /* only one row possible */
from dim localized property p
where p.object_tk = d.field_definition_uid
and object_type like '%Field%' and p.locale = 'en'
and current_timestamp between coalesce(valid_from,current_timestamp) and coalesce
 (valid to, current timestamp)
)
     custom field name localized en
     , d.name custom_field_name
     , d.active
     , case when d.reportable = 'UNSET' then g.reportable else d.reportable end
     reportable
     , d.column name as cf column name
     , coalesce(l.list table name, g.table name) cf table name
     , case when d.type = 'DateField' then 'BASE/dim date/dim time'
     else coalesce(d.dimension,'BASE type>') end dimension table
     , case when d.history = 'UNSET' then g.reportable else d.reportable end
      history
     , coalesce(l.history table name, d.history table name) history table name
from dim field definition d
  left join dim group definition g on g.name = d.group definition name
  left join dim field definition s on s.field definition uid = d.parent uid
  left join dim field definition 1 on 1.field definition uid = s.parent uid
```

Code example 3: SQL statement when localizations in static tables are not available

• SQL for ConSol CM version 6.10 and higher when localizations in static tables are available:

```
select d.group_definition_name custom_field_group_tec_name
     ,d.type
     ,d.name en custom field name localized en
     , d.name custom field name
     , d.active
     , case when d.reportable = 'UNSET' then g.reportable else d.reportable end
      reportable
     , d.column name as cf column name
     , coalesce(l.list table name, g.table name) cf table name
     , case when d.type = 'DateField' then 'BASE/dim date/dim time'
       else coalesce(d.dimension,'BASE type>') end dimension table
     , case when d.history = 'UNSET' then g.reportable else d.reportable end
      history
     , coalesce(l.history_table_name, d.history_table_name) history_table_name
from dim field definition d
  left join dim group definition g on g.name = d.group definition name
  left join dim_field_definition s on s.field_definition_uid = d.parent_uid
  left join dim_field_definition 1 on l.field_definition_uid = s.parent_uid
```

Code example 4: SQL statement when localizations in static tables are available

The columns in the query result have the following meaning:

- custom\_field\_group\_tec\_name: Internal name of the data field.
- type:

CM data type of the data field, the type of the data field.

custom\_field\_name\_localized\_en:

Current name for English localization of the data field. You can also add/change columns with the localized name in your preferred languages.

- custom\_field\_name: Technical name of the data field
- active: Shows if the data field is active (=1) or disabled (=0).
- reportable: Displays whether the data field is available in the DWH.
- cf\_column\_name: Name of the data field (also within structs) in cf table.
- cf\_table\_name:

Base database table for the data field group or corresponding list table

dimension\_table:

Name of the dimension\_table if the type is an enumeration or an MLA. If filled, the ticket\_column\_name only contains the reference to the primary key in the dimension table. For DateField this lists <base>/dim\_date/dim\_time to emphasize that there are three columns for the data field. The dim-column names are derived from the data field's column names.

• history:

Shows whether history is also available in the DWH.

history\_table\_name:

The name of the history table for this data field. For fields within lists the column names are derived from the cf\_column\_name.

The table and column names are displayed regardless of the reportable group and any reportable annotations. The table and column only need to exist in the database if reportable is "TRUE". The base table name for the data field group exists only if there is at least one column which is not list or struct. This is because the data for lists with the corresponding structs are kept in separate tables!

#### C.3.2.4 Customer Data Models / dim\_c\_\*

The modeling of customer data models is analogous to the modeling of ticket field groups for tickets. The only difference is that the tables for groups and fields are named  $dim_c^*$  instead of fact\_t\_ \* and  $dim_e^*$ .

#### C.3.2.5 Resource Data Models / dim\_r\_\*

The modeling of resource data models is analogous to the modeling of ticket field groups for tickets. The only difference is that the tables for groups are named  $dim_r^*$  instead of fact\_t\_\* and  $dim_e^*$ .

#### C.3.2.6 Examples

In the following examples, the retrieval of table structure information is shown displaying some ticket field groups of the documentation demo scene.

#### Example 1: Simple Ticket Field Group *sales\_standard*

The ticket field group *sales\_standard* is defined as follows in the Admin Tool:

	Ticket Fields				
	Ticket Field Groups			Ticket Fields	
	Filter: All queues	$\sim$	F	Filter:	
	Ticket data Activity Form data			Name	Data type
	Name			effort	number
	helpdesk_standard			existing_customer	boolean
	sales_standard			incoming_date	date
	conversation_data			origin	enum
	qualification			priority	enum
	workaround			product	enum
	feedback			BidInitiator	string
	queue_fields			sales_chance	enum
	am_fields			volume_consulting	number
	order_data			volume_product	number
	serviceDesk_fields				
1	Service Deal/Diaming Fields	<b>V</b>			

Figure 12: Admin Tool: Ticket field group

With the SQL statement (MySQL) below, the DWH table structure information for the ticket field group *sales\_standard* can be queried:

```
select d.group definition name custom field group tec name
    ,d.type
     ,d.name en custom field name localized en
     , d.name custom field name
     , case when d.reportable = 'UNSET' then g.reportable else d.reportable end
      reportable
     , d.column name as cf column name
     , coalesce(l.list_table_name, g.table_name) cf_table_name
     , case when d.type = 'DateField' then 'BASE/dim_date/dim_time' else coalesce
     (d.dimension,'BASE type>') end dimension_table
     , case when d.history = 'UNSET' then g.reportable else d.reportable end
     history
     , coalesce(l.history table name, d.history table name) history table name
from dim field definition d
  left join dim group definition g on g.name = d.group definition name
  left join dim field definition s on s.field definition uid = d.parent uid
  left join dim field definition 1 on 1.field definition uid = s.parent uid where
   d.group definition name = 'sales standard';
```

Code example 5: SQL statement (MySQL) used to retrieve data of a ticket field group

Exemplary results for the previous SQL query:

custom_field_ group_tec_name	type	custom_field _name_ localized_en	custom_field _name	reportable	
sales_standard	NumberField	Effort days	effort	TRUE	
sales_standard	BooleanField	Existing customer	existing_customer	TRUE	
sales_standard	DateField	Incoming date	incoming_date	TRUE	
sales_standard	EnumField	Origin	origin	TRUE	
sales_standard	EnumField	Priority	priority	UNSET	
sales_standard	EnumField	Product	product	TRUE	
sales_standard	StringField	Initiator of this bid:	BidInitiator	UNSET	
sales_standard	EnumField	Sales chance	sales_chance	TRUE	
sales_standard	NumberField	Volume consulting	volume_consulting	TRUE	
sales_standard	NumberField	Volume product	volume_product	TRUE	

 cf _column_ name	cf _table_name	dimension _table	history	history _table_name
 effort	fact_t_sales_ standard	<base type=""/>	UNSET	fact_t_sales_s_effort_chg
 existing_cus- tomer	fact_t_sales_ standard	<base type=""/>	UNSET	fact_t_sales_s_existing_ cu_chg
 incoming_date	fact_t_sales_ standard	<base/> /dim_ date/dim_time	UNSET	fact_t_sales_s_incoming_ da_chg
 origin	fact_t_sales_ standard	dim_e_origin_gr	UNSET	fact_t_sales_s_origin_chg
 priority	fact_t_sales_ standard	dim_e_Sales_priority	UNSET	fact_t_sales_s_priority_ chg
 product	fact_t_sales_ standard	dim_e_product_gr	UNSET	fact_t_sales_s_product_ chg
 BidInitiator	fact_t_sales_ standard	<base type=""/>	UNSET	fact_t_sales_s_BidIni- tiato_chg
 sales_chance	fact_t_sales_ standard	dim_e_sales_chance_ gr	UNSET	fact_t_sales_s_sales_ chanc_chg
 volume_con- sulting	fact_t_sales_ standard	<base type=""/>	UNSET	fact_t_sales_s_volume_ cons_chg
 volume_ product	fact_t_sales_ standard	<base type=""/>	UNSET	fact_t_sales_s_volume_ prod_chg

Both tables are to be read as one, having the columns: custom\_field\_group\_tec\_ name, type, custom\_field\_name\_localized\_en, custom\_field\_name, reportable, cf\_column\_name, cf\_table\_name, dimension\_table, history, history\_table\_name

 $The table \verb| fact_t_sales_standard in MySQL database:$ 

Field	DB Туре	Null
ticket_id	bigint(20)	NO
ticket_uid	varchar(255)	YES
effort	bigint(20)	YES

Field	DB Туре	Null
existing_customer	bit(1)	YES
incoming_date	datetime	YES
incoming_date_date_id	int(11)	YES
incoming_date_time_id	int(11)	YES
origin	bigint(20)	YES
product	bigint(20)	YES
sales_chance	bigint(20)	YES
volume_consulting	bigint(20)	YES
volume_product	bigint(20)	YES

For each data field of type DATEFIELD there are three columns.

The column incoming\_date from the data structure view linked to the fields incoming\_ date\_date\_id and incoming\_date\_time\_id which contain the primary key to the corresponding date and minute (without day).

The bigint (20) columns of the example can correspond to NUMBERFIELDS or are themselves foreign keys to enumeration and MLA dimension tables. Example referring to the result of the data structure shown above: volume\_consulting is a CM NUMBERFIELD and product is a key value of the dimension table dim\_e\_product\_gr.

The enumeration (enum) product\_gr is defined in the Admin Tool as shown in the following figure.

🔩 Enums					
Туре	Group			Value	
Filter:	Filter:			Filter:	
Name	Name			Name	Color
category	product_gr			crm	
companytype				dwh	
countryType			- 11	process	
dismissalLists			- 11	management	
domain				others	
feedback	l l l				1
hardware		🛃 Edit enum value		×	
LocationLists					
module		Edit enum value			
origin		i Please edit the enum v	alue.		
phoneType					
priority					
product		Enum Value Details			
qa_category		Enam value Detailo			
reaction		Name: crm			
RequestTypeLists					
s_members					
sales_chance		Localized values			
salutation					
service_lists		Locale	1	/alue	
software		English(default)	C	RM	
timezones		German	C	m	
version		Polish			
workaround					
• • • • •	•			OK Cancel	

Figure 13: Admin Tool: Enum

The dimension table dim\_e\_product\_gr

Field	Туре	Null
product_gr_id	bigint(20)	NO
product_gr_uid	varchar(255)	NO
name	varchar(255)	NO
color	varchar(255)	YES
order_index	bigint(20)	YES
enabled	bit(1)	YES
name_en	varchar(2048)	YES
name_de	varchar(2048)	YES
name_pl	varchar(2048)	YES

product\_gr\_id is the primary key, which will be referenced in the fact table. name contains the technical name of the enumeration and name \* contains the localized names per language.

The following MySQL query can be used to determine the amount of consulting volume per product.

```
select d.name_de product, sum(f.volume_consulting) sum_volume_consulting
from fact_t_sales_standard f
    join dim_e_product_gr d on f.product = d.product_gr_id
group by name_de
order by order_index
```

Code example 6: Example SQL (MySQL) query used to retrieve the amount of consulting per product

The result list is ordered by the display order of the enumeration values.

#### Example 2: Ticket Field Group with List CustomerTicketListFields

The ticket field group *CustomerTicketListFields* is defined as follows in the Admin Tool:

回 Ticket Fields								
Ticket Field Groups				1	Ficket Fields			
Filter:		All queues	$\sim$	F	Filter:			
Ticket data Activit	ty Form data				Name		Data type	
Name					CustomerTicket	tList_List	list	
queue_fields				11	CustomerTicket	tList_Struct	struct	
am_fields						tList_FieldTicketIdWithLink	string	
order_data					CustomerTicket	tList_FieldSubject	string	
serviceDesk_fields				H-				
ServiceDeskDismissF					📔 Edit field		>	
CustomerTicketListF SolutionFields	leids			Ш.,	Edit field			
LocationFields				11	i Edit field.			
LocationFieldsTable								
RequestType				IF				-
SpecialTasks Fields			<b>~</b>		Field details			
• 🛛 🗾			•		Name:	CustomerTicketList_FieldTic	ketIdWithLink	
Assigned annotations	5		_		Data type:	string	$\sim$	
Name	Value	Annotation group			Belongs to:	CustomerTicketList_Struct	~	ation group
reportable group	true	dwh	~	1				1 ient-type
show-in-aroun-section	true	lavout	~	ų.				enc-type
Labels								
Locale	Value							
English(default)		ustomer Tickets on Cre						
German	Offene	Kundentickets am Eröf	f			OK	Cancel	ldTicketIdWithLink
Polish			_	11.				

Figure 14: Admin Tool: List of Structs

With the SQL statement (MySQL) below, the DWH table structure information for the ticket field group *LocationFieldsTable* can be queried.

```
select d.group definition name custom field group tec name
     ,d.type
     ,d.name en custom field name localized en
     , d.name custom field name
     , case when d.reportable = 'UNSET' then g.reportable else d.reportable end
      reportable
     , d.column name as cf column name
     , coalesce(l.list_table_name, g.table_name) cf_table_name
     , case when d.type = 'DateField' then 'BASE/dim_date/dim_time' else coalesce
      (d.dimension, 'BASE type>') end dimension table
     , case when d.history = 'UNSET' then g.reportable else d.reportable end
      history
     , coalesce(l.history table name, d.history table name) history table name
from dim field definition d
  left join dim_group_definition g on g.name = d.group_definition_name
  left join dim field definition s on s.field definition uid = d.parent uid
  left join dim field definition 1 on 1.field definition uid = s.parent uid
where d.group definition name = 'CustomerTicketListFields';
```

#### Code example 7: SQL (MySQL) statement used to retrieve data of a ticket field group

custom_field _group_tec_name	type	custom_field _name _localized_en	custom _field_name	report- able	
Cus- tomerTicketListFields	ListField	More tickets of this customer	CustomerTicketList_ List	TRUE	
Cus- tomerTicketListFields	StructFiel- d	Cus- tomerTicketList_ Struct	CustomerTicketList_ Struct	TRUE	
Cus- tomerTicketListFields	StringField	Ticket	CustomerTicketList_ FieldTick- etIdWithLink	TRUE	
Cus- tomerTicketListFields	StringField	Subject	CustomerTicketList_ FieldSubject	TRUE	

Results for the previous SQL query:

•••	cf_column _name	cf_table _name	dimension _table	history	history _table_name
		fact_t_Cus- tomerTicketListField	<base type&gt;</base 	TRUE	fact_l_Custome_Cus- tomerTic_chg
		fact_t_Cus- tomerTicketListField	<base type&gt;</base 	TRUE	

 cf_column _name	cf_table _name	dimension _table	history	history _table_name
 CustomerTicketList_ F	fact_I_Customer_Cus- tomerTicke	<base type&gt;</base 	TRUE	fact_l_Custome_Cus- tomerTic_chg
 CustomerTicketList_ 1	fact_l_Customer_Cus- tomerTicke	<base type&gt;</base 	TRUE	fact_l_Custome_Cus- tomerTic_chg

Both tables are to be read as one, having the columns: custom\_field\_group\_tec\_ name, type, custom\_field\_name\_localized\_en, custom\_field\_name, reportable, cf\_column\_name, cf\_table\_name, dimension\_table, history, history\_table\_name

In the result table you see that there are no columns for the LIST and STRUCT ticket fields: "NULL" in cf\_column\_name. As the table fact\_t\_CustomerTicketListField has no data columns, the table is not created in the DWH database. The single element of the structure *CustomerTicketList\_Struct* is created as a row in the list table fact\_l\_Customer\_CustomerTicket.

The following query counts the number of related tickets.

```
select t.name ticket_nr, count(distinct CustomerTicketList_F) sum_tickets
from fact_ticket t join fact_l_Customer_CustomerTicke l on t.ticket_id = l.ticket_
id
group by t.name
order by t.name
```

Code example 8: SQL (MySQL) statement used to retrieve the number of related tickets

() The result only contains tickets with at least one entry in the *CustomerTicketListFields*.

ticket_nr	sum_tickets
100172	28
100179	8
100183	19
100185	21

Here all static DWH tables for CM 6.11.0.4 with localizations for English and German are described. The general structure of dynamic tables for the custom fields are described in the base document. The tables are listed in alphabetical order. The data types of the columns are taken from the MySQL DB.

### Table dim\_action

Standard actions within the CM. The table dim\_action is a static table with additional information for the actions used in the table fact\_ticket\_log, fact\_resource\_log and fact\_unit\_log.

Column	Туре	Nullable	Comment
action_id	int(11)	NO	primary key
name	varchar(60)	YES	internal name
object	varchar(255)	YES	object typ affected by this action
description	varchar(60)	YES	description
import	bit(1)	YES	true(1): import this CM action from CM false(0): ignore this action - don't copy to DWH

The table dim\_action is filled during initialization of the system.

Changes/Updates of the table are only necessary when additional actions are introduced (enum gains more values)

Only the actions mentioned in this table and having "import" set to true are copied from cmas\_\_log to the DWH. Note: it would be enough to simply leave out the unneeded actions, instead of using the "import" column. But then the admin would always have to worry whether actions have been left out by accident or on purpose. Using the column, this is easier to distinguish.

### Table dim\_activity

Activities from the CM workflows

Column	Туре	Nullable	Comment
activity_id	bigint(20)	NO	primary key
activity_uid	varchar(255)	NO	corresponding unique key from CM
type	varchar(50)	YES	Value of enum ActivityType: START, REGULAR, END
manual	bit(1)	NO	automatic(0) or manual(1) execution
name	varchar(400)	YES	internal name
sort_index	int(11)	YES	order index for display
scope_id	bigint(20)	NO	foreign key to dim_scope
workflow_id	bigint(20)	NO	foreign key to dim_workflow
description_de	varchar(2048)	YES	description, localized value
info_de	varchar(2048)	YES	additional text, localized value

Column	Туре	Nullable	Comment		
description_en	varchar(2048)	YES	description, localized value		
info_en	varchar(2048)	YES	additional text		
The table is filled with the data of the table cmas_process_element (discriminator element_type=activity)					

### Table dim\_client\_group

Client groups

Column	Туре	Nullable	Comment
client_group_id	bigint(20)	NO	primary key
client_group_uid	varchar(255)	NO	corresponding unique key from CM
active	bit(1)	YES	still active in CM: true(1)=active, false(0): inactive
customer_definition_uid	varchar(255)	YES	CM key to dim_customer_definition
name	varchar(255)	YES	internal name
customer_definition_id	bigint(20)	YES	foreign key to din_customer_defitition
name_de	varchar(2048)	YES	display name, localized value
name_en	varchar(2048)	YES	display name, localized value

### Table dim\_contact

Base table for customer in CM, common for all single and two level customer models

Column	Туре	Nullable	Comment
contact_id	bigint(20)	NO	primary key
contact_uid	varchar(255)	NO	corresponding unique key from CM
client_name	varchar(255)	YES	Name of client group, redundant information from dim_client_group
deactivated	bit(1)	NO	false(0)=active, true(1)=deactivated
deactivation_date	datetime	YES	timestamp of deactivation
deactivation_date_id	int(11)	YES	foreign key to dim_date
deactivation_time_id	int(11)	YES	foreign key to dim_time
client_group_id	bigint(20)	YES	primary key

### Table dim\_contact\_role

Role for contacts in ticket contact relation

Column	Туре	Nullable	Comment
contact_role_id	bigint(20)	NO	primary key

Column	Туре	Nullable	Comment
contact_role_uid	varchar(255)	NO	corresponding unique key from CM
active	bit(1)	YES	still active in CM: true(1)=active, false(0): inactive
name	varchar(255)	YES	internal name
name_de	varchar(2048)	YES	display name, localized value
name_en	varchar(2048)	YES	display name, localized value

### Table dim\_content\_entry\_class

Classes of Text: Classes of Content entries within CM

Column	Туре	Nullable	Comment
content_entry_class_id	bigint(20)	NO	primary key
content_entry_class_uid	varchar(255)	NO	corresponding unique key from CM
customer_visible	bit(1)	NO	Visibility of entry for client in track: 1:visible, 0:invisible
name	varchar(255)	NO	internal name
name_de	varchar(2048)	YES	display name, localized value
name_en	varchar(2048)	YES	display name, localized value

### Table dim\_customer\_definition

List of Customer models

Column	Туре	Nullable	Comment
customer_definition_id	bigint(20)	NO	primary key
customer_definition_uid	varchar(255)	NO	corresponding unique key from CM
name	varchar(255)	NO	internal name
name_de	varchar(2048)	YES	display name, localized value
description_de	varchar(2048)	YES	description, localized value
name_en	varchar(2048)	YES	display name, localized value
description_en	varchar(2048)	YES	description, localized value

### Table dim\_date

Dates table: contain one entry per day. statically filled during CMRF initialiation.

Column	Туре	Nullable	Comment
date_id	int(11)	NO	primary key

Column	Туре	Nullable	Comment
day_value	int(11)	YES	day of month, e.g. 23
full_month	varchar(8)	YES	month with year, format as shown in hlp_parameter.dim_date_month_pattern, e.g. '2015 02'
full_quarter	varchar(8)	YES	quarter with year, format as shown in hlp_parameter.dim_date_quarter_pattern, e.g 'Q1 2015'
full_week	varchar(8)	YES	ISO week with year, format as shown in hlp_parameter.dim_date_week_pattern, e.g '2015 W03'
fulldate	datetime	YES	date value, time is empty
month_value	int(11)	YES	Quarter of year (1-4)
quarter	int(11)	YES	Quarter of year (1-4)
week	int(11)	YES	ISO week within the year
weekday	int(11)	YES	Day of week (1: Monday, [], 5: Friday, 6: Saturday, 7: Sunday)
year_value	int(11)	YES	year as 4-digit number

The table is automatically filled during setup of the system. The values dim\_date\_start and dim\_date\_month\_count of the table hlp\_parameter show which dates have been generated.

Current hardcoded setting:

hlp\_parameter.dim\_date\_start = 1900-01-01 hlp\_parameter.dim\_date\_end = 2020-01-01 hlp\_parameter.dim\_date\_month\_count = 1440

Date ids have been generated for every day from January 1st, 1900 to January 1st, 2020 (120 years = 120x12 months later).

Note for date field insertion into other tables: all date fields from s, contacts, etc. are entered "as is" into their respective datetime columns, and additionally as references to dim\_date / dim\_time (using HOUR() and MINUTE() sql functions). If no reference to dim\_date / dim\_time can be made (the date is outside the configured range), those fields remain empty.

Please be aware that Java computes the week of year only conform to ISO-8601 if the correct calendar-locale is used. Please check the week-computing with description provided by: http://en.wikipedia.org/wiki/ISO\_8601#Week\_dates.

### Table dim\_engineer

Engineers/User of CM-Client

Column	Туре	Nullable	Comment
engineer_id	bigint(20)	NO	primary key
engineer_uid	varchar(255)	NO	corresponding unique key from CM
active	bit(1)	YES	still active in CM: true(1)=active, false(0): inactive
description	longtext	YES	description
division	varchar(255)	YES	Division of the engineer
email	varchar(255)	YES	email address
firstname	varchar(255)	YES	first name
last_login_date	datetime	YES	timestamp of last login. Only filled in DWH mode LIVE.
last_login_date_id	int(11)	YES	foreign key to dim_date
last_login_time_id	int(11)	YES	foreign key to dim_time
lastname	varchar(255)	YES	last name
login	varchar(255)	YES	login id for CM-Client

### Table dim\_enum\_group

Meta data for enumeration group, definied via Admintool

Column	Туре	Nullable	Comment
enum_group_id	bigint(20)	NO	primary key
enum_group_uid	varchar(255)	NO	corresponding unique key from CM
name	varchar(255)	YES	internal name
table_name	varchar(50)	NO	name of DWH table, which contains this data, automatically generated
name_de	varchar(2048)	YES	display name, localized value
name_en	varchar(2048)	YES	display name, localized value

### Table dim\_field\_definition

Meta data for custom fields of ticket, contact/units or resources, definied via Admintool

Column	Туре	Nullable	Comment
field_definition_id	bigint(20)	NO	primary key
field_definition_uid	varchar(255)	NO	corresponding unique key from CM
active	bit(1)	YES	still active in CM: true(1)=active, false(0): inactive

Column	Туре	Nullable	Comment
column_name	varchar(50)	YES	name of corresponding column within the DWH table, automatically generated
dimension	varchar(50)	YES	name of DWH table of enumeration or MLA of the datatype, empty for buildin datatypes
group_definition_name	varchar(255)	NO	name of enum group, redundant
history	varchar(255)	NO	Flag if history is kept in DWH: TRUE: history available, FALSE: not in DWH, UNSET:not explicitly set (then inherited from group)
history_table_name	varchar(255)	YES	name of DWH history table, NULL if not historized in CM
list_history_column_na	varchar(255)	YES	column name within the corresponding DWH history table, if custom field is part of a list structure. Otherwise name in "new_value"
list_history_prev_colum	varchar(255)	YES	column name of the previous value within the corresponding DWH history table, if custom field is part of a list structure. Otherwise name in "old_value"
list_table_name	varchar(255)	YES	DWH table name for custom field of typ ListType. Otherwise empty
name	varchar(255)	NO	internal name
parent_uid	varchar(255)	YES	Foreign key to field_definition_uid of parent entry, only set for nested custom fields
reportable	varchar(255)	NO	Flag if field available in DWH: TRUE: replicated in DWH, FALSE: not replicated DWH, UNSET:not explicitly set (then inherited from group)
type	varchar(255)	NO	Data type of custom field
group_definition_id	bigint(20)	NO	foreign key to dim_group_definition
name_de	varchar(2048)	YES	display name, localized value
name_en	varchar(2048)	YES	display name, localized value

### Table dim\_group\_definition

Meta data for custom fields groups of tickets, contact/units or resources, definied via Admintool

Column	Туре	Nullable	Comment
group_definition_id	bigint(20)	NO	primary key
group_definition_uid	varchar(255)	NO	corresponding unique key from CM
history	varchar(255)	NO	Flag if history is kept in DWH: TRUE: history available, FALSE: not in DWH, UNSET:not explicitly set , not in DWH (will be overwritten by partial scene import)
name	varchar(255)	NO	internal name

Column	Туре	Nullable	Comment
reportable	varchar(255)	NO	Flag if field available in DWH: TRUE: replicated in DWH, FALSE: not in DWH, UNSET:not explicitly set, not replicated in DWH (will be overwritten by partial scene import)
table_name	varchar(50)	NO	name of DWH table, which contains this data, automatically generated
type	varchar(255)	NO	the type of CM objects this group by belongs to: TICKET, UNIT, RESOURCE
name_de	varchar(2048)	YES	display name, localized value
name_en	varchar(2048)	YES	display name, localized value

### Table dim\_localized\_property

Localization of properties and object name, history is kept via time interval

Column	Туре	Nullable	Comment
localized_property_id	bigint(20)	NO	primary key
localized_property_uid	varchar(255)	NO	corresponding unique key from CM
locale	varchar(255)	NO	locale/language abbreviation, e.g. en for english, de for german
object_tk	varchar(255)	NO	technical key, either CM label Id for entries with property_name=key, or uid of custom object
object_type	varchar(255)	NO	CM type of the property
property_name	varchar(255)	NO	type of property. E.g. key, name, description
valid_from	datetime	YES	vname valid from, emtpy for initial name
valid_to	datetime	YES	name valid until, still valid if NULL
value	varchar(2048)	YES	localized property name

### Table dim\_mla

Meta data for MLAs

Column	Туре	Nullable	Comment
mla_id	bigint(20)	NO	primary key
mla_uid	varchar(255)	NO	corresponding unique key from CM
name	varchar(255)	YES	internal name
table_name	varchar(50)	NO	name of DWH table, which contains this data, automatically generated
name_de	varchar(2048)	YES	display name, localized value

Column	Туре	Nullable	Comment
name_en	varchar(2048)	YES	display name, localized value

### Table dim\_project

Project for time booking entries, configured via Admintool

Column	Туре	Nullable	Comment
project_id	bigint(20)	NO	primary key
project_uid	varchar(255)	NO	corresponding unique key from CM
name	varchar(255)	NO	internal name
name_de	varchar(2048)	YES	display name, localized value
name_en	varchar(2048)	YES	display name, localized value

### Table dim\_queue

Meta data for queues

Column	Туре	Nullable	Comment
queue_id	bigint(20)	NO	primary key
queue_uid	varchar(255)	NO	corresponding unique key from CM
active	bit(1)	YES	still active in CM: true(1)=active, false(0): inactive
description	longtext	YES	description
name	varchar(255)	YES	internal name
prefix	varchar(25)	YES	
calendar_id	bigint(20)	YES	primary key
workflow_id	bigint(20)	YES	foreign key to dim_workflow
name_de	varchar(2048)	YES	display name, localized value
name_en	varchar(2048)	YES	display name, localized value

### Table dim\_resource

base data for resources, common attributes for all resources

Column	Туре	Nullable	Comment
resource_id	bigint(20)	NO	primary key
resource_uid	varchar(255)	NO	corresponding unique key from CM
access_mode_date	datetime	YES	

Column	Туре	Nullable	Comment
access_mode_date_id	int(11)	YES	foreign key to dim_date
access_mode_time_id	int(11)	YES	foreign key to dim_time
deactivated	bit(1)	NO	false(0)=active, true(1)=deactivated
deactivation_date	datetime	YES	timestamp of deactivation
deactivation_date_id	int(11)	YES	foreign key to dim_date
deactivation_time_id	int(11)	YES	foreign key to dim_time
external_id	varchar(255)	YES	extenal id for the resource for interfaces to other applications
modification_date	datetime	YES	last modification date
modification_date_id	int(11)	YES	foreign key to dim_date
modification_time_id	int(11)	YES	foreign key to dim_time
resource_type_uid	varchar(255)	NO	CM internal unique ID to type of the resource
resource_type_id	bigint(20)	YES	foreign key to type of the resource

### Table dim\_resource\_group

base data for resource groups, common attributes for all resources

Column	Туре	Nullable	Comment
resource_group_id	bigint(20)	NO	primary key
resource_group_uid	varchar(255)	NO	corresponding unique key from CM
description	varchar(2048)	YES	description
name	varchar(255)	NO	internal name
name_de	varchar(2048)	YES	display name, localized value
description_de	varchar(2048)	YES	description, localized value
name_en	varchar(2048)	YES	display name, localized value
description_en	varchar(2048)	YES	description, localized value

### Table dim\_resource\_relation\_def

Names of the relation types between resources and/or tickets and units.

Column	Туре	Nullable	Comment
resource_relation_def_id	bigint(20)	NO	primary key
resource_relation_def_u	varchar(255)	NO	corresponding unique key from CM
name	varchar(255)	NO	internal name

Column	Туре	Nullable	Comment
reportable	bit(1)	NO	Flag if Relation should be transfered to the DWH or not
source_description	varchar(2048)	YES	Description of relation source
target_description	varchar(2048)	YES	Description of relation target
name_de	varchar(2048)	YES	display name, localized value
source_description_de	varchar(2048)	YES	description for source, localized value
target_description_de	varchar(2048)	YES	description for target, localized value
name_en	varchar(2048)	YES	display name, localized value
source_description_en	varchar(2048)	YES	description
target_description_en	varchar(2048)	YES	description

# Table dim\_resource\_resource\_relation

Relations between resources or resource types.

Column	Туре	Nullable	Comment	
resource_resource_relat	bigint(20)	NO	primary key	
resource_resource_relat	varchar(255)	NO	corresponding unique key from CM	
relation_comment	varchar(4000)	YES	comment	
creation_datetime	datetime	YES	timestamp when entry was created in CM	
creation_date_id	int(11)	YES	foreign key to dim_date	
creation_time_id	int(11)	YES	foreign key to dim_time	
resource_relation_def_u	varchar(255)	NO	UID to Relation type from dim_resource_relation_def	
source_resource_extern	varchar(255)	YES	extern Id from source ressource. Redundante from dim_resource	
source_resource_type	varchar(255)	NO	UID from dim_resource_type	
source_resource_uid	varchar(255)	YES	UID from source ressource. Empty, if only relation with recource type.	
target_resource_uid	varchar(255)	NO	UID from target ressource	
resource_relation_def_id	bigint(20)	NO	ID of relation type from dim_resource_relation_def	
source_resource_id	bigint(20)	YES	ID from source ressource. Empty, if only relation with recource type.	
source_resource_type_id	bigint(20)	NO	ID from dim_resource_type	
target_resource_id	bigint(20)	NO	ID from target ressource	
Only available if relation type from dim_resource_relation_def is set reportable=yes				

### Table dim\_resource\_ticket\_relation

Relations between resources and tickets.

Column	Туре	Nullable	Comment		
resource_ticket_relation	bigint(20)	NO	primary key		
resource_ticket_relation	varchar(255)	NO	corresponding unique key from CM		
relation_comment	varchar(4000)	YES	comment		
creation_datetime	datetime	YES	timestamp when entry was created in CM		
creation_date_id	int(11)	YES	foreign key to dim_date		
creation_time_id	int(11)	YES	foreign key to dim_time		
resource_relation_def_u	varchar(255)	NO	UID to Relation type from dim_resource_relation_def		
source_resource_extern	varchar(255)	YES	extern Id from source ressource. Redundante from dim_resource		
source_resource_type	varchar(255)	NO	UID from dim_resource_type		
source_resource_uid	varchar(255)	YES	UID from source ressource. Empty, if only relation with recource type.		
target_ticket_uid	varchar(255)	NO	UID from target ticket		
resource_relation_def_id	bigint(20)	NO	ID of relation type from dim_resource_relation_def		
source_resource_id	bigint(20)	YES	ID from source ressource. Empty, if only relation with recource type.		
source_resource_type_id	bigint(20)	NO	ID from dim_resource_type		
target_ticket_id	bigint(20)	NO	ID from target ticket		
Only available if relation ty	Only available if relation type from dim_resource_relation_def is set reportable=yes				

### Table dim\_resource\_type

base data for resource types, common attributes for all resources

Column	Туре	Nullable	Comment
resource_type_id	bigint(20)	NO	primary key
resource_type_uid	varchar(255)	NO	corresponding unique key from CM
access_mode	varchar(255)	NO	
description	varchar(2048)	YES	description
group_uid	varchar(255)	NO	corresponding unique key from CM
name	varchar(255)	NO	internal name
group_id	bigint(20)	NO	primary key
name_de	varchar(2048)	YES	display name, localized value
description_de	varchar(2048)	YES	description, localized value

Column	Туре	Nullable	Comment
name_en	varchar(2048)	YES	display name, localized value
description_en	varchar(2048)	YES	description, localized value

# Table dim\_resource\_unit\_relation

Relations between resources and units/contacts.

Column	Туре	Nullable	Comment	
resource_unit_relation_id	bigint(20)	NO	primary key	
resource_unit_relation	varchar(255)	NO	corresponding unique key from CM	
relation_comment	varchar(4000)	YES	comment	
creation_datetime	datetime	YES	timestamp when entry was created in CM	
creation_date_id	int(11)	YES	foreign key to dim_date	
creation_time_id	int(11)	YES	foreign key to dim_time	
resource_relation_def_u	varchar(255)	NO	UID to Relation type from dim_resource_relation_def	
source_resource_extern	varchar(255)	YES	extern Id from source ressource. Redundante from dim_resource	
source_resource_type	varchar(255)	NO	UID from dim_resource_type	
source_resource_uid	varchar(255)	YES	UID from source ressource. Empty, if only relation with recource type.	
target_unit_uid	varchar(255)	NO	UID from target unit	
resource_relation_def_id	bigint(20)	NO	ID of relation type from dim_resource_relation_def	
source_resource_id	bigint(20)	YES	ID from source ressource. Empty, if only relation with recource type.	
source_resource_type_id	bigint(20)	NO	ID from dim_resource_type	
target_unit_id	bigint(20)	NO	ID from target unit	
Only available if relation type from dim_resource_relation_def is set reportable=yes				

### Table dim\_scope

List of workflow scopes

Column	Туре	Nullable	Comment
scope_id	bigint(20)	NO	primary key
scope_uid	varchar(255)	NO	corresponding unique key from CM
name	varchar(400)	YES	internal name
sort_index	int(11)	YES	order index for display
parent_scope_id	bigint(20)	YES	foreign key to scope_id of surrounding scope

Column	Туре	Nullable	Comment	
workflow_id	bigint(20)	NO	foreign key to dim_workflow	
description_de	varchar(2048)	YES	description, localized value	
description_en	varchar(2048)	YES	description, localized value	
The table is filled with the data of the table cmas_process_element (discriminator element_type=scope)				

### Table dim\_supported\_locale

List of available locales for localization

Column	Туре	Nullable	Comment
supported_locale_id	bigint(20)	NO	primary key
supported_locale_uid	varchar(255)	NO	corresponding unique key from CM
locale	varchar(255)	YES	locate/language abbreviation

### Table dim\_ticket\_function

Engineer Functions: Roles for Engineer in Tickets

Column	Туре	Nullable	Comment
ticket_function_id	bigint(20)	NO	primary key
ticket_function_uid	varchar(255)	NO	corresponding unique key from CM
active	bit(1)	NO	still active in CM: true(1)=active, false(0): inactive
name	varchar(255)	NO	internal name
name_de	varchar(2048)	YES	display name, localized value
name_en	varchar(2048)	YES	display name, localized value

### Table dim\_time

Contains one entry per minute of a day. Statically filled during CMRF initialiation.

Column	Туре	Nullable	Comment
time_id	int(11)	NO	primary key
fulltime	datetime	YES	full datetime value, day set to 1.1.1970
hour_value	int(11)	YES	hour of the day
minute_value	int(11)	YES	minute of hour
quarter	int(11)	YES	Quarter: mapping of Minutes to quarter number 0-14: 1st quarter 15-29: 2nd quarter 30-44: 3rd quarter 45-59: 4th quarter

Column	Туре	Nullable	Comment
quarter_value	varchar(5)	YES	"0-14", "15-29", "30-44" or "45-59"

### Table dim\_unit\_relation

Relations between units/contacts

Column	Туре	Nullable	Comment	
unit_relation_id	bigint(20)	NO	primary key	
unit_relation_uid	varchar(255)	NO	corresponding unique key from CM	
comment_	longtext	YES	Description	
unit_relation_definition_id	bigint(20)	NO	ID for relation defintion	
source_unit_id	bigint(20)	NO	Id for source unit	
target_unit_id	bigint(20)	NO	ld for target unit	
Only available if relation type from dim_unit_relation_definition is set reportable=yes				

### Table dim\_unit\_relation\_definition

Data object relations between units/contacts

Column	Туре	Nullable	Comment
unit_relation_definition_id	bigint(20)	NO	primary key
unit_relation_definition	varchar(255)	NO	corresponding unique key from CM
name	varchar(255)	NO	internal name
reportable	bit(1)	NO	Flag if Relation should be transfered to the DWH or not
source_level	varchar(255)	NO	data model level of source: CUSTOMER or COMPANY
source_note	varchar(2048)	YES	Description for relation source
target_level	varchar(255)	NO	data model level of target: CUSTOMER or COMPANY
target_note	varchar(2048)	YES	Description for relation target
type	varchar(255)	NO	type of relation: E.g. DIRECTIONAL or REFERENCE
name_de	varchar(2048)	YES	display name, localized value
source_note_de	varchar(2048)	YES	additional text for source, localized value
target_note_de	varchar(2048)	YES	additional text for target, localized value
name_en	varchar(2048)	YES	display name, localized value
source_note_en	varchar(2048)	YES	additional text
target_note_en	varchar(2048)	YES	additional text

### Table dim\_workflow

List of workflows

Column	Туре	Nullable	Comment
workflow_id	bigint(20)	NO	primary key
workflow_uid	varchar(255)	NO	corresponding unique key from CM
name	varchar(255)	NO	internal name
version	bigint(20)	YES	current version of the workflow

### Table fact\_content\_entry

The base information of history entries

Column	Туре	Nullable	Comment
content_entry_id	bigint(20)	NO	primary key
content_entry_uid	varchar(255)	NO	corresponding unique key from CM
content_entry_class_uid	varchar(255)	YES	UID of content entry class
content_type	varchar(255)	NO	name of content entry class
creation_date	datetime	YES	timestamp when entry was created in CM
creation_date_id	int(11)	YES	foreign key to dim_date
creation_time_id	int(11)	YES	foreign key to dim_time
ticket_uid	varchar(255)	NO	corresponding unique key from CM
content_entry_class_id	bigint(20)	YES	UID of content entry class
ticket_id	bigint(20)	NO	foreign key to fact_ticket

### Table fact\_resource\_log

Resource history

Column	Туре	Nullable	Comment
resource_log_id	bigint(20)	NO	primary key
resource_log_uid	varchar(255)	NO	corresponding unique key from CM
action	varchar(255)	YES	Name of action from dim_action
executor_name	varchar(255)	YES	Name of the executor (Engineer) or technical user/component
executor_uid	varchar(255)	YES	Reference to dim_engineer.engineer_uid. Empty if automatic activity.
insert_datetime	datetime	YES	timestamp when entry was created in CM

Column	Туре	Nullable	Comment
insert_date_id	int(11)	YES	foreign key to dim_date
insert_time_id	int(11)	YES	foreign key to dim_time
handletime_brutto	bigint(20)	YES	Difference to previous log entry (insert_datetime) - w/o workflow calendar [seconds]
handletime_netto	bigint(20)	YES	Difference to previous log entry (insert_datetime) - with workflow calendar [seconds]
resource_uid	varchar(255)	YES	transfer key of dim_resource
executor_id	bigint(20)	YES	engineer who performed the action. foreign key to dim_engineer. Empty if automatic activity.
resource_id	bigint(20)	YES	foreign key to dim_resource

# Table fact\_ticket

The base table for tickets.

Column	Туре	Nullable	Comment
ticket_id	bigint(20)	NO	primary key
ticket_uid	varchar(255)	NO	corresponding unique key from CM
contact_count	int(11)	YES	Number of contacts this ticket has
create_date	datetime	YES	timestamp when object was created in CM
create_date_id	int(11)	YES	foreign key to dim_date
create_time_id	int(11)	YES	foreign key to dim_time
end_date	datetime	YES	Timestamp when ticket was technically closed
end_date_id	int(11)	YES	foreign key to dim_date
end_time_id	int(11)	YES	foreign key to dim_time
firstcontact_date	datetime	YES	Timestamp of first response on ticket, must be manually set in workflow-action.
firstcontact_date_id	int(11)	YES	foreign key to dim_date
firstcontact_time_id	int(11)	YES	foreign key to dim_time
has_attachments	bit(1)	YES	Shows if ticket has attachments.
has_dest_references	bit(1)	YES	Shows if ticket is referenced by other tickets.
has_src_references	bit(1)	YES	Shows if ticket is referencing other tickets.
name	varchar(255)	YES	internal name
status_date	datetime	YES	Timestamp until when ticket in waiting status
status_date_id	int(11)	YES	foreign key to dim_date
status_time_id	int(11)	YES	foreign key to dim_time

Column	Туре	Nullable	Comment
subject	varchar(255)	YES	Subject of the ticket
activity_id	bigint(20)	YES	foreign key to dim_activity
contact_id	bigint(20)	YES	foreign key to dim_contact
engineer_id	bigint(20)	YES	foreign key to dim_engineer
queue_id	bigint(20)	YES	foreign key to dim_queue
scope_id	bigint(20)	YES	foreign key to dim_scope

### Table fact\_ticket\_activity\_chg

This table contains the time intervals between activity changes.

Column	Туре	Nullable	Comment
ticket_activity_chg_id	bigint(20)	NO	primary key
ticket_activity_chg_uid	varchar(255)	NO	corresponding unique key from CM
insert_datetime	datetime	YES	timestamp when entry was created in CM
insert_date_id	int(11)	YES	foreign key to dim_date
insert_time_id	int(11)	YES	foreign key to dim_time
time_brutto	bigint(20)	YES	time interval between this log and the last log (of the same type) - w/o workflow calendar [seconds]
time_netto	bigint(20)	YES	time interval between this log and the last log (of the same type) - with workflow calendar [seconds]
executor_id	bigint(20)	YES	engineer who performed the action. foreign key to dim_engineer. Empty if automatic activity.
ticket_id	bigint(20)	YES	foreign key to fact_ticket
activity_id	bigint(20)	YES	foreign key to dim_activity
activity_prev_id	bigint(20)	YES	value from previous log entry

Initially calculated from cmas\_ticket and cmas\_ticket\_log for TicketLogType.ACTIVITY\_CHANGE. Please note that this fact table should contains only records for real changes, there should not be situation that activity\_tk and activity\_tk\_prev are the same. But such change should be insert in fact\_ticket\_log.

### Table fact\_ticket\_contact

This table contains the contacts for each ticket, and their respective roles (within this ticket)..

Column	Туре	Nullable	Comment
contact_id	bigint(20)	NO	foreign key to dim_contact
ticket_id	bigint(20)	NO	foreign key to fact_ticket
role_id	bigint(20)	YES	foreign key to dim_contact_role

### Table fact\_ticket\_engineer\_chg

This table contains the time intervals between engineer changes.

Column	Туре	Nullable	Comment
ticket_engineer_chg_id	bigint(20)	NO	primary key
ticket_engineer_chg_uid	varchar(255)	NO	corresponding unique key from CM
insert_datetime	datetime	YES	timestamp when entry was created in CM
insert_date_id	int(11)	YES	foreign key to dim_date
insert_time_id	int(11)	YES	foreign key to dim_time
time_brutto	bigint(20)	YES	time interval between this log and the last log (of the same type) - w/o workflow calendar [seconds]
time_netto	bigint(20)	YES	time interval between this log and the last log (of the same type) - with workflow calendar [seconds]
executor_id	bigint(20)	YES	engineer who performed the action. foreign key to dim_engineer. Empty if automatic activity.
ticket_id	bigint(20)	YES	foreign key to fact_ticket
engineer_id	bigint(20)	YES	foreign key to dim_engineer
engineer_prev_id	bigint(20)	YES	value from previous log entry

Initially calculated from cmas\_ticket and cmas\_ticket\_log for TicketLogType.ENGINEER\_CHANGE Please note that this fact table should contains only records for real changes, there should not be sitiation that enginner\_tk and engineer\_tk\_prev are the same. But such change should be insert in fact\_ticket\_log.

#### Table fact\_ticket\_engineer\_user

Relation of ticket to engineers

Column	Туре	Nullable	Comment
ticket_engineer_user_id	bigint(20)	NO	primary key
ticket_engineer_user_uid	varchar(255)	NO	corresponding unique key from CM
engineer_uid	varchar(255)	YES	transfer key of dim_engineer
function_uid	varchar(255)	YES	uid of dim_ticket_function
note	longtext	YES	additional text
ticket_uid	varchar(255)	YES	corresponding unique key from CM
engineer_id	bigint(20)	YES	foreign key to dim_engineer
function_id	bigint(20)	YES	foreign key to dim_ticket_function
ticket_id	bigint(20)	NO	foreign key to fact_ticket

Note: Contains only the engineers which have been asigned a specific role/function is the ticket.

This must not include the current assigned engineer.

### Table fact\_ticket\_log

Entries of ticket history taken from cmas\_ticket\_log. Deprecated. fact\_ticket\_...\_chg should be used instead.

Column	Туре	Nullable	Comment
ticket_log_id	bigint(20)	NO	primary key
ticket_log_uid	varchar(255)	NO	corresponding unique key from CM
action	varchar(255)	YES	Name of action from dim_action
activity_name	varchar(255)	YES	Name of the activity
activity_uid	varchar(255)	YES	corresponding unique key from CM
engineer_name	varchar(255)	YES	login name of the engineer
engineer_uid	varchar(255)	YES	transfer key of dim_engineer
executor_name	varchar(255)	YES	Name of the executor (Engineer) or technical user/component
executor_uid	varchar(255)	YES	Reference to dim_engineer.engineer_uid. Empty if automatic activity.
insert_datetime	datetime	YES	timestamp when entry was created in CM
insert_date_id	int(11)	YES	foreign key to dim_date
insert_time_id	int(11)	YES	foreign key to dim_time
handletime_brutto	bigint(20)	YES	Difference to previous log entry (insert_datetime) - w/o workflow calendar [seconds]
handletime_netto	bigint(20)	YES	Difference to previous log entry (insert_datetime) - with workflow calendar [seconds]
activity_prev_name	varchar(255)	YES	value from previous log entry
activity_prev_uid	varchar(255)	YES	value from previous log entry
engineer_prev_name	varchar(255)	YES	value from previous log entry
engineer_prev_uid	varchar(255)	YES	value from previous log entry
queue_prev_uid	varchar(255)	YES	value from previous log entry
scope_prev_uid	varchar(255)	YES	value from previous log entry
queue_name	varchar(255)	YES	name of queue
queue_uid	varchar(255)	YES	corresponding unique key from CM
scope_uid	varchar(255)	YES	corresponding unique key from CM
status_datetime	datetime	YES	timestamp when actitivity was executed in CM
status_date_id	int(11)	YES	foreign key to dim_date
status_time_id	int(11)	YES	foreign key to dim_time

Column	Туре	Nullable	Comment
ticket_uid	varchar(255)	YES	corresponding unique key from CM
activity_id	bigint(20)	YES	foreign key to dim_activity
engineer_id	bigint(20)	YES	foreign key to dim_engineer
executor_id	bigint(20)	YES	engineer who performed the action. foreign key to dim_engineer. Empty if automatic activity.
activity_prev_id	bigint(20)	YES	value from previous log entry
engineer_prev_id	bigint(20)	YES	value from previous log entry
queue_prev_id	bigint(20)	YES	value from previous log entry
scope_prev_id	bigint(20)	YES	value from previous log entry
queue_id	bigint(20)	YES	foreign key to dim_queue
scope_id	bigint(20)	YES	foreign key to dim_scope
ticket_id	bigint(20)	YES	foreign key to fact_ticket

It contain the activity change information. The "...\_prev\_.. columns" contains the values of the previous ticket state.

This table is very large as it is denormalized. It also contains the name of referenced objects.

### Table fact\_ticket\_queue\_chg

This table contains the time intervals between queue changes.

Column	Туре	Nullable	Comment
ticket_queue_chg_id	bigint(20)	NO	primary key
ticket_queue_chg_uid	varchar(255)	NO	corresponding unique key from CM
insert_datetime	datetime	YES	timestamp when entry was created in CM
insert_date_id	int(11)	YES	foreign key to dim_date
insert_time_id	int(11)	YES	foreign key to dim_time
time_brutto	bigint(20)	YES	time interval between this log and the last log (of the same type) - w/o workflow calendar [seconds]
time_netto	bigint(20)	YES	time interval between this log and the last log (of the same type) - with workflow calendar [seconds]
executor_id	bigint(20)	YES	engineer who performed the action. foreign key to dim_engineer. Empty if automatic activity.
ticket_id	bigint(20)	YES	foreign key to fact_ticket
queue_prev_id	bigint(20)	YES	value from previous log entry
queue_id	bigint(20)	YES	foreign key to dim_queue

Initially calculated from cmas\_ticket and cmas\_ticket\_log for TicketLogType.QUEUE\_CHANGE. Please note that this fact table should contains only records for real changes, there should not be situation that queue\_tk and queue\_tk\_prev are the same. But such change should be insert in fact\_ticket\_log.

#### Table fact\_ticket\_relation

This table contains the time intervals between queue changes.

Column	Туре	Nullable	Comment
ticket_relation_id	bigint(20)	NO	primary key
ticket_relation_uid	varchar(255)	NO	corresponding unique key from CM
note	longtext	YES	additional text
type	varchar(255)	YES	type of relation: MASTER_SLAVE, REFERENCE, PARENT_CHILD
source_ticket_id	bigint(20)	YES	primary key for source
target_ticket_id	bigint(20)	YES	primary key for target

### Table fact\_ticket\_time

Sums of all relevant ticket activity times.

Column	Туре	Nullable	Comment
ticket_time_id	bigint(20)	NO	foreign key to dim_time
ticket_time_uid	varchar(255)	NO	corresponding unique key from CM
reactiontime_brutto	bigint(20)	YES	difference between open_date and firstcontact_date - w/o workflow calendar [seconds]
reactiontime_netto	bigint(20)	YES	difference between open_date and firstcontact_date - with workflow calendar [seconds]
totaltime_brutto	bigint(20)	YES	difference between open_date and closing of ticket [seconds]
totaltime_netto	bigint(20)	YES	difference between open_date and closing of ticket, with workflow calendar [seconds]

All times are calculated as follows: when a ticket time is updated, the current transaction entry is taken and the ticket time added to the existing time.

Brutto time: simply subtract the timestamps

Netto time: only count the time within working hours (using CM workflow calendar functions and the current workflow of the ticket)

### Table fact\_time\_booking

This table contains the facts about time bookings.

Column Type Nullable Comment

Column	Туре	Nullable	Comment
time_booking_id	bigint(20)	NO	primary key
time_booking_uid	varchar(255)	NO	corresponding unique key from CM
time_booking_date	datetime	YES	timestamp when the time booking starts
time_booking_date_id	int(11)	YES	foreign key to dim_date
time_booking_time_id	int(11)	YES	foreign key to dim_time
description	varchar(255)	YES	description
duration	bigint(20)	NO	duration of time booking [milliseconds]
start_time_set	bit(1)	NO	indicates whether the start time was set for this booking.
engineer_id	bigint(20)	YES	foreign key to dim_engineer
project_id	bigint(20)	YES	ID of the project (dim_project.project_id)
ticket_id	bigint(20)	YES	foreign key to fact_ticket

### Table fact\_unit\_log

Contact/Unit history

Column	Туре	Nullable	Comment
unit_log_id	bigint(20)	NO	primary key
unit_log_uid	varchar(255)	NO	corresponding unique key from CM
action	varchar(255)	YES	Name of action from dim_action
executor_name	varchar(255)	YES	Name of the executor (Engineer) or technical user/component
executor_uid	varchar(255)	YES	Reference to dim_engineer.engineer_uid. Empty if automatic activity.
insert_datetime	datetime	YES	timestamp when entry was created in CM
insert_date_id	int(11)	YES	foreign key to dim_date
insert_time_id	int(11)	YES	foreign key to dim_time
handletime_brutto	bigint(20)	YES	Difference to previous log entry (insert_datetime) - w/o workflow calendar [seconds]
handletime_netto	bigint(20)	YES	Difference to previous log entry (insert_datetime) - with workflow calendar [seconds]
unit_uid	varchar(255)	YES	tranfer key of dim_contact
executor_id	bigint(20)	YES	engineer who performed the action. foreign key to dim_engineer. Empty if automatic activity.
unit_id	bigint(20)	YES	foreign key to dim_contact

## Table hlp\_calendar

List of available custom calenders.

Column	Туре	Nullable	Comment
calendar_id	bigint(20)	NO	primary key
calendar_uid	varchar(255)	NO	corresponding unique key from CM
name	varchar(255)	NO	internal name
timezone	varchar(255)	NO	Timezone of the calender

## Table hlp\_calendar\_day

All weekdays per calender. Which of them have working hours you need to determine from

hlp\_calender\_day\_part

Column	Туре	Nullable	Comment
calendar_day_id	bigint(20)	NO	primary key
calendar_day_uid	varchar(255)	NO	corresponding unique key from CM
week_day	int(11)	NO	ld of week day (1: Sunday, 2: Monday, [], 6: Friday, 7: Saturday).
calendar_id	bigint(20)	YES	Id of the calendar (hlp_calendar.id)

## Table hlp\_calendar\_day\_part

Working hours for the day of the calenders

Column	Туре	Nullable	Comment
calendar_day_part_id	bigint(20)	NO	primary key
calendar_day_part_uid	varchar(255)	NO	corresponding unique key from CM
from_hour	int(11)	NO	start hour
from_minute	int(11)	NO	start minute
to_hour	int(11)	NO	end hour
to_minute	int(11)	NO	end minute
day_part_id	bigint(20)	YES	Foreign key to hlp_calendar_day

## Table hlp\_calendar\_holiday

Holiday in the corresponding calenders

Column	Туре	Nullable	Comment
calendar_holiday_id	bigint(20)	NO	primary key

Column	Туре	Nullable	Comment
calendar_holiday_uid	varchar(255)	NO	corresponding unique key from CM
from_day	datetime	YES	Start day
name	varchar(255)	YES	internal name
to_day	datetime	YES	End day. Empty for single day holidays.
calendar_id	bigint(20)	YES	Id of the calendar (hlp_calendar.id)

## Table hlp\_notification

Log of notifications sent by email.

Column	Туре	Nullable	Comment
notification_id	int(11)	NO	primary key
description	varchar(2000)	NO	description
mail_from	varchar(255)	NO	outgoing email-messages from address
host	varchar(255)	NO	outgoing mail-server host
notification_type	int(11)	NO	Enumerated value
password	varchar(255)	YES	outgoing mail-server password
port	int(11)	NO	outgoing mail-server port
protocol	varchar(255)	NO	
subject	varchar(255)	NO	outgoing email-messages - subject
mail_to	varchar(255)	NO	outgoing email-messages to address
username	varchar(255)	YES	outgoing mail-server username

There are three types of notifications:

ERROR

FINISHED\_SUCCESSFULLY

FINISHED\_UNSUCCESSFULLY

In case something is going wrong during work of cmrf, email-notifications with error description are sent to the emails configured in the admin tool.

## Table hlp\_parameter

These parameters show configuration for filling static dimension tables.

Column	Туре	Nullable	Comment
parameter_id	int(11)	NO	primary key
parameter_description	varchar(2000)	YES	More information for the parameter
parameter_name	varchar(50)	YES	internal name

#### ConSolCM - DWH Table Structure

Column	Туре	Nullable	Comment
parameter_value	varchar(255)	YES	Value of parameter as string

The Parameters contains

- start and end dates for table dim\_date

- format strings for filling string fields in dim\_date (see dime\_date)

- status of DWH. For description of the status see Section "CMDB / CMRF/ Data Warehouse Synchronization

Process" in ConSol CM Operations Manual.

- last date transfer.

## Table hlp\_queue\_client

The table contains relation between client groups and queues.

Column	Туре	Nullable	Comment
client_group_id	bigint(20)	NO	primary key
queue_id	bigint(20)	NO	foreign key to dim_queue

## Table hlp\_transfer\_error

For storing any error messages of exceptions occuring during live mode.

Column	Туре	Nullable	Comment
transfer_error_id	int(11)	NO	primary key
error_msg	varchar(255)	YES	(Optional) error message
error_time	datetime	NO	Timestamp when the error occurred
type	varchar(255)	NO	Object type
object_uid	varchar(255)	YES	uid of object for which transfer failed
Entries are never deleted. Table is only drop and recreated during DWH initialize with "delete existing data"			

# D - Appendix

This section contains several appendices:

- System Properties for the DWH
- Trademarks
- Glossary

## D.1 System Properties for the DWH

This chapter lists the system properties included in the module cmas-dwh-server, which are relevant for the DWH.

## autocommit.cf.changes

- Module: cmas-dwh-server
- **Description**: Defines whether DWH tasks which result from configurational changes on ticket fields are executed automatically without manual interaction in the Admin Tool. Can be also set in the Admin Tool in the navigation item *DWH*. The default and recommended value is "false".
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.7.0

## batch-commit-interval

- Module: cmas-dwh-server
- **Description**: Number of objects in a JMS message. Larger values mean better transfer performance at the cost of higher memory usage. Starting with **ConSol CM** version 6.11, this property is only used if the package size of a

DWH operation is not set. This can only happen when the command is directly addressed to the Java MBean consol.cmas.global.dwh.synchronizationService, e.g. using the update() method. When a DWH operation is started using the Admin Tool, there is always a value for the package size. If not explicitly set, the default value of 1000 is used as value for the batch.-commit.interval.

- Default value: 1000
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 100
- Since: 6.0.0

## communication.channel

- Module: cmas-dwh-server
- **Description**: Communication channel. Possible values are DIRECT (database communication channel, default value since 6.9.4.1), JMS (default value before 6.9.4.1). Before 6.9.4.1 it has to be manually added.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: DIRECT
- Since: 6.8.5.0
- Removed in: 6.11.0.0 (DIRECT mode is the only available mode and is set automatically)

## dwh.mode

- Module: cmas-dwh-server
- Description: Current mode for DWH data transfer. Possible values are OFF, ADMIN, LIVE
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: OFF
- Since: 6.0.1

## dwh.administration.refresh.interval.seconds

- Module: cmas-app-admin-tool
- **Description**: Internal DWH property, not to be changed manually.
- **Type**: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 10
- Since: 6.11.0.1

## ConSol CM DWH Manual (Version 6.11.0) - D - Appendix

## ignore-queues

- Module: cmas-dwh-server
- **Description**: A comma-separated list of queue names which are not not transferred to the DWH.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: QueueName1, QueueName2, QueueName3
- Since: 6.6.19
- Removed in: 6.8.1

## is.cmrf.alive

- Module: cmas-dwh-server
- **Description**: As a starting point, the time the last message was sent to CMRF should be used. If a response from CMRF is not received after value (in seconds), it should create a DWH operation status with an error message indicating that CMRF is down.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 1200
- Since: 6.7.0

## java.naming.factory.initial

- Module: cmas-dwh-server
- **Description**: Factory class for the DWH context factory.
- **Type**: string
- Restart required: no
- System: yes
- Optional: no
- Example value: org.jnp.interfaces.NamingContextFactory
- Since: 6.0.1
- Removed in: 6.11.0.0

## java.naming.factory.url.pkgs

- Module: cmas-dwh-server
- Description:
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: org.jboss.naming:org.jnp.interfaces
- Since: 6.0.1
- Removed in: 6.11.0.0

## java.naming.provider.url

- Module: cmas-dwh-server
- **Description**: URL of naming provider.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: localhost
- Since: 6.0.1
- Removed in: 6.11.0.0

## last.ping.timestamp

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 32323214
- Since: 6.11.0.1

## live.start

- Module: cmas-dwh-server
- Description: When the DWH synchronization mode is set to LIVE using the Admin Tool (navigation group *Data Warehouse*, navigation item *Administration*, *Configuration* button), this property is created and set to the current date.
   If LIVE mode is not enabled and there is no data in cmas\_dwh\_ser\_sync\_object, the property live.start is deleted.
- Type: integer
- Restart required: no
- System: no
- Optional: yes (automatically added in DWH "LIVE" mode)
- Example value: 15028802377645
- Since: 6.7.0

## notification.error.description

- Module: cmas-dwh-server
- **Description**: Text for error emails from the DWH.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Error occurred
- Since: 6.0.1

## notification.error.from

- Module: cmas-dwh-server
- Description: From address for error emails from the DWH
- **Type**: string
- Restart required: no
- System: yes
- Optional: yes
- Since: 6.0.1

## notification.error.subject

- Module: cmas-dwh-server
- Description: Subject for error emails from the DWH
- **Type**: string

- Restart required: no
- System: yes
- Optional: no
- Example value: Error occurred
- Since: 6.0.1

## notification.error.to

- Module: cmas-dwh-server
- Description: To address for error emails from the DWH
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: myuser@consol.de
- Since: 6.0.1

## notification.finished\_successfully.description

- Module: cmas-dwh-server
- **Description**: Text for emails from the DWH when a transfer finishes successfully.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Transfer finished successfully
- Since: 6.0.1

## notification.finished\_successfully.from

- Module: cmas-dwh-server
- Description: From address for emails from the DWH when a transfer finishes successfully.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Since: 6.0.1

## notification.finished\_successfully.subject

- Module: cmas-dwh-server
- **Description**: Subject for emails from the DWH when a transfer finishes successfully.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Transfer finished successfully
- Since: 6.0.1

## notification.finished\_successfully.to

- Module: cmas-dwh-server
- **Description**: To address for emails from the DWH when a transfer finishes successfully.
- Type: string
- Restart required: yes
- System: yes
- Optional: no
- Example value: myuser@consol.de
- Since: 6.0.1

## notification.finished\_unsuccessfully.description

- Module: cmas-dwh-server
- **Description**: Text for emails from the DWH when a transfer finishes unsuccessfully.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Transfer finished unsuccessfully
- Since: 6.0.1

## notification.finished\_unsuccessfully.from

- Module: cmas-dwh-server
- Description: From address for emails from the DWH when a transfer finishes unsuccessfully.
- Type: string
- Restart required: no

- System: yes
- Optional: yes
- Since: 6.0.1

## notification.finished\_unsuccessfully.subject

- Module: cmas-dwh-server
- **Description**: Subject for emails from the DWH when a transfer finishes unsuccessfully.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Transfer finished unsuccessfully
- Since: 6.0.1

## notification.finished\_unsuccessfully.to

- Module: cmas-dwh-server
- **Description**: To address for emails from the DWH when a transfer finishes unsuccessfully.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: myuser@consol.de
- Since: 6.0.1

## notification.host

- Module: cmas-dwh-server
- **Description**: Email (SMTP) server hostname for sending DWH emails.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: myserver.consol.de
- Since: 6.0.1

## notification.password

- Module: cmas-dwh-server
- Description: Password for sending DWH emails (optional).
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Since: 6.0.1

## notification.port

- Module: cmas-dwh-server
- **Description**: SMTP port for sending DWH emails.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 25
- Since: 6.0.1

## notification.protocol

- Module: cmas-dwh-server
- Description: The protocol used for sending emails from the DWH.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: pop3\

## notification.username

- Module: cmas-dwh-server
- Description: (SMTP) User name for sending DWH emails.
- Type: string
- Restart required: no
- System: yes
- Optional: yes

- Example value: myuser
- Since: 6.0.1

### recoverable.exceptions

- Module: cmas-dwh-server
- **Description**: Comma-separated list of exception definitions: CLASS[+][:REGEX]. The exceptions included in the list do not stop CM from sending to the CMRF process, but force it to try again. If optional '+' after CLASS is present, classes which extend CLASS are matched.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: java.sql.SQLRecoverableException, java.lang.RuntimeException+:.\*T.1\,2T.\*
- Since: 6.8.4.6

## skip-ticket

- Module: cmas-dwh-server
- Description: Tickets are not transferred during transfer/update.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.6.19
- Removed in: 6.8.1

## skip-ticket-history

- Module: cmas-dwh-server
- **Description**: History of ticket is not transferred during transfer/update.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.6.19
- Removed in: 6.8.1

## skip-unit

- Module: cmas-dwh-server
- Description: Units are not transferred during transfer/update.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.6.19
- Removed in: 6.8.1

## skip-unit-history

- Module: cmas-dwh-server
- **Description**: History of unit is not transferred during transfer/update.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.6.19
- Removed in: 6.8.1

## split.history

- Module: cmas-dwh-server
- **Description**: Changes the SQL that fetches the history for the tickets during DWH transfer not to all tickets at once but only for one ticket per SQL.
- Type: boolean
- Restart required: no
- System: yes
- Optional: yes
- Example value: false
- Since: 6.8.0

## statistics.calendar

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.

- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.client.group

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

#### statistics.contact.role

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.content.entry

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.content.entry.class

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.content.entry.history

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.customer.definition

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.engineer

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no

- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

### statistics.enum.group

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.field.definition

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.group.definition

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.locale

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.localized.property

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.mla

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.project

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no

- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

### statistics.queue

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.resource

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.resource.group

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.resource.history

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.resource.relation.definition

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.resource.type

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.ticket

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no

- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.ticket.function

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.ticket.history

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.time.booking

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.timestamp

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

#### statistics.unit

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.unit.history

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.unit.relation.definition

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no

- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## statistics.workflow

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

## time.buffer

- Module: cmas-dwh-server
- **Description**: Number of minutes to extend date of start live mode.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 5
- Since: 6.8.1.11

## unit.transfer.order

- Module: cmas-dwh-server
- Description: Define in which order customer field groups should be transferred to the DWH.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: company;customer
- Since: 6.6.19
- Removed in: 6.8.1

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98

## **D.3 Glossary**

#### Α

## ACF

ACF is the abbreviation of Activity Control Form. ACFs can be used in workflow activities to force the engineer to fill out certain fields before proceeding.

## ACIM

Activity item - entry in the history section of a ticket (e.g., comment, email, attachment, time booking entry).

#### AD

Microsoft Active Directory - an LDAPbased directory service for Microsoft Windows domain networks.

#### additional customer

Additional customers are customers (companies or contacts) who are interested in the ticket. They are optional and usually have a role indicating the reason why they were added.

### additional engineer

Additional engineers are engineers who have a specific purpose, which depends on your business process. Usually, they have to carry out certain tasks within the process.

#### Admin Tool

ConSol CM component, graphical application to configure and manage a

ConSol CM system. Uses Java Web Start.

#### AJP

Apache JServ Protocol, see, for example https://en.wikipedia.org/wiki/Apache\_ JServ\_Protocol

#### В

#### BI

Business Intelligence - methods, technologies, and architectures to transform data into useful information for business purposes.

#### С

#### CFEL

Custom Field Expression Language -Java classes and methods of the ConSol CM API to access data in ticket fields, customer fields and resource fields.

## CM/Doc

A standard module of ConSol CM which enables the engineer via ConSol CM Web Client to work with Microsoft Word or OpenOffice documents prefilled with ConSol CM ticket or customer parameters.

## CM/Phone

The ConSol CM module which provides CTI for CM.

#### **CM/Resource Pool**

CM/Resource Pool is an optional addon which allows to store different kinds of objects as resources in ConSol CM.

## CM/Track

CM/Track is the portal of ConSol CM. Customers can access their tickets through CM/Track.

## CMDB

ConSol CM database - the working database of the CM system.

## CMRF

ConSol CM Reporting Framework - a JEE application which synchronizes data between the ConSol CM database and the DWH.

#### company

The company is the upper hierarchical level of a two-level customer model. A company can have several contacts.

## contact

The contact is the lower hierarchical level of a two-level customer model. A contact can only belong to one company.

### CRM

Customer Relationship Management. Approach to manage a company's customers, e.g., to collect data from different sources and integrate the data to generate information which allows, e.g., to optimize the services for the customers.

## СТІ

Computer Telephony Integration - a denomination for any technology that facilitates interaction between a telephone and a computer.

#### customer

The customer represents the external side of a ticket. It designates the person or object that gave the reason for creating a ticket. A customer can either be a company or a contact.

#### customer action

Part of the Action Framework. An action which is performed for a customer object, i.e., a contact or company object.

#### customer data model

The customer data model is the definition of the customers. It determines the available data fields and possible relations.

#### customer field

A field where data for customers (contacts or companies) can be stored. Similar to ticket fields for ticket data. Previously called Data Object Group Field.

#### customer field group

A group of fields where data for customers (contacts or companies) can be stored. Similar to ticket field group for ticket data. Previously called Data Object Group.

#### customer group

The customer group determines which customer data model is used for its customers and which actions are available.

#### customer object

A customer (a contact or a company). Formerly called Data Object. The term Unit is used in the programming context.

#### D

## Dashboard

A type of report which integrates data from different sources providing an overall perspective of a certain topic. Often times graphical representation is used.

## DWH

Data Warehouse - A database used for reporting and data analysis. In a standard ConSol CM distribution, a DWH is included and only has to be installed and configured.

#### Ε

#### engineer

Engineers are the users who work on the tickets in the Web Client

#### **ERP** system

Enterprise Resource Planning - often used for this type of enterprise management software.

## ESB

Enterprise Service Bus - a software architecture used for communication between mutually interacting software applications in a service-oriented architecture (SOA).

## ETL

Extract Transform Load - extracts data from one source (a database or other source), transforms it, and loads it into a database, e.g., a data warehouse.

\_\_\_\_\_

## F

#### FlexCDM

Flexible Customer Data Model - the customer data model introduced in ConSol CM in version 6.9. For each customer group, a specific customer data model can be defined.

#### G

### GUI

Graphical User Interface

#### Н

#### history

The history contains all changes which were carried out for the ticket, customer, or resource.

L

#### IMAP

Internet Message Access Protocol -Internet standard protocol to access email on a remote email server. Can be used as plain IMAP or as secure IMAP (IMAPs). In the latter case, proper certificates are required.

## J\_\_\_\_\_

## Java EE

Java Enterprise Edition

## JMS

Java Message Service - Java EE component used to send messages between JMS clients.

## JRE

Java Runtime Environment. Provides a Java Virtual Machine for Clients.

#### Κ

## Kerberos

A network authentication protocol based on (Kerberos) tickets which requires a special infrastructure.

#### KPI

Key Performance Indicator - parameter used for performance measurement for companies, projects, etc.

#### L

#### LDAP

LDAP is the abbreviation of Lightweight Directory Access Protocol. It is a protocol used to manage login information for several applications.

#### LDAPS

LDAP over SSL

#### Μ

#### mailbox

Destination to which email messages are delivered. Mailboxes are managed on an email server. ConSol CM can access one or more mailboxes to retrieve emails.

## main customer

The main customer is the customer who gave the reason for creating the ticket. The main customer is mandatory for a ticket.

## Mule

An open source Java-based Enterprise Service Bus (ESB).

#### Ν

### NIMH

New Incoming Mail Handler - module for retrieving incoming emails, new in version 6.9.4.

#### Ρ

#### PCDS

Page Customization Definition Section

#### Pentaho

PentahoTM is a business intelligence (BI) suite which is available in open source and as enterprise editions.

#### permission

Permissions determine which tickets an engineer can see in the Web Client and which actions he is allowed to perform. Permissions are always granted via roles, i.e., they are not assigned to a single user but to a group of users sharing a common role. Usually these users belong to the same team and/or have similar functions in the company.

#### POP

Post Office Protocol - Internet standard protocol to retrieve emails from a remote server via TCP/IP. Can be used as plain POP or as secure POP (POPs). In the latter case, proper certificates are required.

#### portal

CM/Track - provides customer access to ConSol CM.

#### **Process Designer**

ConSol CM component used to design, develop, and deploy workflows.

#### Q

### queue

The queue contains thematically related tickets which should be handled in the same way and follow the same business process (workflow). Permissions and other parameters are also defined based on queues.

## R

#### RDBMS

Relational Database Management System - e.g. Oracle <sup>®</sup> , MS SQL Server <sup>®</sup> , MySQL.

#### relation

Relations are connections between different data objects in ConSol CM. This can be a relation between two objects of the same type, e.g., between tickets, customers, and resources, or a relation between objects of different types, e.g., between a ticket and a resource or a customer and a resource.

#### resource

Resources are objects managed in CM/Resource Pool.

#### resource action

Part of the Action Framework. An action performed for a resource object.

#### resource field

A field where resource data can be stored.

#### resource field group

A group of fields where data for resources can be stored. Similar to ticket field group for ticket data.

#### resource type

The resource type is the definition of the resources. It determines the available data fields and possible relations and actions.

## REST

Representational State Transfer - conventions for transferring data over HTTP connections.

## role

Roles are assigned to engineers. They define the engineers' access permissions and views.

## S

## script

Program written for a specific run-time environment that can interpret and automate the execution of tasks. In ConSol CM, scripts are stored in the Admin Tool and are stored as scripts for activities in workflows.

## search action

Part of the Action Framework. An action performed for the result set of a search.

#### SMTP

Simple Message Transfer Protocol - standard protocol for sending emails.

#### Т

## TAPI

Telephony Application Programming Interface - a Microsoft Windows API which provides computer/telephony integration and enables PCs running Microsoft Windows to use telephone services.

## TEF

Task Execution Framework - a ConSol CM module which can execute tasks asynchronously. A new feature as of version 6.9.4.

## template

Templates contain predefined and preformatted text. They can be used for comments, emails, and documents.

## ticket

The ticket is the request of the customer which the engineer works on. It is the object which runs through the business process defined by the workflow.

## ticket field

A field where ticket data can be stored. Previously called Custom Field

## ticket field group

A group of ticket fields where ticket data can be stored. Previously called Custom Field Group.

#### time booking

Time bookings allow the engineers to register the time they worked on a ticket or project.

#### U

## Unit

Java class which represents a customer object. i.e. a contact is an object of class Unit and a company is also an object of class Unit.

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#### view

Views limit the tickets which are shown in the ticket list in the ConSol CM Web Client to those tickets matching specific criteria (scopes from one or more workflows). Views are assigned to roles.

#### W

## Web Client

The Web Client is the primary access to the system for the engineers.

#### Wicket

Apache Wicket is an open source, component oriented, serverside, Java web application framework. See https://wicket.apache.org/ for details information.

## workflow

The workflow is the implementation of the business process managed in ConSol CM. It contains a series of steps which are carried out by the engineers.