CM/

ConSol Software GmbH ConSol CM Operations Manual

Version 6.15

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A - Introduction

This section provides general information about the content and structure of this manual as well as an introduction to ConSol CM.

This chapter discusses the following:

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A.1 ConSol CM as a process management platform

ConSol CM is a process management platform suitable for a huge variety of business processes. The products CM/Ticketing, CM/Helpdesk and CM/Complaint are based on the platform and provide ready-to-use processes for handling customer inquiries, support requests and complaints. If you have purchased one of these three standard products, you can directly work with the processes or adapt them to your needs. Alternatively, you can use the platform to implement new processes which are tailored specifically to your use cases and requirements. The powerful workflow editor allows you to decide if the process flow should be rather strict or the users should have more flexibility.

ConSol CM include many features to enable communication and interaction. In addition to the Web Client, used for the internal handling, ConSol CM also comes with the customer portal CM/Track and various interfaces and add-ons which facilitate additional features as reporting or integration with other IT systems.

A.2 System components of ConSol CM

ConSol CM comprises different client applications. Depending on your roles and tasks in your company you will use one or more of those applications.

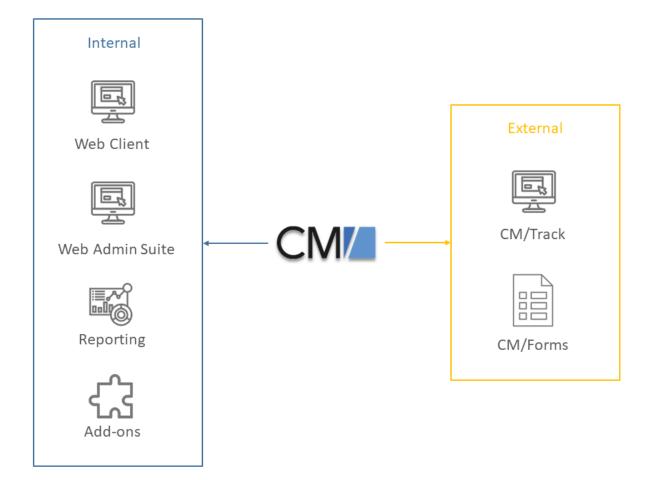


Figure 1: ConSol CM system components

• Web Client

The Web Client is the primary access point to the system for internal users. They work with cases, contacts and resources.

Web Admin Suite

The Web Admin Suite is used by administrators for setting up and maintaining the system. This includes both the system configuration and the workflows. It is a replacement of the Admin Tool and Process Designer.

• Reporting

ConSol CM comes with a data warehouse to consolidate data for reporting purposes. In addition, you can create dashboards using scripts, or purchase the add-on CM/EBIA for report creation using a graphical user interface.

Add-ons

ConSol CM comes with a number of add-ons which can be licensed separately to provide additional features, as for example an archive or machine learning.

• CM/Track

CM/Track is a portal which is the primary access point to the system for external users, either your customers or colleagues who do not work with the Web Client. CM/Track is an add-on which requires a separate license.

• CM/Forms

CM/Forms is an add-on which allows to manipulate ConSol CM objects via web forms. The web forms can be filled by unauthenticated users.

Furthermore, ConSol CM is not an isolated application but can be easily integrated into your company's IT infrastructure, e.g. using webhooks or the REST interface.

A.3 About this manual

This manual covers the use of ConSol CM in a single-server environment. It is your responsibility to operate ConSol CM.

Please contact the ConSol CM support or your ConSol CM consultant for information about operating ConSol CM in a cluster.

A.3.1 Manual structure

This manual contains all you need to know to operate ConSol CM in a single-server environment. It consists of six sections:

• Introduction

This section provides an introduction to using ConSol CM for business process management and general information about this manual.

• System architecture

This section contains information about the system architecture.

Operating ConSol CM

This section describes the most common tasks for operating ConSol CM, for example the file system structure, starting and stopping the application, and logging. In addition, licenses, email, index and LDAP functionalities are covered in this section.

• Operating the DWH

This section explains the different aspects of operating the ConSol CM Data Warehouse (DWH).

Advanced topics

This section describes some advanced operation topics, such as system fine-tuning, troubleshooting and monitoring. In addition generic topics affecting the overall system, as operating CM behind a proxy, backups, system updates and the release process, are described.

A.3.2 Variables used for standard path values

The following variables are used for paths in this manual:

<JBOSS_HOME>

Refers to the home directory of the JBoss application sever where ConSol CM is installed. Set as environment variable of the operating system.

<JBOSS_CMRF_HOME>

Refers to the home directory of the JBoss application sever where CMRF is installed. Set as environment variable of the operating system.

• <CMAS_DATADIR>

Refers to the data directory of ConSol CM which is defined during system setup. This is not an environment variable of the operation system but a CM system property (<u>cmas-core-shared</u>, <u>data.directory</u>).

• <ENGINEER_HOME_DIR>

Refers to the home directory of the engineer. On windows systems, this is often to be found under C:\users\<USERNAME>, on Linux systems in /home/<USERNAME>.

• <DB_HOME>

Refers to the home directory of the database (MySQL, Oracle or Microsoft SQL).

B - System architecture

ConSol CM is a Java EE application which is installed on an application server and accesses a relational database.

B.1 Applications

ConSol CM consists of three applications which are installed on one or several application servers, see <u>Setup configurations</u>.

- **ConSol CM**: core application which contains the ConSol CM server and two clients, the Web Admin Suite and the Web Client
- CMRF: application which fills the DWH database for reporting (optional)
- **CM/Track**: client application which provides a portal where customers can access their cases (optional)

B.2 Application servers

The ConSol CM applications are installed on one or several application servers, see <u>Setup con-figurations</u>. Supported application servers are JBoss and Wildfly. Please refer to the system requirements for details.

B.3 Databases

ConSol CM requires one database / database schema. If the CMRF application is installed, a separate database / database schema is needed for the DWH. Supported relational databases are Oracle, Microsoft SQL Server and MySQL.

B.4 Interfaces

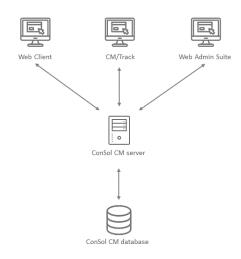
ConSol CM can connect to the following components using interfaces:

- Email server: The ConSol CM server acts as an email client which connects to the email server via IMAP(S) / POP3(S) and SMTP(S).
- LDAP server: ConSol CM can connect to an LDAP server if LDAP authentication is used, see .

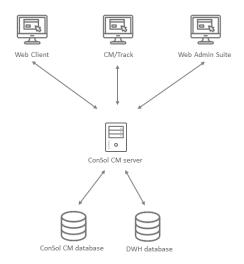
B.5 Setup configurations

There are three different ways to set up ConSol CM.

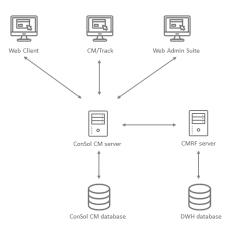
• **ConSol CM without DWH**: You need the ConSol CM application, one application server where the application is installed, and one database / database schema.



• **ConSol CM with DWH in overlay mode**: You need the ConSol CM application and the CMRF application, one application server where both applications are installed, and two databases / database schemes, one for each application.

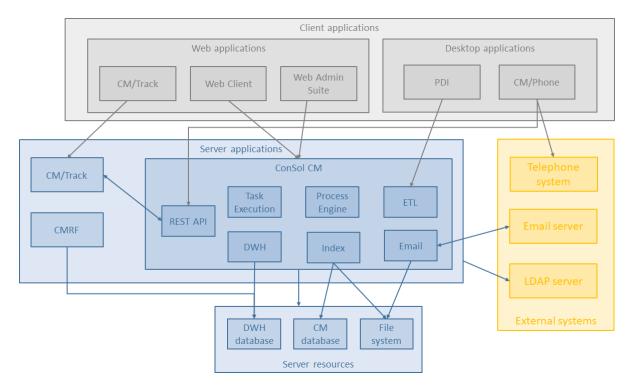


• **ConSol CM with DWH in standalone mode**: You need the ConSol CM application and the CMRF application, two application servers where the applications are installed, and two databases / database schemes, one for each application.



B.6 Application architecture

The following figure shows the architecture of the ConSol CM application:



C - Operating ConSol CM

This section provides information about common tasks concerning the operation of ConSol CM.

- File system structure
- Starting and stopping the CM server
- Log files
- License
- Index
- Email
- System monitoring

C.1 File system structure

This chapter describes the file system structure of the application server and the ConSol CM application.

C.1.1 ConSol CM data directory

Most of the data concerning the configuration and operation of ConSol CM is stored in the ConSol CM database. However, some data is saved in the file system in the data directory entered during system setup.

Important directories:

• index

This is the directory where all the indexes are stored (see also section <u>Index</u>). Be sure to include it into your regular file system backup.

Please note that you cannot just include the index directory in your daily CM backup! Rather you have to use the indexer-specific backup (and restore). Please refer to section Backup and recovery of the index.

• index.0

In this directory, there is a subdirectory for each required index.

In case contacts (units) could not be imported during a scene import, there might be .tmp files in the data directory.

C.1.2 JBoss application server

The following application server directories are relevant for ConSol CM:

• bin

Settings for all environments:

- Configuration of the database connection and logging in the file cm6config.properties or cm6-domain-config.properties
- Configuration of environment variables in the file standalone.conf or standalone.conf.bat

modules\system\layers\base

Subfolders contain the JDBC drivers:

- com\microsoft\sqlserver\jdbc\main\mssql-jdbc-7.4.1.jre8.jar (Microsoft SQL)
- oracle\jdbc\main\ojdbc8.jar and oracle\jdbc\main\orai18n.jar (Oracle)
- com\mysql\jdbc\main\ (MySQL JDBC driver destination, must be installed manually)

standalone

Configuration in standalone environments:

• configuration

Configuration of the database connection and logging in the files cm6-<DB>.xml, cmrf-<DB>.xml or cm6-dwh-<DB>.xml

- **data** Data for operation, e.g., **tx-operation** keys
- deployments

Deployed applications, for example cm6.ear and cm-track.war

• log

Log files, see section Log files.

• tmp

Temporary data and also working copy of the application server files. When JBoss is stopped, it can be emptied, e.g. for error analysis and/or fixing.

domain

Configuration in domain (i.e. multi-server) environments

• configuration

Configuration of the database connection and logging in the files cm6-<DB>.xml, and master-host.xml and slave-host.xml

 servers/<server-name>/log Log files

C.2 Starting and stopping the CM server

C.2.1 Introduction

ConSol CM can be run on Linux and on Windows systems and is implemented for JBoss application servers.

A detailed list of supported operation systems, application servers, database systems, and other systems, as well as storage and CPU requirements is given in the current System Requirements.

There are two level to consider for starting and stopping ConSol CM:

- The basic start and stop commands of ConSol CM are adapted start and stop commands of the respective application server, which can be executed on the command line.
- The integration of these commands into an environment which allows automatic system start and stop. You might want to write an *init.d* or *systemd* script for a Linux system, or configure CM as a service on a Windows system.

The following section provides information about the simple command line parameters which can be used to start and stop the system.

If the database system has to be restarted, stop the ConSol CM system first, wait until the database system is available again, and then start the ConSol CM application server.

C.2.2 Start and stop commands

This section describes how to start and stop the JBoss application server.

C.2.2.1 JBoss on Windows

Starting JBoss on Windows

ConSol CM without CMRF

Run the following command to start the JBoss server for a setup with ConSol CM without CMRF. Alternatively you can configure JBoss to run as a service. Please see the *ConSol CM Setup Manual* for details.

```
<JBOSS_HOME>\bin\standalone.bat -P <JBOSS_HOME>\bin\cm6-config.properties -c
cm6-<DB>.xml
```

Replace cm6-<DB>.xml with the configuration file for your database:

- cm6-mysql-5.xml for MySQL 5
- cm6-mysql-8.xml for MySQL 8
- cm6-oracle.xml for Oracle
- cm6-mssql.xml for Microsoft SQL Server

ConSol CM with CMRF in standalone mode

Use the following command to start the JBoss which executes ConSol CM.

```
<JBOSS_HOME>\bin\standalone.bat -P <JBOSS_HOME>\bin\cm6-config.properties -c
cm6-dwh-<DB>.xml
```

Replace cm6-dwh-<DB>.xm1 with the ConSol CM configuration file for your database:

- cm6-dwh-mysql-5.xml for MySQL 5
- cm6-dwh-mysql-8.xml for MySQL 8
- cm6-dwh-oracle.xml for Oracle
- cm6-dwh-mssql.xml for Microsoft SQL Server

Use the following command to start the JBoss which executes the CMRF:

```
<JBOSS_CMRF_HOME>\bin\standalone.bat -P <JBOSS_CMRF_HOME>\bin\cmrf-
config.properties -c cmrf-<DB>.xml
```

Replace cmrf-<DB>.xml with the CMRF configuration file for your database:

- cmrf-mysql-5.xml for MySQL 5
- cmrf-mysql-8.xml for MySQL 8
- cmrf-oracle.xml for Oracle
- cmrf-mssql.xml for Microsoft SQL Server

ConSol CM with CMRF in overlay mode

Use the following command to start the JBoss which executes ConSol CM and the CMRF.

```
<JBOSS_HOME>\bin\standalone.sh -P <JBOSS_HOME>\bin\cm6-cmrf-config.properties -
c cm6-cmrf-<DB>.xml
```

Replace cm6-cmrf-<DB>.xml with the ConSol CM configuration file for your database:

- cm6-cmrf-mysql-5.xml for MySQL 5
- cm6-cmrf-mysql-8.xml for MySQL 8
- cm6-cmrf-oracle.xml for Oracle
- cm6-cmrf-mssql.xml for Microsoft SQL Server

Shutting down JBoss on Windows

Run the following command to stop the JBoss server. Alternatively you can put it into the configuration of the Windows service.

```
<JBOSS_HOME>\bin\jboss-cli.bat --controller=localhost:9999 --connect --
command=:shutdown
```

C.2.2.2 JBoss on Linux

Starting JBoss on Linux

ConSol CM without CMRF

Run the following command to start the JBoss server for a setup with ConSol CM without CMRF. Alternatively you can put it into a start script (usually *init.d* or *systemd*). Please see the *ConSol CM Setup Manual* for details.

```
<JBOSS_HOME>/bin/standalone.sh -P <JBOSS_HOME>/bin/cm6-config.properties -c
cm6-<DB>.xml
```

Replace cm6-<DB>.xml with the configuration file for your database:

- cm6-mysql-5.xml for MySQL 5
- cm6-mysql-8.xml for MySQL 8
- cm6-oracle.xml for Oracle
- cm6-mssql.xml for Microsoft SQL Server

ConSol CM with CMRF in standalone mode

Use the following command to start the JBoss which executes ConSol CM.

```
<JBOSS_HOME>/bin/standalone.sh -P <JBOSS_HOME>/bin/cm6-config.properties -c
cm6-dwh-<DB>.xml
```

Replace cm6-dwh-<DB>.xml with the ConSol CM configuration file for your database:

- cm6-dwh-mysql-5.xml for MySQL 5
- cm6-dwh-mysql-8.xml for MySQL 8
- cm6-dwh-oracle.xml for Oracle
- cm6-dwh-mssql.xml for Microsoft SQL Server

Use the following command to start the JBoss which executes the CMRF:

```
<JBOSS_CMRF_HOME>/bin/standalone.sh -P <JBOSS_CMRF_HOME>/bin/cmrf-
config.properties -c cmrf-<DB>.xml
```

Replace cmrf-<DB>.xml with the CMRF configuration file for your database:

- cmrf-mysql-5.xml for MySQL 5
- cmrf-mysql-8.xml for MySQL 8
- cmrf-oracle.xml for Oracle
- cmrf-mssql.xml for Microsoft SQL Server

ConSol CM with CMRF in overlay mode

Use the following command to start the JBoss which executes ConSol CM and the CMRF.

<JBOSS_HOME>/bin/standalone.sh -P <JBOSS_HOME>/bin/cm6-cmrf-config.properties c cm6-cmrf-<DB>.xml

Replace cm6-cmrf-<DB>.xml with the ConSol CM configuration file for your database:

- cm6-cmrf-mysql-5.xml for MySQL 5
- cm6-cmrf-mysql-8.xml for MySQL 8
- cm6-cmrf-oracle.xml for Oracle
- cm6-cmrf-mssql.xml for Microsoft SQL Server

Shutting down JBoss on Linux

ConSol CM without CMRF

Run the following command to stop the JBoss server. Alternatively you can put it into a stop script (usually *init.d* or *systemd*). Please see the *ConSol CM Setup Manual* for details.

```
<JBOSS_HOME>/bin/jboss-cli.sh --controller=localhost:9999 --connect --
command=:shutdown
```

C.2.2.3 General settings

- In case -b=localhost or -b=127.0.0.1 is set as parameter, ConSol CM is only accessible from the same server, where JBoss is running.
- Enter the network IP or the network name to make ConSol CM accessible from outside the sever. In this case ConSol CM URL is not accessible from the inside using the localhost URL.

• If you enter -b=0.0.0.0 the server is accessible from the outside and inside using the server URL or using the localhost URL (take care of all required security-related precautions!).

C.2.3 Application server and database settings

C.2.3.1 Java settings

The following JAVA_OPTS settings are used by default when setting up a new ConSol CM system.

Default memory configuration for JBoss 7.4 on Java 8 (Xms and Xmx should be set to the same value):

-Xms4g -Xmx4g -XX:MaxMetaspaceSize=512m

Explanation:

• Start the application server with initial heap size of approx. 4 GB.

-Xms4G

• The maximum heap size for the application sever is also approx. 4 GB.

-Xmx4G

• The maximum space for the permanent space where compiled Java classes, methods and other required objects are stored during operation and never de-allocated. If this space is too small, even after a full garbage collection, an out of memory error will be thrown and the JVM will crash.

-XX:MaxMetaspaceSize=512m

These parameters are starting parameters for production systems. Depending on the size of the system it might be necessary to adjust them. The following factors are important in this context:

- number of concurrent users
- amount of cases, contacts, resources
- amount and size of emails
- amount and size of attachments
- size of the index

As an administrator, you need to check the Java heap size and the garbage collection activity using tools like jconsole or jvisualvm. If the heap size is higher than 80 - 90% of the maximum value and the garbage collection runs frequently, you need to increase the memory allocation (Xmx).

The list includes the officially supported default parameters for JBoss 6.4. They should be suitable for most installations.

- -verbose:gc
- -XX:+PrintGCDetails
- -XX:+PrintGCDateStamps
- -XX:+UseGCLogFileRotation

- -XX:NumberOfGCLogFiles=5
- -XX:GCLogFileSize=3M
- -XX:-TraceClassUnloading
- -XX:+UseCompressedOops
- -Djava.net.preferIPv4Stack=true
- -Djboss.modules.policy-permissions=true
- -Djboss.modules.system.pkgs=\$JBOSS_MODULES_SYSTEM_PKGS

Depending on the individual usage of the ConSol CM system, some additional settings might be needed. The following list includes settings which are used on some systems. As these settings are not officially supported, please contact your ConSol CM consultant or the ConSol CM support before using them in your production environment.

- -server
- org.apache.tomcat.util.http.Parameters.MAX_COUNT=6000
- org.apache.coyote.http11.Http11Protocol.MAX_HEADER_SIZE=65535
- org.apache.tomcat.util.http.MimeHeaders.MAX_COUNT=200
- com.arjuna.ats.arjuna.allowMultipleLastResources=true
- -Dhttp://apache.org/xml/features/nonvalidating/load-external-dtd=false Prevent cross-scripting attacks
- -Djboss.platform.mbeanserver Enable the JMX bean server
- -Djgroups.marshalling.compatible=true Use old JGroups protocol instead of newer one
- -Dorg.jboss.resolver.warning=true
 Warning when an XML entity is defined as SYSTEM and the protocol is not file:// or vfsfile://
- -Dserialization.jboss=false
 Disable JBoss serialization and use standard Java serialization instead
- -Dsun.rmi.dgc.client.gcInterval=3600000
- -XX:+UseParallelOldGC Use the old garbage collection or any better matching garbage collection depending on your requirements.
- -XX:+HeapDumpOnOutOfMemoryError
- -XX:HeapDumpPath=/some/path
 Use a path, you cannot use a file here
- -Xloggc:some/path/based/on/JbossRoot/log/gc-%t.log
- -XX:ReservedCodeCacheSize=150m
- -XX:CompressedClassSpaceSize=128m

C.2.3.2 Database settings

Database access can be a bottleneck impairing system performance. You can increase the number of database connections in the connection pool by modifying the minimum (<min-pool-size>) and maximum pool size (<max-pool-size>) in the configuration file, e.g. <JBOSS_ HOME>\standalone\configuration\cm6-<DB>.xml.

```
...
<pool>
        <min-pool-size>5</min-pool-size>
        <max-pool-size>200</max-pool-size>
        <prefill>true</prefill>
        </pool>
....
```

C.3 Log files

C.3.1 Introduction to log files in ConSol CM

Log files are the main source of information about the activities in the system and potential problems. They are used to save log messages from the different components of ConSol CM.

C.3.1.1 Concepts, terms and definitions

Concept	Other terms	Definition
log file		Text file with the extension .log used to write messages about the activities in the system and errors
log level		The log level determines which messages are written in the log files and how many details are included in the log messages. The most used log levels are ERROR, INFO and DEBUG.

C.3.1.2 Purpose and usage

Log files contain information about the system activity. If an error occurs during system operation, they contain details about the error. Analyzing log files is useful for troubleshooting of errors and to reveal problems which do not appear on the user interface.

There are two ways of accessing the log files:

- Open the file on the file system. The default path is <JBOSS_HOME>/standalone/log. The audit.log file is located in the subdirectory adminlogs.
- Open the *Log files* page of the Web Admin Suite, where you can view and download the log files.

C.3.2 Available log files

The following log files are available in ConSol CM:

access.log

Contains log messages about the access to and usage of the Web Client. Needs to be enabled explicitly, see <u>Activating the access.log file</u>.

• audit.log

Contains log messages about login / logout operations in Admin Tool, Web Admin Suite and Process Designer, and all operations which are performed using these applications, e.g. configuration changes and workflow deployments. In addition, all changes to the page customization are logged.

• cmrf.log

Contains log messages from the CMRF (ConSol CM Reporting Framework), i.e., messages regarding the data transfer operations from the ConSol CM database to the CMRF database (DWH).

• cmweb.log

Contains log messages from the Web Client.

• ctx.log

Contains log messages from the Spring Framework.

errors.log

Contains only log messages that have at least the log level ERROR.

index.log

Contains log messages regarding the index.

- mail.log Contains log messages regarding email system.
- operationtimes.log

Contains log messages with timing information for requests in order to identify possible performance bottlenecks.

operationtimes-db.log

Contains log messages about database access times of atomic operations in order to identify possible performance bottlenecks. This logging is configured using the system properties <u>cmas</u>core-server, dao.log.threshold.milliseconds and <u>cmas-core-server</u>, dao.log.username.

operationtimes-rest.log

Contains log messages with operation times for REST requests. The request URL and the time needed to process the request are logged on DEBUG level. The logging is configured using the system properties <u>cmas-restapi-core</u>, request.log.threshold.milliseconds and <u>cmas-restapi-core</u>, request.log.username.

security.log

Contains log messages which are related to security, authorization and authentication, e.g. log entries about Kerberos authentication.

server.log

Contains all log messages with at least log level INFO.

session.log

Contains log messages about logins (session starts) and session timeouts of users.

• sql.log

Contains log messages about SQL statements coming from Hibernate if it is set to **DEBUG** level (by default it is set to **INFO**).

• support_libs_errors.log

Contains error messages which are thrown by supporting libraries but are properly handled by ConSol CM (this method keeps the server.log clean).

• timer-manager.log

Contains additional log messages written in log level **DEBUG** when workflow timers are activated or deactivated. Information about the escalation date is logged, too.

- track_jersey.log Contains log messages from CM/Track.
- transfer.log Contains log messages about the export / import of scenes.
- tx.log Contains log messages related to Spring Framework transactions.
- unit-deletion.log Contains information regarding the deletion of contacts.
- workflow.log

Contains log messages about activated / reinitialized / deactivated timers, which are logged with level INFO and all debug output related to the workflow engine.

C.3.2.1 Structure of log files

In the default configuration, the log file entries have the following syntax:

```
Date Timestamp Loglevel [Logger] Message
```

Example for a log file entry:

```
2020-10-11 13:52:44,526 INFO [reemarker.FreeMarkerConfigurer] [-]
ClassTemplateLoader for Spring macros added to FreeMarker configuration
```

The components of the message:

- Date: October 11th, 2020
- Timestamp: 13:52:44
- Log level: INFO
- Logger:

reemarker.FreeMarkerConfigurer Name of a Java class, not complete (only last 30 characters), the real name would be Freemarker.FreeMarkerConfigurer

• Message: ClassTemplateLoader for Spring macros added to FreeMarker configuration Simple messages and messages reporting a successful operation often have only one line. When errors are reported (log level ERROR), you might find stack traces in the logs.

C.3.3 Basic tasks

C.3.3.1 Accessing the log files using the Web Admin Suite.

You can access the log files which are saved in the default directory on the *Log files* page in the *Operation* menu. When opening the page, the latest lines of the server.log file are displayed.

You can perform the following actions on the page:

• View a log file

Select the desired log file in the selector on the left side. All the log files which are saved in the default directory, <JBOSS_HOME>/standalone/log, are available.

• Download log files

Click the *Download log files* button and select the log files which you want to download. The currently displayed log file is preselected. You can select additional log files to download several files at once. If several files are selected, they are downloaded as zip package.

• Configure automatic refresh

The currently displayed log file is refreshed automatically if the checkbox *Refresh log file automatically* is selected. Deselect this checkbox if you want to stop automatic refresh.

• Configure display order

The newest lines are displayed at the top if the checkbox *Display newest lines first* is selected. Deselect his checkbox to display the oldest lines first.

C.3.3.2 Add logging to scripts

You can add log output to your scripts by using the log statement with the desired log level.

```
log.info "This is my log message."
```

"DEBUG" messages will only appear in the log file when the logging configuration has been changed. Check whether debugging is switched on to avoid unnecessary operations:

```
if (log.isDebugEnabled()) {
    log.debug("Processing ticket ${ticket.name}")
}
```

C.3.4 Advanced tasks

C.3.4.1 Configuring logging

The default path for the log files is <<u>JBOSS_HOME>/standalone/log</u>. The location of the log files and the logging behavior can be configured in the respective configuration files:

- cm6-config.properties, cm6-cmrf-config.properties (JBoss EAP / Wildfly standalone installations with or without CMRF)
- cm6-domain-config.properties (JBoss EAP cluster installation)

See Configuring the log files in JBoss for details.

C.3.4.2 Activating the access.log file

In a default installation, the following lines in the configuration file, cm6-<DB>.xml, cm6-dwh-<DB>.xml are commented out. By commenting them in, you can start access
logging in your ConSol CM system.

```
<server name="default-server">
  <http-listener name="default" max-post-size="${max-post-size-
   bytes:104857600}"
    socket-binding="http"
    redirect-socket="https"
    enable-http2="true"/>
  <ajp-listener name="ajp" socket-binding="ajp"
    max-post-size="${max-post-size-bytes:104857600}"/>
  <https-listener name="https" max-post-size="${max-post-size-bytes:104857600}"</pre>
    socket-binding="https"
    ssl-context="applicationSSC"
    enable-http2="true"/>
  <host name="default-host" alias="localhost"><!--</pre>
     <access-log pattern="%h %l %u %t %r %s %b %{Referer}i %{User-Agent}i %S</pre>
     %T" directory="${jboss.server.log.dir}" prefix="access" suffix=".log"
     worker="default"/>
  --><location name="/" handler="welcome-content"/>
  <http-invoker/>
  </host>
</server>
```

C.3.5 Configuring the log files in JBoss

The built-in logging module of JBoss EAP is used for the ConSol CM logging subsystem (see <u>Chapter</u> <u>11. Logging with JBoss EAP</u> on the RedHat website). Usually, you do not have to change any log settings.

The configuration of the logging subsystem is defined in one of the following files, depending on the infrastructure of your CM system:

- ConSol CM only: <JBOSS_HOME>/standalone/configuration/cm6-<DB>.xml
- ConSol CM with CMRF/DWH in standalone mode: <JBOSS_HOME>/standalone/configuration/cm6-dwh-<DB>.xml
- ConSol CM with CMRF/DWH in overlay mode: <JBOSS_HOME>/standalone/configuration/cm6-cmrf-<DB>.xml

() Usually, you do not need to edit the XML files.

You can modify the default configuration in the respective configuration file:

- ConSol CM only or ConSol CM with CMRF/DWH in standalone mode: <JBOSS_HOME>/bin/cm6-config.properties
- ConSol CM with CMRF/DWH in overlay mode: <JBOSS_HOME>/bin/cm6-cmrf-config.properties

For configuring the logging behavior, the following section of the configuration file is relevant:

<subsystem xmlns="urn:jboss:domain:logging:3.0">

Within the section of this subsystem, the file handlers are defined, each in a separate subsection. By default, periodic size rotating file handlers are used. One log file is created for every day. If the maximum size of 50 MB is exceeded, a new file is created for this day. 10 files are kept as backup.

Example from the index.log section:

```
<periodic-size-rotating-file-handler name="INDEX_FILE" autoflush="true">
        <level name="${handler.indexfile.level:INFO}"/>
        <formatter>
        <pattern-formatter pattern="%d %-5.5p [%30.-30c] [%X{username}-%X
        {context}-%X{sessionId}] %m%n"/>
        </formatter>
        <file relative-to="jboss.server.log.dir" path="index.log"/>
        <suffix value=".yyyy.MM.dd"/>
        <max-backup-index value="${handler.indexfile.max.backup.index:10}"/>
        <rotate-size value="${handler.indexfile.rotate.size:50m}"/>
        <append value="true"/>
        </periodic-size-rotating-file-handler>
```

Below the file handlers, the loggers are defined. For each logger, the target file(s) and the log level are provided.

This means that the logger for classes belonging to com.consol.cmas.core.index writes into the file INDEX_FILE, which is defined in the file handler section above.

The variables in the syntax \${setting:value}, e.g. \${handler.indexfile.level:INFO}, indicate parameters which can be overridden in the <JBOSS_HOME>/bin/cm6-config.properties or <JBOSS_HOME>/bin/cm6-cmrf-config.properties file.

C.3.5.1 Changing default settings

The following example shows how to change default settings using the cm6-config.properties or cm6-cmrf-config.properties file.

Goal: You want to change the log level of the index.log file to DEBUG.

1. Locate the respective handler in the configuration file (example from cm6-mysql-5.xml).

```
<periodic-size-rotating-file-handler name="INDEX_FILE" autoflush="true">
        <level name="${handler.indexfile.level:INFO}"/>
        <formatter>
        <pattern-formatter pattern="%d %-5.5p [%30.-30c] [%X{username}-%X
        {context}-%X{sessionId}] %m%n"/>
        </formatter>
        <file relative-to="jboss.server.log.dir" path="index.log"/>
        <suffix value=".yyyy.MM.dd"/>
        <max-backup-index value="${handler.indexfile.max.backup.index:10}"/>
        <rotate-size value="${handler.indexfile.rotate.size:50m}"/>
        <append value="true"/>
        </periodic-size-rotating-file-handler>
```

2. Locate the variable for the log level.

This is \${handler.indexfile.level:INFO}.

3. Add an entry for this variable to cm6-config.properties.

logging overrides
handler.indexfile.level=DEBUG

Other changes you can make:

- Change the size of the single log files:

 → Set the value (in MB) of the parameter rotate-size, e.g. handler.indexfile.rotate.size=50.
- Change the number of copies which are saved:

 → Set the value of the parameter max-backup-index, e.g. handler.indexfile.max.backup.index=1.

- Debug a certain module:

 → Set the log level to "DEBUG" for the respective logger, e.g.
 logger.com.consol.cmas.core.index.level=INFO
- If there is no variable for a setting which you want to modify, you can edit the cm6-<DB>.xml file directly. This is required for example if you want to change the pattern for the log file entries (pattern-formatter attribute).

C.4 License

C.4.1 Introduction to licenses in ConSol CM

When you purchase ConSol CM, you receive a license file valid for the purchased modules and the required number of concurrent users.

C.4.1.1 Concepts, terms and definitions

Concept	Other terms	Definition
license		Text file containing information about the pur- chased modules and number of users.
concurrent user license	floating license	License for a certain number of users who are logged in simultaneously.

C.4.1.2 Purpose and usage

The license file is a text file which contains entries for several modules. For each module, the number of concurrent users and the expiration date is indicated.

The license always refers to concurrent users. This means that only the number of users who are logged in simultaneously is considered. It is not checked which users are logged in. Therefore, you do not need one license for each user.

A license is consumed when the user logs in. The license is handed back to the server when the user session is terminated, either because the user logs out or because the session times out (see <u>cmas</u>-<u>core-server</u>, <u>server</u>, <u>server</u>, <u>server</u>).

C.4.2 Available settings for licenses

The license file has the following sections:

- [ADMINTOOL_USERS] The number of users who can log in to the Web Admin Suite at the same time.
- [CONCURRENT_USERS] The number of user who can log in to the Web Client at the same time.
- [PROCESS_DESIGNER]

The number of users who can log in to the Process Designer at the same time.

• [REST_USERS]

The number of users who can access the REST API. This does not include the number of CM/Track users.

CM/Phone consumes one REST licenses per client where CM/Phone is installed and active.

• [TRACK]

The number of contacts who can log in to CM/Track at the same time.

• [TRACK_USERS]

The number of user profiles for CM/Track. This is the number of users who are created as *Portal profile* on the *Users* page of the Web Admin Suite.

Since several contacts can use the same user profile in CM/Track, the license numbers of [TRACK] and [TRACK_USERS] might differ considerably. For example, there might be two CM/Track profiles, but 100 contacts should be allowed to log in to CM/Track at the same time. This would mean 2 [TRACK_USERS] licenses and 100 [TRACK] licenses.

Each license section has the following data:

• contractParty

The name of the customer who owns the license.

• products

The ConSol CM module to which the license refers.

version

The ConSol CM version for which the license is valid.

expirationDate

The date when the license expires.

licenses

The number of licenses for the respective module.

enabledModules

Only for module [ADMINTOOL_USERS]. The names of the purchased add-ons, e.g. RESOURCE_ POOL if CM/Resource Pool has been purchased.

• signature The license code.

C.4.3 Basic tasks

The license is managed on the *License* page of the Web Admin Suite.

C.4.3.1 Importing a new license

You can import a new license in two ways:

- Click the *Import license* button and select the license file. Click the *Save license* button.
- Open the license file in a text editor and paste the license text into the license editor in the Web Admin Suite. Click the *Save license* button.

The new license takes effect immediately. There is no downtime required.

C.4.4 Advanced tasks

C.4.4.1 Monitoring the license

You can use the monitoring endpoint to check the license status.

- 1. Open <CM URL>/health/check or <CM URL>/health/report.
- 2. Locate the section cmas-core-server-licence:
 - The daysUntilNextExpiry attribute indicates the number of days until the first license expires.
 - The statistics attribute lists all license pools with the number of purchased licenses and the number of currently used licenses.

C.4.5 Control of consumed licenses

You can control the number of licenses in using the <u>system monitoring</u> feature. In addition, each log in and log out operation is written to the <u>log files</u>. Alternatively, you can use <u>database queries</u> or <u>MBeans</u> to check the license usage.

The monitoring user does not consume a license, see System monitoring.

C.4.5.1 System monitoring

The number of available and consumed licenses can be retrieved using the health check endpoints health/check and health/report, see System monitoring. The JSON output shows the total number of licenses (attribute all licenses) and the number of licenses which are currently in use (attribute consumed licenses) by license pool. To determine the number of engineers who are logged in to the Web Client, check the pool CONCURRENT_USERS.

In addition you see the number of days until the first license is going to expire (attribute daysUntilNextExpiry).

```
"cmas-core-server-licence" : {
  "status" : "SUCCESS",
  "name" : "licence system information",
  "attributes" : {
     "daysUntilNextExpiry" : 150,
     "statistics" : [ {
        "pool name" : "PROCESS_DESIGNER",
        "consumed licences" : 0,
       "all licences" : 5
     }, {
        "pool name" : "TRACK_USERS",
        "consumed licences" : 0,
        "all licences" : 5
     }, {
        "pool name" : "REST USERS",
        "consumed licences" : 0,
        "all licences" : 5
     }, {
        "pool name" : "ADMINTOOL_USERS",
        "consumed licences" : 0,
        "all licences" : -1
     }, {
        "pool name" : "CONCURRENT USERS",
        "consumed licences" : 1,
        "all licences" : 100
     }, {
        'pool name" : "TRACK",
        "consumed licences" : 0,
        "all licences" : 200
     } ]
  }
},
```

C.4.5.2 Log files

The message which is written to the log files when a user logs in or out contains the name of the client. For the Web Client, it also shows the number of licenses which are currently in use.

Example 1: User logs in to the Web Client

```
2022-12-19 11:18:25,069 INFO [ sessionTimeoutEngineerLogger] [-authentication-]
New session for engineer: webadmin and client: WEB_CLIENT has started. Session
id: b0a95ce1-4172-4534-a95c-e14172e534fc. (Licenses in use: 1)
```

Example 2: User logs out from the Web Client

```
2022-12-19 11:19:05,382 INFO [ sessionTimeoutEngineerLogger] [webadmin-welcome-
b0a95ce1-4172-4534-a95c-e14172e534fc] Session of engineer: webadmin and
client: WEB_CLIENT has ended. Reason: logout. Session id: b0a95ce1-4172-4534-
a95c-e14172e534fc. (Licenses in use: 0)
```

C.4.5.3 Database queries

The sessions are saved in the CM database table cmas_user_session. The following statements
return the number of licenses in use.

```
SELECT count(auth_username) FROM cmas_user_session WHERE end_date = 0 and
session_source = 'WEB_CLIENT';
```

Code example 1: Web Client sessions, CM version 6.10

```
SELECT count(*) FROM cmas_user_session WHERE end_date = 0 and session_type =
'CUSTOMER';
```

Code example 2: CM/Track sessions, CM version 6.10

C.4.5.4 MBeans

The content of CM licenses can also be queried using the MBean **licenseDeployer**. Three methods are available:

- getRemainingDays
- deployLicence
- getLicenseInfo

C.5 Index

C.5.1 Introduction to the index in ConSol CM

ConSol CM stores most of its data in a relational database. In order to improve the performance of search operations, *Apache Lucene* indexes are used. For each data field that should serve as search criterion, an index is created. The indexes are stored on the file system, in a subdirectory of the data directory.

C.5.1.1 Concepts, terms and definitions

Concept	Other terms	Definition
indexer		ConSol CM component for index management
quick search		Simple free-text search using a search field in the upper right corner of the Web Client
detailed search		Advanced search on a specific page which allows combining several search criteria
autocomplete search		Context-dependent free-text search integrated into specific pages

C.5.1.2 Purpose and usage

The index is required to be able to search for objects in ConSol CM. The scope of the index are the basic user and case data, the entire case text, the attachments (can be configured in the system property <u>cmas-core-index-common, index.attachment</u>) and the data fields which have the setting *Indexed for search*. The data fields configured for the index are available as search criteria in the detailed search, and they can trigger an autocomplete search on contact and resource pages. The quick search shows the objects which contain the search term in an indexed field.

In addition, fields need to be indexed for the following purposes:

- Field is used as a table column and the users should be able to sort the table by this column
- Field is used in scripts to search for entities, e.g. using criteria objects as TicketCriteria, UnitCriteria or ResourceCriteria

C.5.2 Available settings for the index

The configuration of the index is done in a number of different places. The items described in the following sections need to be configured for the index to work correctly. In addition, you can fine-tune the indexer in the system properties, see <u>Fine-tuning the indexer</u>.

C.5.2.1 Data directory

The indexes are stored in the file system, in a subdirectory of the data directory indicated during system setup. The path of the data directory is stored in the system property <u>cmas-core-shared</u>, <u>data.-</u><u>directory</u>.

The following requirements need to be fulfilled for the index to work correctly:

- The data directory is always available for the ConSol CM server, also if it was created on another server and is linked to or mounted on the application server.
- The data directory provides enough space for storing indexes.

C.5.2.2 Field settings

The data fields which should be available as search criteria need to be specified by setting *Indexed for search* for the respective field. This is done in the data field administration.

There are four possible values:

• True:

An index is created for the field, so the object (case, contact or resource) can be searched by this field. Only the object itself is found.

• True (company + persons):

Only relevant for contacts. An index is created for the field, so the contact can be searched by this field. For persons, only the person itself is found. For companies, the persons of the company are found as well.

• True (company + persons + cases):

Only relevant for contacts. An index is created for the field, so the contact can be searched by this field. For persons, the cases of the person are also found. For companies, the cases of the company, the persons of the company, and the cases of the persons of the company are found as well.

• False:

No index is created for the field, so it cannot be searched.

Including cases and persons for contact fields can have a negative impact on the indexer performance if the company or person has many cases or the company has many persons. This is due to the fact that all cases or persons have to be reindexed when there are changes to the field.

Nested fields, as used in lists or tables, all have to have the same indexing type, otherwise they cannot be searched. For example, when you work with a table, the data fields of the type *List*, *Columns*, and all data fields within the table which should be searchable, need to have the value "True" for the setting *Indexed for search*. A **phonetic search** can be enabled for string fields. The phonetic search results do not include only exact matches but also results which sound similar even if the spelling differs from the entered search term, e.g. "Claire" and "Clare". In order to activate the phonetic search for a data field, set *Phonetic search* to "true" for this field.

C.5.2.3 Update mode

There are two kinds of changes which require index updates:

- Operative changes: Changes to cases, contacts, resources and users
- Administrative changes: Changes to the configuration

Operative changes are always processed directly. For the processing of administrative changes, there are two modes:

• **Directly start processing:** Administrative changes are processed directly. Select the checkbox *Administrative changes are applied to the index automatically*.

• Start processing manually:

Administrative changes are processed when the user clicks the *Apply administrative changes* button on the *Index* page. Deactivate the checkbox *Administrative changes are applied to the index automatically*.

Direct processing of administrative changes can have a negative impact on the indexer performance if there are changes which require reindexing lots of objects, e.g. if a data field used in all cases is added to the index.

See <u>Technical background of the index</u> for further details.

C.5.3 Basic tasks

There are two types of tasks related to the index:

- **Configuration-related tasks:** These tasks are performed when configuring the ConSol CM system.
- Operation-related tasks: These tasks are performed when operating a ConSol CM system.

C.5.3.1 Configuration-related tasks

You can perform the following configuration-related tasks on the index:

- Decide which data fields should be indexed, i.e. available for search, see Field settings.
- Decide if attachments should be indexed, see system property <u>cmas-core-index-common</u>, <u>index.attachment</u>. The default is <u>true</u>, meaning that attachments are indexed.
- Decide if administrative changes should be applied automatically, see Update mode.

C.5.3.2 Operation-related tasks

You can perform the following operation-related tasks on the index:

• Check the current index tasks:

The current index tasks are displayed in the table on the *Index* page. You can see the ID, the type of task (indicates how the task was originated), the status (pending, running or paused), the creation date, the progress, and the details (which information is updated in the index).

• Manage current index tasks:

You can pause a running index task by clicking the *Pause* icon in the task's row. Paused index tasks can be resumed by clicking the *Resume* icon.

• Check the index status:

The index status is shown below the header buttons. In addition, it is saved to the system property cmas-core-index-common, index.status. There are three status:

GREEN

All index tasks have run correctly. At the beginning of the synchronization process, the index status is set to GREEN. If there are any problems, it will change to YELLOW or RED.

• YELLOW

Fixable problems were identified. This status is set when there are pending administrative changes (*Administrative changes are applied to the index automatically* not selected) or a retry task was created.

RED

Errors have occurred. The index needs to be rebuilt.

• Rebuild the index:

If the index status is RED, you need to rebuild the index by clicking the *Rebuild index* button. All open index tasks are discarded and the index is rebuilt according to the options selected in the modal window:

Cases

Determines the order in which the cases are indexed. You can add queues to the list of *Prioritized queues* and sort them to determines the indexing order. The cases from the *Remaining queues* are indexed afterwards. The options above the lists allow to decide how to handle closed cases:

- Index open cases by queue priorization first: Indexes first the open cases according to the queue priorization and then the closed cases.
- Index open and closed cases by queue priorization: Indexes open and closed cases according to the queue priorization.
- Attachments

Determines when to index attachments:

- Index cases directly with attachments: The attachments are indexed together with the cases which they belong to. With this option, it takes longer until all cases are indexed.
- Index cases first, them attachments: First the cases are indexed without attachments. The attachments are indexed afterwards. With this option, the cases are available for search more quickly, because indexing the attachments takes more time.

Click *Start rebuild* to synchronize the index.

() The existing index is **not** deleted during the rebuild process. Therefore, the search features are available while the process runs. Changes made after the rebuild was started are immediately reflected in the index, because these data have a higher priority than the data which is synchronized due to a manually triggered index update.

Rebuild the index for a certain period:

You can rebuild the index for a certain period if there were known indexer problems during this time. Click the button *Rebuild index by period* to select the time range. All the changes (creation and update) which were made in the selected time period are reindexed. Deletions and field setting changes are not considered.

• Repair the index:

You can repair the index by clicking the *Execute retry tasks* button. All the pending index tasks of the type *Retry tasks* are executed.

• Apply administrative changes:

If the checkbox Administrative changes are applied to the index automatically is not selected, you need to click the button Apply administrative changes to update the index after configuration changes.

You can rebuild the index using the MBean method **recreateIndex** for the respective type of objects:

• Users:

core.engineerIndexService

- Resources: core.resourceIndexService
- Cases: core.ticketIndexService
- Contacts (i.e., persons and companies): core.unitIndexService

C.5.4 Advanced tasks

C.5.4.1 Fine-tuning the indexer

The behavior of the indexer can be fine-tuned using system properties. The relevant properties are located in the module cmas-core-index-common. These properties allow to adjust parameters to improve the indexer performance, e.g. the number of threads, or whether attachments should be indexed or not.

C.5.4.2 Technical background of the index

Which changes require index updates?

There are two kind of changes relevant for the index:

• Operative changes

These are changes to the runtime data:

- **Data field values:** values of fields (case, contact and resource fields) which are configured for indexing using the *Indexed for search* setting.
- User data: email, first name, last name
- **Case data:** attachments (unless configured otherwise), creation date, assignee, history, name, queue, participants, subject, view

The index is automatically updated when these changes are carried out.

• Administrative changes

These are changes of certain configuration data:

- scopes
- queues
- list values
- user functions
- supported locales
- roles
- Indexed for search setting of case, contact or resource fields

The processing of administrative changes depends on the setting *Administrative changes are applied to the index automatically*:

- If the checkbox is selected, the changes are processed automatically.
- If the checkbox is not selected, the changes are stored in the database for deferred processing. Processing can be started by clicking the *Apply administrative changes* button.

Which is the performance impact of changes?

The performance impact of the index changes depends on the number of objects which need to be reindexed.

Change	Requires re-indexing of	Performance impact
Add or delete a system language	All cases, contacts and resources	Critical

Change	Requires re-indexing of	Performance impact
Change internal or localized name of a queue	All cases residing in that queue	High
Add, remove or change value of the <i>Indexed</i> for search setting for a data field	All cases, contacts or resources which have this field set	High
Change internal name, localized name or order of a list value	All cases, contacts or resources which have the changed list value set	High
Add or remove the <i>Rich text display in view</i> <i>mode</i> setting to / from an indexed data field of the type "Text (long)"	All cases, contacts or resources which have this field set	Medium
Change internal name, localized name or order of a scope	All cases currently residing in the changed scope	Medium
Add or remove the <i>Phone number</i> setting of a contact field	All contacts which have the data field	Medium
Change phone numbers configuration of a customer group	All contacts of the customer group which have a phone number field	Medium
Change internal or localized name of a user function	All cases which have at least one participant in that function	Low
Change login, first name or last name of a user	All cases which the user is assigned to (as primary or ref- erenced user)	Low
Change internal name or localized name of a resource type or resource category	All resources of that resource type / all resources which belong to the resource category	Low

How are index updates processed?

Two services are involved in index updates:

• Index changes notifier:

Stores the entities which require an index update in the cmas_index_update_serialized
table.

• Index changes receiver:

Polls the cmas_index_update_serialized table for new entries and creates index tasks in the tables cmas_index_update_task and cmas_index_update_part. Administrative tasks are directly created in the database table cmas_index_administrative_task. The indexing server then executes the tasks from these tables and updates the Lucene files accordingly. If the execution of an update task fails, a new update task with the type *Retry task* is created and the index status is set to YELLOW. You need to execute the task by clicking the *Execute retry tasks* button.

On clustered systems, the index is built on the master indexing server. The slave indexing servers download the index files from the master indexing server. Do **not** stop the *Index changes notifier* service. If it is stopped and there is a change which requires an index update, the index status is set to RED and a rebuild is necessary. You can stop the *Index changes receiver*. After restart it will pick up all the missing changes from the respective table

C.5.5 Operating the indexer

This section describes the use of the indexer in a single-server environment. Please contact the ConSol CM support or your ConSol CM consultant for information about the indexer in a cluster.

C.5.5.1 Indexer directory structure

The data directory is set using the system property <u>cmas-core-shared</u>, <u>data.directory</u>. The structure and content of the index directory are described in <u>ConSol CM data directory</u>.

C.5.5.2 Monitoring the indexer

The indexer status is displayed on the *Index* page of the Web Admin Suite. Alternatively, you can check the system property <u>cmas-core-index-common</u>, <u>index.status</u>. The following status can occur:

- **GREEN**: The index is fine. No action is required.
- **YELLOW**: There are solvable problems with the index, either pending administrative changes or pending retry tasks. You need to perform the required action in the Web Admin Suite.
- RED: There are errors. You need to rebuild the index in the Web Admin Suite.

In addition, you need to monitor the file system where the index is located to ensure that there are enough space and RAM available, that the file system is available (if it is mounted on another server), and that the synchronization between the master and slave nodes works correctly (if you have a clustered environment).

In addition, the following problems can indicate that the indexer is not running smoothly:

- The search in the Web Client does not work correctly. Newly created objects are not found or the search does not work at all.
- Incoming emails are not processed (processing requires a search for case and contact).

C.5.5.3 Backup and recovery of the index

All ConSol CM indices are stored on the file system. Please follow the following procedure to create an index backup, in order to avoid inconsistent states:

1. Back up the index using the following HTTP request. Replace the variables with the correct values for you system (URL, and name and password of the admin user):

wget http://\${indexing.master.host:port}/index/snapshot --user \${admin} -password \${password} -Obackup.jar

This will download the full index into a **backup.jar** file. The received full snapshot will have the timestamp of the moment when the command was executed.

Please perform the following steps to restore the index:

- 1. Stop the ConSol CM server.
- 2. Clean the directories inside the index folder.
- 3. Unpack the backup.jar file to the index folder.

- 4. Restart the ConSol CM server.
- 5. Rebuild the index for the missing time period (between the creation of the backup and the restore) using the Web Admin Suite.

C.5.5.4 Fine-tuning o the index

If the search is slow or you notice delays, you might increase the number of indexer threads in the CM system property <u>cmas-core-index-common, index.task.worker.threads</u>. The default value is "1". Do not set the value to a number higher than the number of CPU cores of the machine.

C.6 Email

Sending and receiving emails is one of the core functionalities of **ConSol CM**. The application interacts with one or more mail servers to fetch emails and send emails.

This section describes emailing in a single-server environment. Please contact the ConSol CM support or your ConSol CM consultant for information about emailing in a cluster.

C.6.1 Relevant components

In order to run smoothly, the following modules of ConSol CM have to be taken into consideration on a server:

- email has to be fetched
- email has to be sent

The email configuration is explained in detail in the ConSol CM Administrator Manual, section Email.

C.6.1.1 Fetching emails

The following items are relevant for fetching emails:

Configured accounts

The accounts from which emails should be fetched must be configured in the *Accounts* tab of the *Email configuration* page in the *Email* menu of the Web Admin Suite.

• Service

The NIMH service must be active, see *Services* page in the *Operation* menu of the Web Admin Suite.

• Scripts

The email scripts for NIMH, e.g. NIMHCreateTicket.groovy, must exist, see *Scripts* page in the *Business logic* menu of the Web Admin Suite.

• Data

Emails which cannot be processed are stored in the database table cmas_nimh_archived_
mail. Emails, which cannot be saved to the database, e.g., due to their size, are saved in the
file system (subfolder /mail/unstorable of the ConSol CM data directory) instead.

() ConSol CM only fetches emails which are marked as "unread" on the mail server.

C.6.1.2 Sending emails

The following items are relevant for fetching emails:

• Configured account

The account which should be used to send emails must be configured in the *Settings* tab of the *Email configuration* page in the *Email* menu of the Web Admin Suite.

C.6.2 Fine-tuning

C.6.2.1 Changing administrator email addresses

You can change the administrator email address in the *Addresses* tab of the *Email configuration* page in the *Email* menu of the Web Admin Suite. This updates the system property <u>cmas-core-security</u>, <u>admin.email</u>.

C.6.2.2 Changing email parameters

The basic email parameters are changed on the *Email configuration* page of the Web Admin Suite. Advanced parameters are managed in system properties. They can be changed on the *System properties* page.

The following properties regarding email attachments are modified frequently:

• **Define the maximum attachment size**: Set the maximum size in MB for attachments at cases, contacts, resources and incoming emails using <u>cmas-core-server</u>, <u>attachment.max.size</u>.

() Before allowing large attachments, please consider:

- Large attachments increase the database size significantly.
- If attachments are indexed (CM system property <u>cmas-core-index-common,</u> <u>index.attachment</u> is set to "true"), the indexing operation takes long for large attachments.
- **Define the allowed file types**: Provide a comma-separated list of all allowed file extensions in <u>cmas-core-server</u>, attachment.allowed.types.
- Decide whether emails should be deleted from the mail server: ConSol CM acts as a regular email client. In the system property <u>cmas-nimh</u>, <u>mailbox.default.task.delete.read.messages</u> you can define whether emails should be deleted from the mailbox on the email server after CM has fetched them. By default this property is set to "false", so that emails are not deleted. Set this property to "true" to delete the emails which have been fetched by ConSol CM.
 - If you do not want ConSol CM to delete emails from the email server, you need to monitor the mailboxes to avoid a data overflow and server or performance problems. This is especially important because when fetching new emails, CM first has to retrieve a list of all emails in the mailbox to filter "SEEN" and new emails in the second step. When the first check takes longer than the polling interval (system property cmas-nimh, queue.task.interval.seconds), there might be a deadlock situation and no emails can be fetched anymore. Therefore, you should not keep too many "SEEN" messages in the mailbox.
- Change the email polling interval: Define how often emails are polled using <u>cmas-nimh</u>, <u>queue.task.interval.seconds</u>. You might want to set a shorter interval if emails received by the mail server are not transferred to ConSol CM in the required time.

C.6.3 Monitoring

Errors in the email system are logged to the mail.log file. Received emails, which cannot be processed are shown on the *Email backups* page of the Web Admin Suite. Emails which could not be saved to the database, e.g., due to their size, are saved in the file system (subfolder /mail/unstorable of the ConSol CM data directory) instead.

When errors occur, the administrator receives an email notification. The address which should receive the notification is defined in the CM system property <u>cmas-nimh-extension, mail.er</u>-ror.to.address.

If incoming emails are not processed correctly, please also check if the indexer is working correctly, see <u>Operating the indexer</u>.

C.7 System monitoring

C.7.1 Monitoring information provided by ConSol CM

Monitoring information can be retrieved using the health check endpoint. The monitoring reports contain information about the configuration of ConSol CM and the operational status of the system components.

Two reports are provided:

- full report: <CM URL>/health/report
- short report: <CM URL>/health/check

The information is retrieved in JSON format. Some sections contain a status (SUCCESS, WARNING) with a description.

The following information is retrieved:

• Workflow engine

number of job execution threads, number of jobs (active, running, locked, delayed, under retry), transaction timeout, locking limit, timestamp of the latest job execution

• Database

name, version and hibernate dialect, status and speed of test connection, number of available and used connections (only available for JBoss application servers)

• Database performance

This check needs to be executed manually. It creates a temporary table, generates rows in this table and performs select operations in order to test the performance of the database.

The check is configured using the following URL parameters:

• cmas-core-dao-performance.enabled

Determines whether the performance check is enabled. The default value is false. You need to set this parameter to "true" to activate the performance check.

- cmas-core-dao-performance.cleanData
 Determines whether the table should be cleared before each run. The default value is "true".
- cmas-core-dao-performance.threadsNumber
 Determines the number of threads used for the performance check. The default value is "10".
- cmas-core-dao-performance.rowsPerThread
 Determines how many rows are generated by each thread. The default value is "5000".
- cmas-core-dao-performance.selectsPerThread
 Determines how many selects are performed by each thread. The default value is "100".

The syntax for using the URL parameters is:

<CM URL>/health/report?cmas-core-dao-performance.enabled=true&cmas-coredao-performance.cleanData=true

After enabling the check, you need to wait a couple of minutes and then retrieve the report again.

• Hardware

total and available memory and disk space, number of processors, CPU usage, system load, time since last boot (in seconds)

• Server information

ConSol CM version, Java version, JavaMail version, status of the SMTP connection, cluster node ID (if the system runs in a cluster)

Server events

number of cluster members, timestamp and response to test calls

• Email system

mailbox ID, number of queued emails, timestamp of the last connection and processed email, ID of the last processed email

• DWH information mode, status, date of last transfer, live mode status, date of last live message, statistics

• License information number of available and currently used licenses for each license pool, days until the first license expires

Authentication protection

protected endpoints, number of failed attempts in the last hour, configuration

C.7.2 Using third-party tools for monitoring

You can use the monitoring tools of your choice to control your ConSol CM system. Monitoring should cover the application server, the database and the file system.

If you want to perform end-to-end tests, you can create a dedicated monitoring user which does not consume a license. This user can access the respective client once and act according to his permissions. The session created is marked as a monitoring session.

The login of the monitoring user in the system properties.

Web Client:

- 1. Create the user in the Web Admin Suite.
- 2. Assign him the required roles to grant permissions.
- 3. Enter the login of the user in the system property <u>cmas.core.server</u>, <u>monitoring.engineer.login</u>.

CM/Track:

- 1. Create the contact in the Web Client.
- 2. Assign him the required CM/Track user profile to grant permissions.
- 3. Enter the login of the contact in the system property <u>cmas.core.server</u>, <u>monitoring.unit.login</u>

D - Operating the DWH

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D.1 Introduction

The **ConSol CM Reporting Framework** (CMRF) and **Data Warehouse** (DWH) are the modules which are required to provide the basis for Business Intelligence (BI) and reporting in ConSol CM. Please see <u>System architecture</u> for an overview of the required components. The use of the DWH has several advantages, most importantly, that you avoid performance decreases because you do not need to use the production database for reporting, and that the database schema and table structure are optimized for reporting queries.

The installation and setup of the CMRF and DWH is described in the *ConSol CM Setup Manual*. You can find detailed information about the administration of the DWH in the *ConSol CM Administrator Manual*.

The current manual contains information about the technical background of the synchronisation, see <u>Synchronization mechanism</u> and <u>Synchronization procedures</u>, and a section about troubleshooting, see <u>FAQs and tips for troubleshooting</u>.

D.2 Required components

The ConSol CM database and the DWH are two separate databases or database schemes. The CMRF is responsible for transferring the data.

The following components are required to operate ConSol CM with a DWH:

- ConSol CM server is running and writes write data into the ConSol CM database.
- The CMRF is running and has access to both the CM and the DWH database.
- The DWH mode is set to *Admin* or *Live* mode. The mode determines the handling of DWH updates and tasks, see <u>Open DWH tasks</u>.

D.3 Open DWH tasks

Open DWH tasks are saved in the cmas_dwh_task table of the ConSol CM database. You can view and execute them on the *Tasks* page of the *DWH* menu in the Web Admin Suite.

Tasks are created for configuration changes, e.g. setting *Transfer to DWH* to "true" for an entity (data field or relation), or creating a new cube. If the DWH runs in LIVE mode and the checkbox *Administrative changes are applied automatically* is selected on the *Tasks* page, the tasks are executed automatically. Otherwise, you need to start them manually on the *Tasks* page. This setting is also saved in the ConSol CM system property <u>cmas-dwh-server</u>, <u>autocommit.cf.changes</u>.

D.4 Monitoring

You can see the status of the DWH on the *Monitor* page in the Web Admin Suite. In addition, the log files and some tables contain useful information:

- hlp_parameter (DWH table): dwh_status indicates the status, which should be 4, see <u>Tables in</u> the DWH database for details.
- **int_parameter** (DWH table): **last-success-live-id** indicates the epoch time stamp in milliseconds of the last successful live update of a transfer or update operation.
- cmas_dwh_synchronization (CM table): dwh_status indicates the status on the ConSol CM side, cmrf_status indicates the status on the DWH side, see <u>Synchronization procedures</u> for details.

D.4.1 Log files

The DWH-specific log messages are written to the cmrf.log file. There are several ways to access it:

• Open it on the file system:

<JBOSS_HOME>/standalone/log/cmrf.log

- View or download it on the *Log files* page of the Web Admin Suite.
- View log entries which refer to specific DWH operations by clicking the *View log* button of the operation on the *Administration* page of the *DWH* menu in the Web Admin Suite.

In addition, server.log file entries related to dwh-transfer-service, dwh-live-service, dwh-log-service are relevant for the DWH.

See <u>Log files</u> for details about configuring the logging.

D.5 Synchronization mechanism

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D.5.1 Synchronization mode

The synchronization mode is determined when activating the data warehouse on the *Administration* page of the *DWH* menu in the Web Admin Suite. The following values are available for the DWH mode:

- Off: The data warehouse is disabled.
- Admin: The data warehouse is enabled, but the data is not updated automatically. The administrator needs to create an update action to start synchronization.
- Live: The data warehouse is enabled and the data is updated automatically. This means that the required update actions are created and executed automatically. Therefore, the data is always up-to-date without administrator actions.

If you run the DWH in LIVE mode, you can choose whether tasks, which are created after configuration changes, should be executed automatically or manually, see <u>Open DWH tasks</u>.

D.5.2 Components involved in transfer

D.5.2.1 Tables in the CM database

cmas_dwh_operation_status

The DWH log service writes into this table to document the DWH status. These are the info and error log entries which you can also find in the log file cmrf.log.

cmas_dwh_ser_sync_object

This table is only used in LIVE mode. CM inserts an entry into this table for a transaction which was performed in the CM database. The entry contains a serialized package which needs to be sent to CMRF. The DWH live service reads from this table.

cmas_dwh_synchronization

When a DWH operation is performed using the Web Admin Suite, an entry is created in this table. The column type contains one of the possible values: INITIALIZATION, REINITIALIZATION, TRANSFER, UPDATE, TASK. The DWH transfer service reads from this table.

cmas_dwh_task

An entry in this database is created when a setting which is relevant for DWH transfer has been changed, i.e. *Transfer to DWH* and *Field value omitted from DWH history*. Tasks listed in this table are visible on the *Tasks* page under the *DWH* menu in the Web Admin Suite. When a task is started (automatically or manually), a new entry in cmas_dwh_synchronization is created. When the data has been processed successfully, the entry from cmas_dwh_task is deleted.

D.5.2.2 Tables in the DWH database

• INT_CONTROL_QUEUE

INT_CONTROL_QUEUE is used to control the processing in CMRF. Two actions are available: *pause* and *resume*. Only the JMX components write into INT_CONTROL_QUEUE. Only the CMRF service reads and deletes entries from INT_CONTROL_QUEUE. It is done during processing of other data (e.g. transfer). The CMRF service pauses processing after *pause* action and continues after *resume* action.

• INT_LIVE_QUEUE

The DWH live service writes serialized packages into this table. CMRF reads from this table to process the LIVE data.

• INT_TRANSFER_QUEUE

The DWH transfer service writes serialized packages into this table. CMRF reads from this table to process the TRANSFER data.

• INT_LOG_QUEUE

This table is used for log entries written by the CMRF. Based on those entries, the DWH log service creates entries in the table cmas_dwh_operation_status. See section <u>DWH log service</u>.

hlp_parameter

This table is not directly involved in transfer but provides some useful information, most importantly:

- parameter_name last_data_transfer: The timestamp of the end of the last DHW update or transfer in the local time of the CMRF server.
- parameter_name dwh_status: The possible values are explained in the following table.

dwh_ status (ID)	Description of the value	Explanation
0	DWH unini- tialized	This is the status after application startup, when the DWH sees that the database has not been initialized. This is a theoretical value, because when the DWH is unini- tialized, it does not yet exist.
1	DWH waiting for initial trans- fer	This status is set during (re)initialization. After the start of the DWH application, the DWH sees that there has not been a data transfer yet. When transfer messages are sent, the DWH switches to the status 2.
2	DWH: data transfer in pro- gress	The DWH enters this status when the transfer action is executed. The CMRF is working on transfer messages, and the DWH ignores all incoming non-transfer messages (there may have been problems with the transmission). The DWH remains in this status until either a fatal error occurs (subsequent status will be 3) or all transfer mes- sages have been handled (subsequent status will be either 3 or 4, depending on whether they were errors).
3	DWH: data transfer fin- ished unsuc- cessfully	All data transfer messages have been handled, but, there were some errors.
4	DWH oper- ational	The DWH is operational and will handle all incoming update messages from CM. This status is reached when all data transfers or updates have finished successfully.

• hlp_transfer_error:

Keeps a copy of the error message from exceptions of the CMRF live mode since the last REINITIALIZE. Here you can look up the object_uid for which the exception occurred.

• int_parameter:

- This table show technical details about the data transfer applied to the DWH database.
 - live-serial-number: The last applied serial number during live mode.
 - live-error: Boolean. If it is "false", the live mode did not abort.
 - last-success-id: Epoch time stamp in milliseconds of the last successful live mode update
 - last-success-live-id: Epoch time stamp in milliseconds of the last successful live update of a transfer or update operation. Note: This value can be lower than last-success-id, when a transfer or update task is being executed.

D.5.2.3 CM processes and services

The following processes and services are relevant for the data transfer from the ConSol CM database to the DWH . The details are explained in the following sections.

- DWH transfer service
- <u>CMRF service</u>
- DWH log service
- Synchronization procedures
- DWH live service

D.6 Synchronization procedures

This chapter discusses the following:

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The synchronization process can be started by a manual action performed by an administrator in the Web Admin Suite, or be triggered automatically when the DWH is running in live mode. You can check the status of a synchronization action on the *Administration* page in the *DWH* menu of the Web Admin Suite. The *Monitor* page provides additional information about the status and content of the DWH.

D.6.1 Manual operations

When the administrator clicks one of the buttons of the *Administration* page, the corresponding action is created in the ConSol CM table cmas_dwh_synchronization! and shown on the page. The actions are executed according to the timestamp of their creation in ascending order (oldest actions first).

The sequence for the initial setup of the DWH is:

- 1. Initialize
- 2. Transfer
- 3. Update

If you do not follow the required order (e.g. perform an update without having performed a transfer first) or try to execute several actions of the same type (e.g. perform an transfer while another transfer is still running), warning messages are shown. If you have created an action by accident, you can remove it by clicking the *Delete* icon while the action is still in state NEW.

During the regular operation of the DWH, i.e. after the initial data transfer, the only actions which you need to execute are updates when the DWH is running in admin mode.

D.6.1.1 Initialize

The initialization operation creates a database structure with all static tables and relations. This step is only performed once during the initial setup of the data warehouse.

It creates a new entry in cmas_dwh_synchronization with the type 'INITIALIZATION' and both the DWH status and the CMRF status 'NEW'.

If you want to reinitialize the data warehouse, i.e. rebuild it from scratch after an error, you must select the *Delete existing data* checkbox. This drops the whole database structure and creates it again. In this case, the entry in cmas_dwh_synchronization is created with the type
'REINITIALIZATION':

The (re)initialization is processed in another thread, by the DWH transfer service.

D.6.1.2 Transfer

The transfer operation creates the dynamic tables and fills both the static and the dynamic tables with data from ConSol CM. This step is only performed once during the initial setup of the data warehouse. If the data warehouse tables are not empty, all existing data and all custom tables are removed during the transfer.

It creates new entry in cmas_dwh_synchronization with the type 'TRANSFER' and both the DWH status and the CMRF status 'NEW'. In addition, the entry contains the transfer settings provided in the WAS dialog.

The transfer is processed in another thread by the DWH transfer service.

If the DWH already contains data, it will be removed. This is not done not very efficiently though. If you need to recreate the DWH, you should use the option to initialize the DWH with delete existing data instead.

D.6.1.3 Update

The update operation adapts the DWH structure to configuration changes and transfers data which has been added or changed since the last update or transfer operation. Updates are required during the regular operation of the data warehouse. If the DWH is running in live mode, the required update actions are created and executed automatically. If the DWH is running in admin mode, you need to create the update action manually.

The update creates a new entry in cmas_dwh_synchronization with the type 'UPDATE' and both the DWH status and the CMRF status 'NEW'. In addition, the entry contains the update settings provided in the WAS dialog.

The update is processed in another thread by the DWH transfer service.

You can start the update using the MBean consol.cmas.global.dwh.synchronizationService with the command update.

The following command line shows an example command with Twiddle.

\$TWIDDLE_STANDALONE_HOME/bin/twiddle.sh -s service:jmx:remotingjmx://127.0.0.1:9999 invoke consol.cmas:type=admin,topic=global,name=dwh.synchronizationService update

The CM package size, the CMRF cache size, and the retry counts cannot be set using the MBean. The default values will be used.

Please see also section Synchronization procedures.

D.6.1.4 Tasks

Tasks are used to transfer the data which is not transferred with the update operation because it is outside the time period covered by the update. Tasks are created automatically when needed because certain configuration changes were performed. They are saved in the ConSol CM table cmas_dwh_task and shown on the *Tasks* page of the DWH menu. If the DWH is running in admin mode, tasks need to be executed manually. In Live mode, they can be executed automatically if *Administrative changes are applied automatically* is selected.

When a task is executed, a new entry in cmas_dwh_synchronization is created with the type 'TASK'
and both the DWH status and the CMRF status 'NEW'.

The tasks are processed in another thread by the DWH transfer service. Their execution status is visible on *Administration* page.

D.6.1.5 Enabling live mode

If the live mode is enabled, the required update actions are created automatically. If *Administrative changes are applied automatically* is selected on the *Tasks* page, the tasks are also executed automatically. If *Administrative* automatically.

When you enable the live mode, the CM system property <u>cmas-dwh-server</u>, <u>live.start</u> is created and set to the current date. If an update is needed, a new entry in <u>cmas_dwh_synchronization</u> is created with the type 'UPDATE' and both the DWH status and the CMRF status 'NEW'. In addition, the <u>to_date</u> is set to the current date + the value of the property <u>cmas-dwh-server</u>, <u>time.buffer</u> and the retry count is set to 3.

The update is processed in another thread by the DWH transfer service.

D.6.2 Automatic operations

Automatic operations are performed by CM and by DWH services.

D.6.2.1 DWH transfer service

The DWH transfer service works in the same way in admin and in live mode. It reads entries from the CM table cmas_dwh_synchronization with dwh_status = "NEW" or "ACTIVE" and executes the respective jobs in the order of the timestamp of the entry (in ascending order).

The value of dwh_status is changed during processing from "NEW" to "ACTIVE" to "SUCCESS" or "ERROR"). It is set to "ACTIVE" when the entry is processed (only one entry can be active). If the processing is finished successfully, it is set to "SUCCESS". Otherwise, it is set to "ERROR".

During the active period, the DWH transfer service inserts serialized packages into the INT_ TRANSFER_QUEUE. The package size can be set in the field *CM package size* when starting the transfer on the *Administration* page.

If this value is not set, e.g. because the job was created via the JMX operations, the CM system property cmas-dwh-server, batch-commit-interval is used (default 1000).

Processing of one entry:

- 1. The entry is read from cmas_dwh_synchronization (dwh_status = "ACTIVE" or "NEW")
- 2. If dwh_status is "NEW", it is set to "ACTIVE"
- 3. Data is sent to CMRF in packages.
- 4. Each package has a serial number.
 - a. Sending of one package:
 - A portion of data is read from the CM database (table cmas_dwh_ synchronization).
 - ii. The package is created.
 - iii. The serialized package is inserted into the INT_TRANSFER_QUEUE. The value of the next serial number (next_serial_number) is incremented. The progress of the processing (position) is updated. These operations are done in one transaction.
- 5. Processing in CM is finished, dwh_status is updated to "SUCCESS" or "ERROR".

Error handling:

After an exception, the processing will be continued from the point where it was stopped (position) if:

- the DWH transfer service is stopped
- a database failure is detected
- the exception is recoverable (CM system property <u>cmas-dwh-server</u>, <u>recoverable.exceptions</u>, see also <u>FAQ about recoverable exceptions</u>)
- retry is configured (retry_count > 0, 1 is used if not set)
- it is an error (e.g. OutOfMemoryError)

Otherwise the processing will not be continued (dwh_status = "ERROR").

D.6.2.2 CMRF service

CMRF reads and processes TRANSFER data (types *INITIALIZATION, REINITIALIZATION, TRANSFER, UPDATE, TASK*), LIVE data and CONTROL data (*pause* and *resume*). TRANSFER data has a higher priority than LIVE data. LIVE data is processed only if there is no TRANSFER data available.

- TRANSFER data is read from INT_TRANSFER_QUEUE.
- LIVE data is read from INT_LIVE_QUEUE.
- CONTROL data is read from INT_CONTROL_QUEUE.

TRANSFER data

After the <u>DWH transfer service</u> has written entries into <u>INT_TRANSFER</u>_QUEUE, the CMRF service can process these entries. The processing of each initialization / reinitialization / transfer / update / task is split into multiple transactions. The current state of the processing is saved in the database at the end of each transaction.

The performance and memory usage can be influenced by the cache size parameter. The cache size can be set in the field *CMRF cache size* when starting the transfer on the *Administration* page.

If this value is not set, e.g. because the job was created via the JMX operations, the default value 10000 is used.

After restart the state of the processing is loaded from the database and the processing is continued.

A package (BLOB entry in the data column) of the INT_TRANSFER_QUEUE table contains the complete new / modified object (e.g. case, user, contact, resource).

Error handling:

After an exception the processing will be continued from the point where it was stopped if:

- a database failure is detected in this case processing is paused
- the exception is recoverable (system property <u>cmas-dwh-server, recoverable.exceptions</u>)
- it is an error (e.g. OutOfMemoryError)
- retry is configured (cmrf_retry_count > 0, 1 is used if not set)

Otherwise, the processing will be not continued but the remaining packages are extracted from the table and discarded.

LIVE data

When the DWH live service has written entries into INT_LIVE _QUEUE, the CMRF service can process these entries.

Error handling:

The entry which caused the abort is logged in hlp_transfer_errors together with the error message.

CONTROL data

Pause and *resume* entries written by JMX into INT_CONTROL_QUEUE are read by the CMRF service. They pause and resume the CMRF service.

D.6.2.3 DWH log service

The DWH log service works in the same way in admin and live mode. It is responsible for providing log information. The service reads serialized packages from INT_LOG_QUEUE and writes them into the ConSol CM table cmas_dwh_log. This information is available on the *Administration* page of the Web Admin Suite by clicking the *Show logs* icon for an action. The log messages are retrieved from the operation_message column of the cmas_dwh_log table.

One iteration (transaction):

- 1. Log entries are read and deleted from the **INT_LOG_QUEUE**.
- 2. A new entry in cmas_dwh_log is created for each log entry.
- 3. The CM system property last.success.live.timestamp is updated for each LIVE log
- 4. cmas_dwh_synchronization.cmrf_status is updated for each log entry except for LIVE log.
- If you need to find out more details about the possible cause of an error, you can increase the log level in the CM properties file cm6-cmrf-config.properties or cmrfconfig.properties. See Configuring the log files in JBoss for details.

D.6.2.4 DWH live service

The DWH live service controls the just-in-time DWH updates, i.e. it is responsible for sending information about changes to data field values in CM to CMRF. It is only active if the synchronization mode is set to *Live* in the DWH configuration (i.e. if the CM system property <u>cmas-dwh-server</u>, <u>live.start</u> is set) and if all data older than the date of the property <u>live.start</u> were already sent to CMRF. If the live mode is not enabled and there is no data in <u>cmas_dwh_ser_sync_object</u>, the property <u>live.start</u> is deleted.

If the live mode is enabled and CMRF needs to be informed about changes done in a CM transaction, CM writes one entry for each transaction into the table cmas_dwh_ser_sync_object. The entry is
written at the end of the transaction, before the commit operation is executed. Each entry contains a
serialized package which needs to be sent to CMRF. The DWH live service reads the entries from the
table and inserts the respective serialized packages into the INT_LIVE_QUEUE in the DWH.

One iteration (transaction):

- 1. Packages are read from cmas_dwh_ser_sync_object (max. 100, in order of creation).
- 2. The property live.serial.number is read.
- 3. A serial number is set for each package.
- 4. The packages are deleted from cmas_dwh_ser_sync_object.
- 5. The property **live.serial.number** is updated.
- 6. The serialized packages are inserted into INT_LIVE_QUEUE.

The packages from **INT_LIVE_QUEUE** will be processed by DWH transfer service.

D.6.3 Operations via JMX

Some DWH-related operations can be executed via JMX.

ConSol CM:

 Start transfer and update. The CM package size, CMRF cache size and retry counts cannot be set using the MBean. The default values will be used. A new entry in cmas_dwh_ synchronization is created

consol.cmas:type=admin,topic=global,name=dwh.synchronizationService

• Pause and resume processing in CMRF. A new entry in INT_CONTROL_QUEUE is created

consol.cmas:name=cmrf.control

CMRF:

• Pause and resume processing in CMRF. A new entry in INT_CONTROL_QUEUE is created

consol.cmrf:name=cmrf.control

D.7 FAQs and tips for troubleshooting

This chapter discusses the following:

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D.7.1 Can I remove DWH actions?

DWH actions can only be removed if the operation has not been started yet, i.e. have the status NEW. In this case, a Delete icon is shown in the row of the action on the *Administration* page. This is useful to remove an action, if you have created it accidentally.

The action entries on the *Administration* page are never removed, but you can filter them to locate a certain entry more easily.

On the *Tasks* page, the action entries are automatically removed once the processing has finished successfully.

D.7.2 In which order are tasks executed in live mode?

Tasks are created automatically in the cmas_dwh_task table, when there are configuration changes affecting the DWH, e.g. the setting *Transfer to the DWH* was applied to a data field. On the *Tasks* page, you can choose whether you want to apply administrative changes automatically or not. When a task is executed, a new entry is created in the cmas_dwh_synchronization table. The DWH transfer service reads the data from the table and writes chunks into INT_TRANSFER_QUEUE in the DWH. The CMRF service reads the data from INT_TRANSFER_QUEUE and INT_LIVE_QUEUE. Transfer data has a higher priority than the live data. Therefore, the new data which results from the configuration change is processed first, then the live data processing is continued.

D.7.3 How can I reduce the transfer and update duration?

When starting a transfer or update operation on the *Administration* page, you can provide appropriate advanced settings to improve performance.

The following settings are available:

- **CM package size**: Number of transferred objects per transaction from CM to the DWH control tables. Higher values mean better performance and bigger memory usage.
- **CM retry count**: Number of retries performed before the action is finished with the CM status *Error*.
- Language: Select one or several languages for localized names of entities in the DWH. This adds localizations to various DWH tables which are not localized by default.

- **CMRF cache size**: Number of transferred objects per transaction from the DWH control tables to the DWH tables.
- CMRF retry count: Number of retries performed before the action is finished with the CMRF status Error.
- **CMRF thread count**: Number of threads used to transfer the history data. The default value is 1, it can be increased to improve the transfer and update performance.

You can either modify these settings manually or choose one of the predefined configurations:

- Default: default settings providing a balance between safety and velocity
- Safe: settings to avoid out of memory errors, the action will take longer
- Fast: settings for fast execution, might cause out of memory errors
- Last: same settings as the last execution

Adding additional localizations may have a significant performance impact. Only select languages here if they are really needed for reporting. Consider that some entities, such as enum values, are localized by default.

D.7.4 How can I increase the log level of CMRF?

The log level is determined in the CMRF configuration file, <JBOSS_CMRF_ HOME>/standalone/configuration/cmrf-<DB>.xml:

It can be changed in the CM/CMRF properties file cm6-cmrf-config.properties or cmrfconfig.properties. For example, you can change the level from the default INFO to DEBUG to get more information for troubleshooting. Add an entry logger.com.consol.cmrf.level=DEBUG to the properties file. Please see Configuring the log files in JBoss for details.

D.7.5 Why are updates missing although the live mode is active?

The latest changes to objects in ConSol CM are not visible instantaneously in the DWH because the live mode runs asynchronously. It can take several minutes or longer depending on the update volume until the updates are applied to the DWH database. In addition, the CMRF only checks for updates in certain intervals.

It you need live reports you must implement them using the production database. Live reports can be implemented in CM by using the detail search, case list or dashboard widgets.

D.7.6 How do I know if there are performance problems?

The following kinds of log entries indicate that the execution of SQL queries is especially slow:

• Check the server.log for slow CM queries:

```
2022-10-14 10:40:56,303 INFO [Thread-timerFactory]
[rvice.impl.TransferServiceImpl] Still waiting on messages...
2022-10-14 10:55:56,394 INFO [Thread-timerFactory]
[rvice.impl.TransferServiceImpl] Still waiting on messages...
```

• Check the cmrf.log for slow insert operations in the DWH:

```
2022-03-20 10:23:46,757 INFO [rvice.impl.TransferServiceImpl] Still
processing unit history(estimated progress 0%, estimated remaining time
40:23:10)...
2022-03-20 10:24:46,757 INFO [rvice.impl.TransferServiceImpl] Still
processing unit history(estimated progress 0%, estimated remaining time
41:23:10)...
```

Special case Oracle

SQL performance problems due to stale or missing table statistics can occur for large data transfers when the tables size is significantly extended or during the initial transfer when the DWH tables are empty. The update time can also be significantly degraded if the DWH is not updated regularly.

You can significantly reduce the duration of the actions by forcing an update of the table statistics on the whole CM and CMRF schemes. The following example command creates statistics for the schema CM6:

```
exec DBMS_STATS.GATHER_SCHEMA_STATS('CM6', OPTIONS => 'GATHER')
```

With the standard Oracles statistics setting, this creates histograms statistics which are needed for the specific DWH update SQLs, which allow the optimizer to find a better execution plan. You may need to repeat several times, as the different objects have different SQLs. If the data volume is very large, this can still take several hours.

D.7.7 How can I avoid that the transfer stops after an error?

Usually, the transfer stops when an error occurs. You can avoid this by defining recoverable exceptions which are ignored so that the transfer continues. You can provide a comma-separated list of the Java classes of the exceptions which should be ignored. Use + at the end of the class name to ignore all exceptions which inherit from the class.

Example: java.lang.Exception+ . In this case, all exceptions will be ignored, because java.lang.Exception is the parent class of all exceptions in Java.

A regular expression can be provided as optional parameter. The regular expression is applied to the message of the exception as a filter.

() The following characters need to be escaped in the regular expression:

- , -> \,
- :-> \:
- \ -> \\

 $\label{eq:sception} Example: java.sql.SQLRecoverableException, java.lang.RuntimeException+:.*T. \{1\,2\}T.*$

Please note that the value for recoverable exceptions has to be set at two locations:

- **CM**: in the system property <u>cmas-dwh-server</u>, <u>recoverable.exceptions</u>
- CMRF: in the start command of the application server

Dcmrf.recoverable.exceptions=java.sql.SQLRecoverableException,java.lang.R untimeException+:.*T.{1\,2}T.*

In addition, you can also set a large number of retries.

D.7.8 What should I do when the live mode was aborted?

When the live mode was aborted, you will the an error message *An error occurred. Update is needed. Live packages will be processed again after update.* in the log files. In this case, you need to perform an update. All changes since the last update or transfer operation will be retransmitted. You can find out the start date of the required update by checking the *End date* column of the latest entry of the type *Update* or *Transfer* on the *Administration* page.

If the last DWH update was months ago or never this update can take days or even weeks. To prevent such long DWH update times in case of unexpected errors, it is recommended to regularly execute updates, e.g. every night or at least once a week.

The advanced configuration can be used to speed up the update, but carries the risk of leading to a corrupt DWH. Therefore, you must consult a ConSol representative before you use this feature.

D.7.9 How should problems after a database connection failure be handled?

If the connection to the DWH database has been interrupted, it can happen that the live mode or DWH tasks do not work correctly anymore.

Please perform the following steps to restart the live mode:

- Restart the CMRF by either restarting the application server or restarting the service via MBean.
- Perform a DWH update to reenable the live mode.

If a DWH task does not update the DWH tables anymore, i.e. the CM progress works, but the CMRF progress is stuck and the task cannot be resumed on the Tasks page, you need to perform the following step to resume task processing

• Restart the CMRF by either restarting the application server or restarting the service via MBean.

D.7.10 What should I do after recovering the DWH from a backup?

When the DWH database had to be recovered from a full database backup, the log files will probably show errors and like *An error occurred. Update is needed. Live packages will be processed again after update.* and many warnings like *Update is needed. Live packages will be processed again after update.* (*'from' date must be equal or lesser than X, 'to' date must be equal or greater than Y.*

If you want to restart the live mode without reinitializing the DWH and performing a full transfer, you need to perform the following step:

1. Execute the following command:

update cmas_dwh_synchronization set cmrf_status='ERROR' where to_date > X;

2. Start an update on the *Administration* page.

D.7.11 What should I do if the DWH database size increases faster than CM database on Oracle?

When you initialize the DWH with the option to delete existing data, all existing DWH tables are deleted and recreated. Nevertheless, by default, Oracle does not delete tables but keeps them in the recycle bin. To free the data space you must purge the deleted tables from the recycle bin.

D.7.12 Why is data which was deleted on scene import still present in the DWH?

When you import a scene with the option to delete existing data, the data is deleted from the ConSol CM database but not from the DWH database. It is neither removed by the live mode nor by regular updates. If you want to remove the old data from the DWH database you need to reinitialize the DWH with the option to delete existing data and start a transfer afterwards.

D.7.13 Why did reports stop working?

DWH reports, which have been working before, now throw SQL errors or fields are missing or empty. In this case, you need to check if there were changes to the contact data model which affected the table structure in the DWH database, see chapter *ConSol CM DWH Dynamic Tables / Custom Data Models* of the *ConSol CM DWH Manual* in chapter *ConSol CM DWH Dynamic Tables / Custom Data Models*.

Additionally DWH tables structures may change due to updates of ConSol CM, see *ConSol CM Release Notes*.

E - Advanced topics

This section provides information regarding the advanced aspects of operating ConSol CM as well as topics affecting the overall CM system.

- Troubleshooting
- Data backup and recovery
- Operating ConSol CM behind a proxy
- Groovy sandbox
- System updates
- Development and release process

E.1 Troubleshooting

E.1.1 General checklist

The following checklist helps you to determine possible causes for errors in ConSol CM. Please keep in mind that there are a lot of collaborating systems (e.g., mail server, database server) which can be the source of the error, since CM is integrated into the IT landscape and is no standalone system.

- 1. Check the <u>log files</u>. The <u>server.log</u> file reports everything which happens in CM and should be the first entry point for troubleshooting. Maybe the reason for the error becomes obvious from this file. Search for <u>ERROR</u> in the log file.
- 2. Check the application server:
 - a. Is the application server up and running? With enough RAM and CPU? Check the application server settings, see <u>General settings</u>.
 - b. Does the application server have enough disc space? The <u>Indexer</u> needs enough disc space to be able to work correctly, see <u>Monitoring the indexer</u>.
- 3. Check the database server:
 - a. Is the database server of the CM database up and running?
 - b. Can CM connect without errors and without timeout to the database server?
- 4. Check the mail server:
 - a. Is the mail server up and running?
 - b. Is the email fetched by CM?
- 5. Check the LDAP server:
 - a. Is the LDAP server up and running?
 - b. Has there be a change in directory structure on the LDAP server?

E.1.2 Creating a support ticket

Please prepare the following data to create a support ticket:

- Description of the actions which lead to the error and background information:
 - Did you make changes to the ConSol CM configuration using the Web Admin Suite?
 - What did the end user do in the Web Client or CM/Track before the problem occurred?
- Log files:
 - You can download the log files using the Log files page of the Web Admin Suite.
- Version and infrastructure details:
 - ConSol CM version
 - Server information: operating system, application server, database, Java version
 - Client information: operating system, web browser, Java version
 - Java version

E.2 Data backup and recovery

ConSol CM is a Java EE application with a classic three-tier architecture. Therefore, in general all standard mechanisms for data backup and restore of a Java EE application server with a database connection apply. Some specifics about ConSol CM are explained in this section.

You backup and recovery strategy needs to cover the following:

• ConSol CM database

Back up your database using standard mechanisms.

• DWH database

Large DWH databases should be backed up using standard mechanisms. Small DWH databases can be recreated from scratch by using the data transfer feature on the DWH *Administration* page of the Web Admin Suite.

Be aware that reporting is not possible while the data transfer runs. Depending on the size of the DWH, the initial transfer operation required to recreate the database can take several days or even weeks.

• ConSol CM configuration

Export a scenario containing all configuration data using the *Export* page of the Web Admin Suite and save it on a share which is included in the backup system. The ConSol CM system properties are not included in the scenario. You can either take a screenshot of the Web Admin Suite values or export the table cmas_configuration of the ConSol CM database.

• ConSol CM index

All ConSol CM indices are stored on the file system. You need to follow the instructions described in <u>Backup and recovery of the index</u>

E.3 Operating ConSol CM behind a proxy

E.3.1 Introduction

You can operate ConSol CM behind a proxy server, e.g. Apache HTTPD. This might be required by security policies concerning system access over the internet. Two common scenarios are:

- The Web Client and CM/Track should be available through the proxy, but external access to the other clients should be blocked.
- All clients should be available through the proxy.

When using a proxy server, all URLs which are not white-listed explicitly in the proxy configuration are blocked. Therefore, you can decide for each client if it should be available externally via proxy or internally only.

ConSol CM comes with an example configuration for Apache HTTPD proxies. The example configuration has been created for Ubuntu 18. Please ask your consultant or the ConSol CM support for the files. The following section shows how to adapt this configuration. If another Linux distribution is used, additional changes might be needed.

E.3.2 Preconditions

The following preconditions apply for the example configuration:

- Apache HTTPD version 2.4
- The JBoss bind address (-b parameter) has been set to "127.0.0.1", so it will only allow connections from the local machine.
- Apache HTTPD and JBoss reside on the same machine (applicable for most ConSol CM installations except for clustered environments).

E.3.3 Content of the example configuration

The example configuration consists of two folders, one for Linux and one for Windows. Each folder contains three files.

Linux:

- cm.http.apache.conf: Virtual host configuration for HTTP
- cm.https.apache.conf: Virtual host configuration for HTTPS
- envvars: Environment variables

Windows:

- http-vhosts.conf: Virtual host configuration for HTTP
- https-vhosts.conf: Virtual host configuration for HTTPS
- httpd.conf: Parameters and main configuration

The envvars / httpd.conf files contain the parameters which are used in the virtual host configuration. The following parameters are available:

• **SERVER_NAME**: The host name and port that the server uses to identify itself. Used to set the main address of the website, e.g. cm6.apacheproxy.consol.pl. Accepts port numbers.

- SERVER_ALIAS: Alternate names for a host. Used to add additional addresses, e.g.
 www.cm6.apacheproxy.consol.pl. Accepts wildcards, e.g. *.cm6.apacheproxy.consol.pl.
 Does not accept port numbers.
- **SERVER_ADMIN**: Email address of the administrator included in error messages to the client.
- **ERROR_LOG**: The name of the file to which the server logs the errors it encounters. If the file path is not absolute, it is assumed to be relative to the server root, e.g. "/logs/error.log". Must be specified with quotes.
- CUSTOM_LOG: The name of the file to which the server logs the requests. If the file path is not absolute, it is assumed to be relative to the server root, e.g. "/logs/error.log combined". Must be specified with quotes and the keyword "combined".
- **SRVROOT**: Root path of the server, e.g. "C:\\consol\apache\Apache24" without the last \. Must be specified with quotes. Only for the Windows configuration.
- CM6_BACKEND_SERVER: Server host and port of the JBoss with the cm6.ear, e.g.
 cm6.consol.pl:8009. Connection via AJP. Used for the Web Client, Admin Tool, Process Designer and webhook interface.
- WAS_BACKEND_SERVER: Server host and port of the Web Admin Suite. Connection via AJP. Used for the Web Admin Suite.
- **ATMOSPHERE_BACKEND_SERVER**: Server host and port of Atmosphere. Connection via WS. Used for the notifications in the Web Client.
- TRACK_BACKEND_SERVER: Server host, port and path without the last \. There are two
 options:
 - CM/Track deployed in the same JBoss as ConSol CM: track.consol.pl:8080/track
 - CM/Track deployed on Tomcat: The path to backend server is different. You can register CM/Track as root path, e.g. track.consol.pl:8080.

Connection via AJP. Used for CM/Track.

- **TRACK_PROXY**: Request name for CM/Track, e.g. cm6.apache.consol.pl/track. You need to specify the same request name like in the backend server, e.g. if the backend server is track.consol.pl:8080/track, set the TRACK_PROXY parameter to track (without /). Used for CM/Track.
- **TRACK_BACKEND_SERVER2**: Same as **TRACK_BACKEND_SERVER**. Uncomment to use a second CM/Track server. Copy to use more CM/Track servers. Connection via AJP.
- **TRACK_PROXY2**: Same as **TRACK_PROXY**. Uncomment to use a second CM/Track server. Copy to use more CM/Track servers.
- **ARCHIVE_BACKEND_SERVER**: Server host and port of CM/Archive. Connection by HTTP. Used for CM/Archive.
- EBIA_BACKEND_SERVER: Server host and port of CM/EBIA. Connection by HTTP. Used for CM/EBIA.
- **PATH_TO_CERTIFICATE_FILE**: Path to a file with certificate data in PEM format. Only needed for the HTTPS configuration.
- **PATH_TO_CERTIFICATE_KEY**: Path to the PEM-encoded private key file for the server. Only needed for the HTTPS configuration.

▲ If you specify all parameters, the respective clients are available through the proxy. If this is not desired, you must comment out the respective parameters in the configuration file and in the virtual host configuration file for HTTP or HTTPS. The only exception are the Admin Tool and the Process Designer which are commented out in the virtual host configuration, so they are not available automatically when setting CM6_BACKEND_SERVER. If you want to expose the Admin Tool and Process Designer through the proxy, you need to comment in the respective lines.

E.3.4 Installing and configuring Apache HTTPD on Windows

- 1. Download and unzip Apache 2.4.x, e.g. from the Apache Haus.
- 2. Download and unzip the proxy distribution file provided by ConSol.
- 3. Copy the httpd.conf file from proxy-distribution\windows to <APACHE_PROXY_ HOME>\httpd-2.4.x\Apache24\conf\
- Copy the appropriate virtual host configuration file to <<u>APACHE_PROXY_HOME>\httpd-</u>
 2.4.x\Apache24\conf\extra\. Choose <u>http-vhosts.conf</u> for the HTTP configuration or https-vhosts.conf for the HTTPS configuration.
- 5. Open the <APACHE_PROXY_HOME>\httpd-2.4.x\Apache24\conf\httpd.conf file and fill out the properties in the CM6 ENVIRONMENT VARIABLES section. The paths must be provided in quotes.
- 7. Comment out all unneeded parameters in the https-vhosts.conf files. For example, if the Web Admin Suite should not be available for external access, comment out the settings referring to the WAS backend server.
- 8. Remove the example definition of VirtualHost _default_:\${SSL_PORT}> in the <APACHE_ PROXY_HOME>\httpd-2.4.x\Apache24\conf\extra\httpd-ssl.conf file.
- 9. Start the Apache server:

<APACHE_PROXY_HOME>\Apache24\bin\httpd.exe

E.3.4.1 Installing Apache HTTPD as a Windows service

On Windows machines, you might want to run Apache HTTPD as a service. Execute the following command as an administrator:

```
<APACHE_PROXY_HOME>\Apache24\bin>httpd.exe -k install
```

Make sure that the start mode of this service is "automatic" (same as the JBoss service).

E.3.5 Installing and configuring Apache HTTPD on Linux

1. Install Apache 2.4.x, e.g. using *apt-get*:

sudo apt-get update
sudo apt-get install apache2

- 2. Download and unzip the proxy distribution file provided by ConSol.
- 3. Copy the envvars file from proxy-distribution/linux to /etc/apache2
- Copy the appropriate virtual host configuration file to /etc/apache2/sites-available/. Choose cm.http.apache.conf for the HTTP configuration or cm.https.apache.conf for the HTTPS configuration.
- 5. Rename the virtual host configuration file using the pattern: <server name>.conf, e.g. cm.https.apache.conf → cm6.consol.conf
- 6. Load all needed modules for a HTTP configuration:

```
sudo a2enmod headers
sudo a2enmod proxy
sudo a2enmod proxy_ajp
sudo a2enmod proxy_http
sudo a2enmod proxy_wstunnel
sudo a2enmod rewrite
```

For HTTPS, also load the SSL module:

sudo a2enmod ssl

- 7. Open the /etc/apache2/envvars file and fill out the properties in the CM6 ENVIRONMENT VARIABLES section. The paths must be provided in quotes.
- Choose the HTTPS or HTTP configuration. By default, the *https* section is commented in, so the HTTPS configuration is enabled. For HTTP configuration, comment out the *https* section. For HTTPS you need to set PATH_TO_CERTYFIKATE_FILE and PATH_TO_CERTYFIKATE_KEY.
- 9. Comment out all unneeded parameters in the envvars and cm.https.apache.conf files. For example, if the Web Admin Suite should not be available for external access, comment out the settings referring to the WAS backend server.
- 10. Enable the virtual host:

a2ensite cm6.consol.conf

11. Restart the Apache server:

apache2ctl stop && apache2ctl start

or

sudo systemctl restart apache2.service

E.3.6 Advanced settings

On Windows, you can change the default thread stack size in the <<u>APACHE_PROXY_HOME>\httpd-</u> 2.4.x\Apache24\conf\extra\httpd-mpm.conf file:

```
# WinNT MPM
# ThreadsPerChild: constant number of worker threads in the server process
# MaxConnectionsPerChild: maximum number of connections a server process serves
<IfModule mpm_winnt_module>
ThreadsPerChild 150
MaxConnectionsPerChild 0
ThreadStackSize 8242880
</IfModule>
```

If there is a firewall between Apache and JBoss, you can set disablereuse=on to force mod_proxy to close connections to its backend after using it.

By default, AJP uses port 8009. In order to change this port, add the variable jboss.socket.binding.ajp.port to your configuration file, e.g. cm6-config.properties, and specify the desired port:

port overrides
jboss.socket.binding.ajp.port=8009

E.3.7 Additional settings for CM/Track and CM/EBIA

CM/Track:

• Enter the server proxy URL without any path in the property <u>cmas-restapi-core, csr-f.domain.white.list</u>, e.g. "https://myserver.consol.de".

CM/EBIA:

- Log in to the CM/EBIA administration as an administrator and enter the EBIA proxy URL, e.g. "https://myserver.consol.de/ebia", in the following settings:
 - Admin -> General -> Site URL
 - Admin -> Embedding in other applications -> Embedding the entire CM/EBIA app
- Enter the EBIA proxy URL in the property <u>cmas-analytics</u>, <u>metabase.url</u>, e.g. "https://myserver.consol.de/ebia"

E.4 Groovy sandbox

Groovy scripts are now executed in a sandbox for security reasons. The sandbox can be configured using Java system properties which can be set in the start scripts of the application server, see <u>Start</u> and stop commands.

The following Java system properties are available:

• cm6.groovy.sandbox.enabled Determines if the sandbox is enabled ("true", default value) or disabled ("false").

-Dcm6.groovy.sandbox.enabled=false

• cm6.groovy.sandbox.blacklists

Determines which predefined list of patterns is used for blocking methods:

- command: blocks the execution of shell commands
- filesystem: blocks access to the file system

The default value is "command". Both lists of patterns block bypassing the sandbox. You can configure both lists of patterns as a comma-separated list.

-Dcm6.groovy.sandbox.blacklists=command,filesystem

cm6.groovy.sandbox.whitelist.regex

Optional. Regular expression for whitelisted API calls. Takes precedence over the predefined blacklist.

- cm6.groovy.sandbox.blacklist.regex Optional. Regular expression for blacklisted API calls. Takes precedence over the custom whitelist and the predefined blacklist.
- cm6.groovy.sandbox.cache.size Determines the number of results of pattern matching which are cached (only for predefined backlists). The default value is 10000.

-Dcm6.groovy.sandbox.cache.size=1000

cm6.groovy.sandbox.statistics.invocations.threshold

Determines the number of method invocations which needs to be exceeded for a warning to be written to the log files. The default value is 100000.

-Dcm6.groovy.sandbox.statistics.invocations.threshold=1000

cm6.groovy.sandbox.statistics.details.enabled

Determines if the logging of additional details about method execution is enabled ("true") or disabled ("false", default value). The statistics shows the most frequently invoked and most time-consuming methods. By default, this feature is disabled as it might impact performance.

-Dcm6.groovy.sandbox.statistics.details.enabled=true

E.4.1 Syntax to whitelist a method

The following example shows a piece of code which causes an exception in the default configuration, because all method invocations on freemarker.template.Template are blocked by default:

```
import freemarker.template.Template

def onInitialize(taskDescriptor) {}
def onExecute(taskDescriptor) {
   Template template = new Template('template', '${firstname} ${lastname}\n',
        null)
      template.process([lastname: 'Smith', firstname: 'John'], new
        java.io.OutputStreamWriter(System.out))
}
def onError(taskDescriptor) {}
```

This causes the following exception:

```
com.consol.cmas.common.util.security.groovy.sandbox.GroovySandboxException:
  Method <init> in class freemarker.template.Template cannot be executed in
  sandbox mode
```

You can whitelist the affected method using the following syntax:

```
-Dcm6.groovy.sandbox.whitelist.regex=freemarker[.]template[.]Template#.*
```

E.5 System updates

The following process applies to regular installations, i.e. systems which have been customized using the capabilities of the Web Admin Suite and Web Client. These systems can be installed and updated by deploying the standard EAR and WAR files included in the ConSol CM distribution.

If your system requires modified EAR and WAR files, you cannot update your system by yourself, but need assistance by a ConSol CM consultant.

Please perform the following steps to install an update:

- 1. Read the release notes for all versions between your current version and the target version to learn about the included new features, changes and bugfixes. Most importantly, you need to check the *Breaking changes and mandatory actions* section to find out if there are any configuration changes which you must perform to have a working system after the update.
- 2. Obtain the installation files from the ConSol CM support. You need the following files:
 - **CM**.ear file: dist-package-ear-<CM_VERSION>.ear, e.g. dist-package-ear-6.15.3.0.ear
 - **CMRF**.ear file (only if the DWH is used): cmrf-package-ear-<CM_VERSION>.ear, e.g. cmrf-package-ear-6.15.3.0.ear
 - CM/Track .war file (only if the CM/Track is used): cmtrack-v2-distribution-<CM_ VERSION.war>, e.g., cmtrack-v2-distribution-6.15.3.0.war
 - **ETL**.zip file (only if the ETL is used): etl-package-distribution-<CM_VERSION>-kettle.zip, e.g., etl-package-distribution-6.15.3.0-kettle.zip
- 3. Shut down the ConSol CM server.
- 4. Perform the mandatory steps described in the release notes, if any.
- 5. Deploy the new EAR and WAR files in the appropriate directory of the application server.
- 6. Restart the ConSol CM server.

E.6 Development and release process

Developing and running a ConSol CM system involves at least two ConSol CM server installations because the production system should not be used for developing and testing configuration changes. The following types of system are commonly used:

• Development system (dev)

System used to develop new features and adapt the configuration to new requirements.

• Test system (test)

System used to test the changes made in the development system.

• Staging system (stage)

System used for final tests of the changes, especially for changes involving external interfaces and interactions with other systems.

• Production system (prod)

System used by the end users for their daily work.

The system type can be indicated in the system property <u>cmas-core-shared</u>, <u>system.flavour</u> to show a visual indication of the system type in the Web Admin Suite and enable additional features for development systems.

Each system is completely independent, on its own machine with its own database and application server.

The configuration is transferred from one system to another using a scene. The scene is created on the *Export* page of the Web Admin Suite of the source system, and imported on the target system using the *Import* page, see section *Staging* of the *ConSol CM Administrator Manual*.

The following actions are performed during the development cycle:

- 1. Transfer the configuration of the production system to the development system.
- 2. Implement your changes on the development system.
- 3. When development is finished, transfer the configuration of the development system to the test system.
- 4. Test your changes on the test system. If the tests reveal the need for further changes, repeat the steps 2 to 4.
- 5. Once the changes have been tested positive and approved, transfer the configuration of the test system to the stage system.
- 6. Test the interaction of the ConSol CM system with external systems, e.g. via ETL transformations, data imports or webhook interfaces.
- 7. Transfer the configuration of the staging system to the production system to release the new configuration.

Please follow these best practices:

- All systems need to run the same ConSol CM version. In addition, the database, application server and Java versions should match.
- Always perform all changes on the development system and use scenes to transfer them to the other systems. Performing changes on stage or production systems might lead to undesired side effects, even for small changes.

Example: A new user is created directly on the production system. If the user is created later on the development system, he will have a different transfer key, which causes the user to be duplicated during the next scene import.

- Scene exports should not contain runtime data except for test systems.
- Each system needs its own mailboxes. You must ensure that only the production system sends emails to real persons who do not belong to the team which develops and tests the changes.
- Before releasing changes, you should test them on the staging system under real conditions, e.g. with the real amount of data and number of concurrent users. If possible, transfer a snap-shot of the runtime data from the production system to the stage system using ETL.

F - Appendix

This section contains several appendices:

- List of system properties
- Email addresses
- List of manuals
- Legal notice
- Trademarks
- Glossary

F.1 List of system properties

The following list contains all system properties. If a system property is not present in your ConSol CM system, you can add it manually. Placeholders within the property name are indicated by the < and > characters.

access.token.signing.key

- Module: cmas-auth-server
- **Description**: Determines the secret shared between the authorization server and all client applications using OAuth2, e.g. CM/Archive. The value of this property needs to match the value of *archive.oauth2.access.token.signing.key* in the configuration file of CM/Archive.
- Type: password
- Restart required: yes
- System: no
- Optional: no
- Example value: my_password
- Since: 6.11.2.0

admin.email

- Module: cmas-core-security
- **Description**: The email address of the ConSol CM administrator. The value which you entered during system setup is used initially.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: myuser@consol.de
- Since: 6.0

admin.login

- Module: cmas-core-security
- **Description**: The login name of the ConSol CM administrator. The value which you entered during system setup is used initially.
- **Type**: string
- Restart required: no
- System: yes
- Optional: no
- Example value: admin
- Since: 6.0

admin.tool.consumed.licences.check.interval

- Module: cmas-app-admin-tool
- **Description**: Sets the interval (in seconds) to monitor the number of consumed licenses.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 30 (default value)
- Since: 6.11.0.0

admin.tool.consumed.licences.pool.name

- Module: cmas-app-admin-tool
- Description: Sets the license pool name to monitor the number of consumed licenses.
- **Type**: string
- Restart required: no
- System: no
- Optional: yes
- Example value: CONCURRENT_USERS (default value)
- Since: 6.11.0.0

admin.tool.session.check.interval

- Module: cmas-app-admin-tool
- **Description**: Configures the time interval (in seconds) in which the system checks for inactive (ended) Admin Tool sessions.
- Type: integer
- Restart required: yes
- System: yes
- Optional: no
- Example value: 30
- Since: 6.7.5

archive.enabled

- Module: cmas-archive-core-server
- **Description**: Determines if GDPR-compliant deletions or anonymizations, which delete case or contact data from the ConSol CM database, are applied to CM/Archive as well. By default, this property is set to "false", meaning that no data is deleted from CM/Archive. If you set this property to "true", GDPR-compliant deletions or anonymizations are also performed in CM/Archive. This affects both already archived cases and newly archived cases.
- Type: boolean

- Restart required: no
- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.11.2.5

archive.uri

- Module: cmas-archive-core-server
- Description: Sets the URL where the CM/Archive application is running.
- Type: string
- Restart required: no
- System: no
- Optional: no
- Example value: <server_url>:8090
- Since: 6.11.2.0

attachment.allowed.types

- Module: cmas-core-server
- Description: Comma-separated list of allowed attachment file types. By default, only images, PDF and text files are allowed. If no value is provided, all files are allowed (not recommended). The property <u>mail.attachments.validation.handling</u> defines how the system reacts on an unallowed attachment.

The property is not considered for attachments added with CM/Doc, i.e. it is not required to allow docx as a file extension for attachments in order to use CM/Doc.

- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: jpg,jpeg,gif,bmp,png,pdf,txt,csv
- Since: 6.5.0, modified in 6.13.0.8, 6.15.3.0

attachment.max.size

- Module: cmas-core-server
- Description: Maximum attachment size, in MB. This property controls the size of attachments at cases, contacts and resources. It also controls the size of incoming (not outgoing) email attachments. The value of this property needs to be aligned with the respective setting in the application server configuration (adapt the setting max-post-size-bytes in cm6config.properties, cm6-cmrf-config.properties and cm6-domain-config.properties).

In addition you might need to increase the value of cmas-nimh,
mailbox.default.task.max.message.size. The value of this property is displayed in the
Web Client when adding a new attachment.

- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 100 (default value)
- Since: 6.4.0

attachment.type.hints

- Module: cmas-core-server
- **Description**: Allows you to assign MIME types to not yet officially supported file extensions, so these file extensions can be detected correctly.
- **Type**: string
- Restart required: no
- System: no
- Optional: yes
- Example value: 7z:application/x-7z-compressed, zip:application/zip, wav:audio/x-wav
- Since: 6.11.2.0

attachment.upload.timeout

- Module: cmweb-server-adapter
- **Description**: Defines the transaction timeout in minutes for adding attachments to a case, contact or resource. Counts the time for the upload of all attachments of one transaction. When the timeout occurs, all files which have been temporarily stored on the server are deleted and no file is uploaded.
- Type: Integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 3
- Since: 6.10.5.3

authentication.method

- Module: cmas-core-security
- **Description**: Sets the user authentication method (internal database or LDAP authentication). Allowed values are LDAP or DATABASE.
- **Type**: string
- Restart required: no

- System: yes
- Optional: no
- Example value: DATABASE
- Since: 6.0
- Removed in: 6.14.0.0

autocommit.cf.changes

- Module: cmas-dwh-server
- **Description**: Defines whether DWH tasks which result from configurational changes on case fields are executed automatically without manual interaction in the Web Admin Suite. Can be also set in the Web Admin Suite on the DWH configuration page. The default and recommended value is "false".
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false (default value)
- Since: 6.7.0

autocomplete.enabled

- Module: cmas-app-admin-tool
- **Description**: Controls if the *Autocomplete address* navigation item is displayed in the Admin Tool. It is hidden, if this system property is missing or its value is "false".
- Type: boolean
- Restart required: no
- System: yes
- Optional: yes
- Example value: true
- **Since**: 6.9.2.0

automatic.booking.enabled

- Module: cmweb-server-adapter
- **Description**: If enabled, time spent on creating comments or emails is measured and automatic time bookings are added.
- Type: boolean
- Restart required: no
- System: yes
- Optional: yes

- Example value: true
- Since: 6.9.4.2

batch-commit-interval

- Module: cmas-dwh-server
- **Description**: Number of objects sent in one DWH message. Larger values mean better transfer performance at the cost of higher memory usage. This property is only used if the package size of a DWH operation is not set. This can only happen when the command is directly addressed to the Java MBean consol.cmas.global.dwh.synchronizationService, e.g. using the update() method. When a DWH operation is started using the Web Admin Suite, there is always a value for the package size. If not explicitly set, the default value of 1000 is used as value for batch.commit.interval.
- Default value: 1000
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 100
- Since: 6.0.0

big.task.minimum.size

- Module: cmas-core-index-common
- **Description**: Indicates the minimum size of index task (in parts, each part has 100 entities) to qualify this task as a big one. Big tasks have a lower priority than runtime tasks.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 15 (default value)
- Since: 6.8.3

brute.force.admin.auth.failures.notify.amount

- Module: cmas-core-security
- **Description**: Defines the number of unsuccessful authentication attempts after which the administrator will be notified. The default value is 100.
- Type: integer
- Restart required: no
- System: yes
- Optional: no

- Example value: 100
- Since: 6.14.0

brute.force.admin.auth.failures.notify.period

- Module: cmas-core-security
- **Description**: Defines the period in minutes for checking for failed authentication attempts to inform the administrator. If more failed authentication attempts than defined in brute.force.admin.auth.failures.notify.amount occur in this timeframe, the administrator is notified about this via email. The default value is 60.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 60
- Since: 6.14.0

brute.force.attempts.to.block

- Module: cmas-core-security
- **Description**: Defines the number of unsuccessful authentication attempts after which an account will be blocked. The default value is 7.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 7
- Since: 6.14.0

brute.force.auto.unblock.active

- Module: cmas-core-security
- **Description**: Determines if the mechanism to automatically unblock an account after a certain time period is enabled. The default value is "true".
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true
- **Since**: 6.14.0

brute.force.auto.unblock.period

- Module: cmas-core-security
- **Description**: Defines the period in minutes after which an account is automatically unblocked. The default value is 30.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 30
- Since: 6.14.0

brute.force.endpoint.blocking.active

- Module: cmas-core-security
- **Description**: Determines if the authentication protection feature is enabled for webhooks. The default value is "true".
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true
- Since: 6.14.0

brute.force.engineer.blocking.active

- Module: cmas-core-security
- **Description**: Determines if the authentication protection feature is enabled for users. The default value is "true".
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true
- Since: 6.14.0

brute.force.mail.notification.active

- Module: cmas-core-security
- **Description**: Determines if users and contacts who were blocked receive an email with a link to unblock their accounts. The administrator receives emails with information about blocked

accounts and the unblock codes for these accounts. In addition, the administrator receives alerts if the number of failed attempts exceeds the value set in brute.force.admin.auth.failures.notify.amount. The default value is "false".

- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.14.0

brute.force.period.between.attempts.to.block

- Module: cmas-core-security
- **Description**: Defines the period in minutes for checking for failed authentication attempts. If more failed authentication attempts than defined in block occur in this timeframe, the user or endpoint is blocked. The default value is "1".
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 1
- Since: 6.14.0

brute.force.unblock.code.expiration.period

- Module: cmas-core-security
- **Description**: Defines the period in hours after which the unblock code will expire. The default value is "24".
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 24
- Since: 6.14.0

brute.force.unit.blocking.active

- Module: cmas-core-security
- **Description**: Determines if the authentication protection feature is enabled for contacts / REST users. The default value is "true".
- Type: boolean
- Restart required: no

- System: yes
- Optional: no
- Example value: true
- Since: 6.14.0

cache-cluster-name

- Module: cmas-core-cache
- **Description**: Unique name of a cluster consisting of several CM nodes. This value is used to identify the nodes belonging to the same cluster during network communication. Please do not change this value manually unless advised by ConSol.
- Type: string
- Restart required: yes
- System: yes
- Optional: no
- Example value: 635a6de1-629a-4129-8299-2d98633310f0
- Since: 6.4.0

cache.logging.listener.enabled

- Module: cmas-core-cache
- **Description**: Determines whether cache events are logged to infinispan.log for the standalone mode and jgroups-infinispan.log for the cluster mode.
- Type: boolean
- Restart required: yes
- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.12.0.5

calendar.csv.dateFormat

- Module: cmas-core-server
- **Description**: Format of the date given in the CSV file containing the list of holidays.
- **Type**: string
- Restart required: no
- System: no
- Optional: yes
- Example value: dd/MM/yyyy
- Since: 6.9.3.2

calendar.csv.separator

- Module: cmas-core-server
- Description: Separator used in the CSV file containing the list of holidays.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: ,
- Since: 6.9.3.2

checkUserOnlineIntervalInSeconds

- Module: cmweb-server-adapter
- Description: The interval in seconds to check which users are online (default 180sec = 3min).
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 180
- Since: 6.0
- Removed in: 6.5 / 6.11.0.1

client.archive.access.token.validity.seconds

- Module: cmas-auth-server
- **Description**: Determines the validity period in seconds of the access token required for using CM/Archive.
- Type: integer
- Restart required: no
- System: no
- Optional: no
- Example value: 43200 (default value)
- Since: 6.11.2.0

client.archive.enabled

- Module: cmas-auth-server
- Description: Determines if CM/Archive is enabled ("true") or disabled ("false").
- Type: boolean
- Restart required: no

- System: no
- Optional: no
- Example value: false
- Since: 6.11.2.0
- Removed in: 6.11.2.2

client.archive.refresh.token.validity.seconds

- Module: cmas-auth-server
- **Description**: Determines the validity period in seconds of the refresh token required for obtaining new access tokens for CM/Archive.
- Type: integer
- Restart required: no
- System: no
- Optional: no
- Example value: 2592000 (default value)
- Since: 6.11.2.0

client.archive.secret

- Module: cmas-auth-server
- **Description**: Determines the secret shared between the authorization server and CM/Archive. The value of the property needs to match the value of *archive.oauth2.client.secret* in the configuration file of CM/Archive.
- Type: password
- Restart required: no
- System: no
- Optional: no
- Example value: my_password
- Since: 6.11.2.0

client.was.access.token.validity.seconds

- Module: cmas-auth-server
- **Description**: Determines the validity period in seconds of the access token required for using the Web Admin Suite.
- Type: integer
- Restart required: no
- System: no
- Optional: no
- Example value: 43200 (default value)
- Since: 6.12.0.0

client.was.refresh.token.validity.seconds

- Module: cmas-auth-server
- **Description**: Determines the validity period in seconds of the refresh token required for obtaining new access tokens for the Web Admin Suite.
- Type: integer
- Restart required: no
- System: no
- Optional: no
- Example value: 2592000 (default value)
- Since: 6.12.0.0

client.was.secret

- Module: cmas-auth-server
- **Description**: Determines the secret shared between the authorization server and the Web Admin Suite.
- Type: password
- Restart required: no
- System: no
- Optional: no
- Example value: my_password
- Since: 6.12.0.0
- Removed in: 6.12.0.1

cluster.mode

- Module: cmas-core-shared
- **Description**: Specifies whether ConSol CM is running in a cluster.
- Type: boolean
- Restart required: yes
- System: yes
- Optional: no
- Example value: false
- Since: 6.1.0

cluster.unicast

• Module: cmas-core-shared

- Description: Flag to activate the jgroups unicast mode for ConSol CM clusters (as opposed to the default multicast mode causing problems in some data center environments). If set to "true", remember to set the JVM start parameters: jgroups.bind.port, jgroups.bind.address and jgroups.initial_hosts.
- Type: boolean
- Restart required: yes
- System: yes
- Optional: yes
- Example value: false (default value)
- Since: 6.11.0.0
- Removed in: 6.12.0.0

cmas.dropSchemaBeforeSetup

- Module: cmas-setup-hibernate
- **Description**: Determines if an existing database schema should should be dropped during setup. This value is set on the setup page.
- **Type**: string
- Restart required: no
- System: yes
- Optional: no
- Example value: true
- Since: 6.0

cmoffice.enabled

- Module: cmweb-server-adapter
- **Description**: Determines if CM/Doc is enabled.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- **Since**: 6.4.0

cmoffice.oo.path.NUMBER

- Module: cmweb-server-adapter
- **Description**: Possible location of the OpenOffice installation. The properties are numbered starting with 0.
- Type: string
- Restart required: no

- System: no
- Optional: yes
- Example value: c:\Program Files (x86)\LibreOffice 3.6\program
- Since: 6.10.1.0
- Removed in: 6.12.0.0

cmoffice.strict.versioning.enabled

- Module: cmweb-server-adapter
- **Description**: Controls if the SAVE operation in Microsoft Word / OpenOffice documents creates a new attachment ("true") or overwrites the existing attachment ("false"). This concerns the behavior within one session using the text editing program. If the program is stopped, the overwrite mechanism will not work anymore.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true
- Since: 6.10.5.4

cmoffice.websocket.port

- Module: cmweb-server-adapter
- **Description**: Determines the port on which the CM/Doc application should be started and connected to.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 30333
- Since: 6.12.0.0

comment.authors.disabled

- Module: cmas-restapi-core
- Description: Disables the display of the content author via REST API.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.11.0

commentRequiredForTicketCreation

- Module: cmweb-server-adapter
- **Description**: Determines if the comment is a required field for case creation.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true (default value)
- Since: 6.2.0

communication.channel

- Module: cmas-dwh-server
- Description: Communication channel. Only possible value since CM version 6.11.0.0: DIRECT
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: DIRECT
- Since: 6.8.5.0
- Removed in: 6.11.0.0 (DIRECT mode is the only available mode and is set automatically)

config.data.version

- Module: cmas-core-server
- **Description**: The internal version number of the current system configuration. This property is maintained internally, please do not change it unless advised by ConSol.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 11
- Since: 6.0

config.import.global.transaction.enabled

- Module: cmas-core-server
- **Description**: Determines whether the configuration (without localizations) should be imported within a single transaction.
- Type: Boolean
- Restart required: no

- System: no
- Optional: yes
- Example value: true (default value)
- Since: 6.11.1.0

connection.release.mode

- Module: cmas-setup-hibernate
- **Description**: Describes the JEE connection handling strategy for transactions. If set to "AFTER_ TRANSACTION", the connection will be cached during the transaction and released at the end. If set to "AFTER_STATEMENT", the connection will be released to the pool after each statement execution. Please do not change the default here unless advised by ConSol.
- Type: string
- Restart required: yes
- System: no
- Optional: yes
- Example value: AFTER_STATEMENT (default for JEE environment)
- Since: 6.0

contact.authentication.method

- Module: cmas-core-security
- **Description**: Sets the authentication method for contacts accessing REST services, possible values are DATABASE or LDAP or LDAP, DATABASE or DATABASE, LDAP.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: LDAP
- Since: 6.9.3.0

contact.inherit.permissions.only.to.own.customer.group

- Module: cmas-core-security
- **Description**: Determines whether an authenticated contact via REST inherits all customer group permissions from the CM/Track user profile ("false") or only has permissions to his own customer group ("true").
- Type: boolean
- Restart required: no
- System: yes
- Optional: no

- Example value: false
- Since: 6.9.2.3

csrf.domain.allow.none

- Module: cmas-restapi-core
- **Description**: Determines whether empty Origin/Referer headers are accepted. By default, the property is set to "false", so that REST requests without Origin/Referer headers are blocked.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false (default value)
- Since: 6.11.2.2

csrf.domain.white.list

- Module: cmas-restapi-core
- **Description**: The list of domains (format protocol://domain:port, separated with "|") which are allowed in Origin/Referer headers and will not be blocked by the CSRF filter. By default, the property is empty so that cross-site requests are blocked.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: https://example.com:80 | http://www.consol.de:8080
- Since: 6.11.2.2

csrf.domain.white.list

- Module: cmweb-server-adapter
- **Description**: The list of domains (separated with "|") which are allowed and will not be blocked by the CSRF (cross-site request forgery) filter, e.g.: "example.com | consol.de"
- Type: String
- Restart required: no
- System: no
- Optional: yes
- Example value: example.com | consol.de
- **Since**: 6.10.7.0

csrf.request.filter.enabled

- Module: cmas-restapi-core
- **Description**: Determines whether the CSRF request filter (Origin/Referer) for the REST API is enabled.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true (default value)
- Since: 6.11.2.2

csrf.request.filter.enabled

- Module: cmweb-server-adapter
- **Description**: It allows to disable the CSRF request filter, which is enabled by default.
- Type: Boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true
- Since: 6.10.7.0

customfield.content.file.max.size

- Module: cmas-core-server
- Description: Determines the maximum size in MB of the images which can be added as content of rich text fields.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 10
- Since: 6.11.2.2

customizationVersion

- Module: cmweb-server-adapter
- **Description**: UID representing the latest web customization version. Used only internally, please do not change the value.
- Type: string
- Restart required: no

- System: yes
- Optional: no
- Example value: cd58453e-f3cc-4538-8030-d15e8796a4a7
- Since: 6.5.0

dao.log.threshold.milliseconds

- Module: cmas-core-server
- **Description**: Used to configure database operation times logging. DAO methods whose execution takes longer than the time set in this property (in milliseconds) are logged.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 500 (default value)
- Since: 6.11.1.0

dao.log.username

- Module: cmas-core-server
- **Description**: Used to configure database operation times logging. The execution of DAO methods which are related to the user name stated in this property is logged. Only one user name can be provided. The value is empty by default.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: webadmin
- Since: 6.11.1.0

data.directory

- Module: cmas-core-shared
- Description: Global directory for ConSol CM data (e.g., index).
- **Type**: string
- Restart required: no
- System: yes
- Optional: no
- Example value: C:\Users\user\cmas
- **Since**: 6.0

data.optimization

- Module: cmweb-server-adapter
- **Description**: Defines optimization to be applied on HTML response data. The following values are supported (for setting more than one value, separate values by '|'): MINIFICATION and COMPRESSION. MINIFICATION minifies HTML data by e.g. stripping whitespaces and comments. COMPRESSION applies gzip compression to HTTP response. (Note: If you are running in cluster mode and want to test different configurations in parallel, you can set different values for each cluster node by specifying the property data.optimization.nodeId to override the default property.)
- Type: string
- **Restart required**: COMPRESSION can be switched on/off without restart, MINIFICATION requires restart.
- System: yes
- Optional: yes
- Example value: MINIFICATION | COMPRESSION

database.notification.enabled

- Module: cmas-core-index-common
- **Description**: Indicates whether the database should be used as a notification channel for index updates instead of JMS. The default value is "true."
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true
- Since: 6.8.4.7
- Removed in: 6.12.0.0

database.notification.redelivery.delay.seconds

- Module: cmas-core-index-common
- **Description**: If the database is used as a notification channel for index updates, this property indicates the delay for notification redelivery when an exception occurs.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 60
- Since: 6.8.4.7

database.notification.redelivery.max.attempts

- Module: cmas-core-index-common
- **Description**: If the database is used as a notification channel for index updates, this property indicates maximum redelivery attempts when an exception occurs.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 60
- Since: 6.8.4.7

defaultAttachmentEntryClassName

- Module: cmweb-server-adapter
- Description: The default text class used to classify an attachment if no other text class was set explicitly.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: DefaultTextElement
- Since: 6.9.2.0

defaultCommentClassName

- Module: cmas-core-server
- Description: Name of the default text class for comments.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: default_class
- Since: 6.3.0

defaultContentEntryClassName

- Module: cmweb-server-adapter
- Description: Name of the text class which is set as default for newly created content entries.
- Type: string
- Restart required: no
- System: yes

- Optional: no
- Example value: default_class
- Since: 6.3.0

defaultIncommingMailClassName

- Module: cmas-core-server
- Description: Name of the default text class for incoming emails.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: default_class
- Since: 6.3.0

defaultNumberOfCustomFieldsColumns

- Module: cmweb-server-adapter
- **Description**: Determines the default number of columns for data fields.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 3
- Since: 6.2.0

defaultOutgoingMailClassName

- Module: cmas-core-server
- Description: Name of the default text class for outgoing emails.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: default_class
- Since: 6.3.0

delete.ticket.enabled

- Module: cmas-app-admin-tool
- **Description**: Controls if tickets can be deleted in the ticket administration of the Admin Tool. The default value is "true".

- Type: boolean
- Restart required: no
- System: yes
- Optional: yes
- Example value: true
- Since: 6.9.4.0

diffTrackingEnabled

- Module: cmweb-server-adapter
- **Description**: Defines if parallel editing of a case by different users should be possible. "false": Previous way of handling changes when editing a case. If the case has been changed in the meantime, the current user will not be able to submit his changes without being forced to reload the page before submitting.

"true": New changes handling mode. If the case has been changed, this will not block the submission of other changes anymore. If the part of the case that was changed was exactly the part that is changed by the submitting user, then an information message will be displayed, but the case change will be stored anyway.

- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true (default)
- Since: 6.10.1
- Removed in: 6.11.0

diffTrackingEnabledForUnitAndResource

- Module: cmweb-server-adapter
- Description: Enables the prevention of concurrent modifications on customers / resources.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: 3
- Since: 6.11.0.0

diff.tracking.disabled

- Module: cmas-restapi-core
- **Description**: Fallback property for disabling difference tracking for CM/Track, which is historybased so it can be heavy.
- Type: boolean

- Restart required: no
- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.10.5.6

disable.admin.task.auto.commit

- Module: cmas-core-index-common
- **Description**: Toggle for the automatic execution of administrative index update tasks. If set to "false", possibly expensive index tasks created as a result of configuration changes will be automatically executed right after creation. It is recommended to set this value to "true", so that the execution of administrative index tasks needs to be manually triggered in the Web Admin Suite.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.6.1

domain.map.for.client.config.<DOMAIN_NAME>

- Module: cmas-restapi-core
- Description: Enables mapping multiple instances of CM/Track to a specific domain. DOMAIN_ NAME is the name of the client configuration (if your CM/Track configuration is called "track-V2customized", the name of the property is

domain.map.for.client.config.trackV2customized). You can provide several URLs separated by a comma.

- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: https://www.consol.de, https://www.consol.com
- Since: 6.10.7.0

domain.map.for.oidc.config.<CONFIGURATION_NAME>

- Module: cmas-core-security
- **Description**: Enables mapping multiple instances of CM/Track to a specific configuration. Replace "CONFIGURATION_NAME" with the name of the configuration (if your CM/Track configuration is called "trackV2customized", the name of the property is domain.map.for.oidc.config.trackV2customized). You can provide several URLs separated by a comma.

- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: myserver.consol.de, myserver.consol.com
- Since: 6.14.0.3

dwh.administration.refresh.interval.seconds

- Module: cmas-app-admin-tool
- **Description**: Internal DWH property, not to be changed manually. This property is used to set the interval for refreshing the list of actions in the Admin Tool, section *Data Warehouse -> Administration -> Actions*.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 10
- Since: 6.11.0.1

dwh.mode

- Module: cmas-dwh-server
- **Description**: Currently active mode for the DWH data transfer. Possible values are OFF, ADMIN, LIVE.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: OFF
- Since: 6.0.1

engineer.authentication.method

- Module: cmas-core-security
- **Description**: Sets the authentication method for users. Possible values are: "DATABASE", "LDAP", "LDAP, DATABASE", "DATABASE, LDAP"
- Type: string
- Restart required: no
- System: yes
- Optional: no

- Example value: DATABASE
- Since: 6.14.0.0

engineer.description.cache.enabled

- Module: cmas-core-server
- **Description**: Defines whether user descriptions are cached. The default value is "true", please do not change it unless advised by ConSol.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true (default value)
- Since: 6.11.0

engineer.description.mode

- Module: cmas-core-server
- **Description**: Defines whether the user names in the case history are taken from the database or dynamically rendered using templates. The default value "DYNAMIC" is a bit more costly from the performance perspective, while "PROTOCOL" is faster but returns historical names which might be outdated. Use "PROTOCOL" if you have lots of history entries from many different users.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: PROTOCOL
- Since: 6.11.0

engineer.description.template.name

- Module: cmas-core-server
- **Description**: Defines the name of the template which is used to render user names for display in the Web Client. The template has to be saved on the *Templates* page of the Web Admin Suite.
- Type: String
- Restart required: no
- System: no
- Optional: no
- Example value: engineer description template name (default value)
- Since: 6.11.0

eviction.event.queue.size

- **Module**: cmas-core-cache
- **Description**: The size of the queue holding cache events. The default value is 200000. It is recommended to increase the value slightly (up to 400000) on systems with high traffic or load. [Deprecated not used for infinispan]
- Type: integer
- Restart required: yes
- System: yes
- Optional: no
- Example value: 200000 (default value)
- Since: 6.4.0

eviction.lifeSpan

- Module: cmas-core-cache
- **Description**: Sets the interval (in milliseconds) for cache entry validity. When this time is elapsed, the entry is removed from the cache.
- Type: integer
- Restart required: yes
- System: no
- Optional: yes
- Example value: 86400000 (default value)
- Since: 6.11.1.0

eviction.max.nodes

- Module: cmas-core-cache
- **Description**: Sets the maximum size of internal caches. The default value is 100000. Increasing it will lead to higher memory consumption and is not recommended unless explicitly advised by ConSol.
- Type: integer
- Restart required: yes
- System: yes
- Optional: no
- Example value: 100000 (default value)
- Since: 6.4.0

eviction.strategy

- Module: cmas-core-cache
- **Description**: Determines the cache eviction strategy. Please see the Infinispan documentation for details.

- Type: string
- Restart required: yes
- System: no
- Optional: yes
- Example value: LRU, LIRS (default value)
- Since: 6.11.1.0

eviction.wakeup.interval

- Module: cmas-core-cache
- **Description**: Sets the interval (in milliseconds) between two cache queue event processing cycles. The default value is 3000. It is recommended to decrease it (minimum is 1500) on systems with high traffic or load.
- Type: integer
- Restart required: yes
- System: yes
- Optional: no
- Example value: 3000 (default value)
- Since: 6.4.0

expert.mode

- Module: cmas-core-shared
- **Description**: Activates the expert mode in the Admin Tool to unlock extended features. For example, the system property **initialized** is only available in the expert mode.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- **Since**: 6.0

external.line.access.prefix

- Module: cmas-core-server
- **Description**: General prefix to dial before an area code. Set for each customer group separately.
- Type: integer
- Restart required: no
- System: no
- Optional: yes

- Example value: 411
- Since: 6.9.3.0

favoritesSizeLimit

- Module: cmweb-server-adapter
- **Description**: Determines the maximum number of items in the favorites.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 10
- Since: 6.0

fetchLock.interval

- Module: cmas-workflow-jbpm
- Description:
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 5000
- Removed in: 6.8.0

fetchSize.strategy

- Module: cmas-core-server
- Description: Strategy for selecting the fetch size on JDBC result sets.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- **Example value**: FetchSizePageBasedStrategy, FetchSizeThresholdStrategy, FetchSizeFixedStrategy
- Since: 6.8.4.1

fetchSize.strategy.FetchSizeFixedStrategy.value

- Module: cmas-core-server
- **Description**: Sets the fetch size value if the selected strategy to set the fetch size is FetchSizeFixedStrategy. Please do not change this value unless advised by ConSol.

- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 150
- Since: 6.8.4.1

fetchSize.strategy.FetchSizePageBasedStrategy.limit

- Module: cmas-core-server
- **Description**: Sets the maximum fetch size value if the selected strategy to set the fetch size is FetchSizePageBasedStrategy. Please do not change this value unless advised by ConSol.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 10000
- Since: 6.8.4.1

fetchSize.strategy.FetchSizeThresholdStrategy.value

- Module: cmas-core-server
- Description: Sets the fetch size threshold border values if the selected strategy to set the fetch size is FetchSizeThresholdStrategy. Please do not change this value unless advised by ConSol.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 150,300,600,1000
- Since: 6.8.4.1

filesystem.polling.threads.number

- Module: cmas-nimh
- **Description**: Number of threads started for polling emails from the database queue. The default value is 1.
- Type: integer
- Restart required: no
- System: no
- Optional: yes

- Example value: 10
- Since: 6.4.0

filesystem.polling.threads.shutdown.timeout.seconds

- Module: cmas-nimh
- **Description**: Waiting time after the shutdown signal. When the timeout is reached, the thread will be terminated.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 60 (default value)
- Since: 6.4.0

filesystem.polling.threads.watchdog.interval.seconds

- Module: cmas-nimh
- **Description**: Determines the interval in seconds to execute the watchdog which checks the activity of the threads of the file system poller.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 30 (default value)
- Since: 6.4.0

filesystem.task.enabled

- Module: cmas-nimh
- **Description**: Allows to disable the service thread related to a given poller.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true (default value)
- Since: 6.4.0

filesystem.task.interval.seconds

- Module: cmas-nimh
- Description: Default interval (in seconds) for polling the file system.

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- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 60 (default value)
- Since: 6.4.0

filesystem.task.polling.folder

- Module: cmas-nimh
- **Description**: Polling folder location which is scanned for emails in the format of eml files. The default value is the mail subdirectory of the ConSol CM data directory.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: c://cmas//mail
- Since: 6.4.0

filesystem.task.timeout.seconds

- Module: cmas-nimh
- **Description**: After this time of inactivity the service thread is considered damaged and automatically restarted. The default value is 120 seconds.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 60
- Since: 6.4.0

filesystem.task.transaction.timeout.seconds

- Module: cmas-nimh
- **Description**: Default transaction timeout for transactions fetching emails from the file system. Should be correlated with number of messages fetched at once.
- Type: integer
- Restart required: no
- System: no
- Optional: yes

- Example value: 60 (default value)
- Since: 6.4.0

forward.mails.to.representatives

- Module: cmweb-server-adapter
- **Description**: Determines if emails which are manually sent from the Web Client are also sent to representing engineers. The default value of the property is "false", meaning that this kind of emails are not forwarded to the representing engineer. Set the property to "true" if you want to restore the previous behavior, i.e., all emails which are sent to the represented engineer are automatically forwarded to the representing engineer. Please take into account that this might not be desired if the same person is an engineer and a customer in the CM system.
- Type: boolean
- Restart required: no
- System: no
- Optional: no
- Example value: false (default value)
- Since: 6.11.1.7

This property only configures the handling of manually sent emails. The handling of automatically sent emails depends on the used Java method.

globalSearchResultSizeLimit

- Module: cmweb-server-adapter
- Description: Determines the maximum number of results in the quick search.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 10
- Since: 6.0

heartbeat

- Module: cmas-core-server
- **Description**: Timestamp that indicates if an instance of the application is connected to the database schema.
- Type: integer
- Restart required: no
- System: yes
- Optional: no

- Example value: 1234567899
- Since: 6.10.5.3

helpFilePath

- Module: cmweb-server-adapter
- **Description**: URL for the online help. If not empty, the *Help* link is displayed in the Web Client.
- **Type**: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: http://www.consol.de
- Since: 6.2.1
- Removed in: 6.14.0.0

hibernate.dialect

- Module: cmas-setup-hibernate
- **Description**: The database dialect used by hibernate. Set during the initial setup depending on the database system.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: org.hibernate.dialect.MySQL5InnoDBDialect
- Since: 6.0

hideTicketSubject

- Module: cmweb-server-adapter
- Description: If set to "true", the case subject is hidden in the Web Client.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.2.1

ignore-queues

- Module: cmas-dwh-server
- **Description**: A comma-separated list of queue names which are not not transferred to the DWH.
- **Type**: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: QueueName1,QueueName2,QueueName3
- Since: 6.6.19
- Removed in: 6.8.1

index.attachment

- Module: cmas-core-index-common
- Description: Determines whether the content of attachments is indexed.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true
- Since: 6.4.3

index.history

- Module: cmas-core-index-common
- Description: Determines whether the case and contact history is indexed.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.1.0
- Removed in: 6.11.0

index.status

- Module: cmas-core-index-common
- **Description**: Index synchronization status, possible values are GREEN, YELLOW or RED. This value is set internally by the index system, please do not change it manually unless advised by ConSol.

- **Type**: string
- Restart required: no
- System: yes
- Optional: no
- Example value: GREEN
- Since: 6.6.1

index.task.worker.threads

- Module: cmas-core-index-common
- **Description**: Sets the number of threads that will be used to execute index tasks. The default value is 1, we recommend to increase it slightly on systems with large indexer load up to a value of 4.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 1 (default value)
- Since: 6.6.14, 6.7.3. Since 6.8.0 and exclusively in 6.6.21 also normal (live) index updates are affected by this property.

index.version.current

- Module: cmas-core-index-common
- **Description**: Holds information about the current index version. This value is maintained internally, please do not change it unless advised by ConSol.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 1 (default value)
- Since: 6.7.0

index.version.newest

- Module: cmas-core-index-common
- **Description**: Holds information about which index version is considered newest. This value is maintained internally, please do not change it unless advised by ConSol.
- Type: integer
- Restart required: no
- System: yes
- Optional: no

- Example value: 1 (default value)
- Since: 6.7.0

indexed.assets.per.thread.in.memory

- Module: cmas-core-index-common
- **Description**: Determines how many assets should be loaded into memory at once, per thread, during indexing.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 200 (default value)
- Since: 6.8.0

indexed.engineers.per.thread.in.memory

- Module: cmas-core-index-common
- **Description**: Determines how many users should be loaded into memory at once, per thread, during indexing. Increasing it slightly will lead to better indexer performance at the price of higher memory consumption.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 300 (default value)
- Since: 6.6.14, 6.7.3

indexed.resources.per.thread.in.memory

- Module: cmas-core-index-common
- **Description**: Determines how many resources should be loaded into memory at once, per thread, during indexing. Increasing it slightly will lead to better indexer performance at the price of higher memory consumption.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 200 (default value)
- **Since**: 6.10.0.0

indexed.tickets.per.thread.in.memory

- Module: cmas-core-index-common
- **Description**: Determines how many cases should be loaded into memory at once, per thread, during indexing. Increasing it slightly will lead to better indexer performance at the price of higher memory consumption.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 100 (default value)
- Since: 6.6.14, 6.7.3

indexed.units.per.thread.in.memory

- Module: cmas-core-index-common
- **Description**: Determines how many contacts should be loaded into memory at once, per thread, during indexing. Increasing it slightly will lead to better indexer performance at the price of higher memory consumption.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 200 (default value)
- Since: 6.6.14, 6.7.3

initialized

- Module: cmas-setup-manager
- **Description**: Flag indicating if ConSol CM is initialized, i.e. the initial setup has been performed. If this value is missing or not "true", the setup will be performed. Starting with ConSol CM version 6.11, this property is only available in expert mode.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true
- **Since**: 6.0

Be careful with using this property. When you set the value to "false", the ConSol CM server will perform the system setup at the next start, i.e. all data of the existing system is lost, including system properties.

internal.line.access.prefix

- Module: cmas-core-server
- **Description**: Prefix that the company's telephony system requires for outside lines. Set for each customer group separately.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 199
- Since: 6.9.3.0

is.cmrf.alive

- Module: cmas-dwh-server
- **Description**: Defines a threshold timeframe (in seconds) for the check if CMRF is working properly. If no response from CMRF is received in the configured timeframe, the DWH operation status is updated to "error".
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 1200
- Since: 6.7.0
- Removed in: 6.14.0.0

java.naming.factory.initial

- Module: cmas-dwh-server
- **Description**: Factory class for the DWH context factory.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: org.jnp.interfaces.NamingContextFactory
- **Since**: 6.0.1
- Removed in: 6.11.0.0

java.naming.factory.url.pkgs

- Module: cmas-dwh-server
- Description:

- **Type**: string
- Restart required: no
- System: yes
- Optional: no
- Example value: org.jboss.naming:org.jnp.interfaces
- Since: 6.0.1
- Removed in: 6.11.0.0

java.naming.provider.url

- Module: cmas-dwh-server
- **Description**: URL of naming provider.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: localhost
- Since: 6.0.1
- Removed in: 6.11.0.0

jmx.full.exposure

- Module: cmas-core-server
- **Description**: Controls the availability of methods which can be used to retrieve or delete data from ConSol CM via JMX. The property is set to "false" by default, meaning that these methods cannot be used via JMX. If you set the property to "true", these methods can be used via JMX to retrieve or delete data.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false (default value)
- Since: 6.11.2.5

It is strictly recommended to have this property set to "false" on production systems.

jobExecutor.adminMail

- Module: cmas-workflow-engine
- **Description**: Email address which will get notified about job execution problems (when retry counter is exceeded).
- Type: string

- Restart required: no
- System: yes
- Optional: yes
- Example value: admin@consol.de
- Since: 6.8.0

jobExecutor.idleInterval

- Module: cmas-workflow-jbpm
- Description:
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 45000
- **Removed in**: 6.8.0
- Replaced by: jobExecutor.idleInterval.seconds

jobExecutor.idleInterval.seconds

- **Module**: cmas-workflow-engine
- **Description**: Determines how often (in seconds) the job executor thread will look for new jobs to execute.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- **Example value**: 45 (default value up to CM version 6.10.5.2. The default value for CM versions 6.10.5.3 and up is 5)
- Since: 6.8.0

jobExecutor.jobExecuteRetryNumber

- Module: cmas-workflow-jbpm
- Description:
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 5

- Removed in: 6.8.0
- Replaced by: jobExecutor.jobMaxRetries

jobExecutor.jobMaxRetries

- Module: cmas-workflow-engine
- **Description**: Controls the number of retry attempts the job executor will do before declaring a job as failed.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 5 (default value)
- Since: 6.8.0

jobExecutor.jobMaxRetriesReachedSubject

- Module: cmas-workflow-engine
- **Description**: The subject used in the notification email which administrators receive about failed job executions.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: Job maximum retries reached. Job was removed!!! (default value)
- Since: 6.8.0

jobExecutor.lockingLimit

- Module: cmas-workflow-engine
- **Description**: Maximum number of jobs which can locked at once (marked for execution) by the job executor thread.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 5 (default value since CM version 6.10.5.3)
- Since: 6.8.0

jobExecutor.lockTimeout.seconds

- Module: cmas-workflow-engine
- **Description**: Determines how long the job can be locked (marked for execution) by the job executor.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 360 (default value)
- Since: 6.8.0

jobExecutor.mailFrom

- Module: cmas-workflow-engine
- **Description**: Defines the email address which will be set as From header for notifications to the administrator in case of job execution errors.
- **Type**: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: jobexecutor@consol.de
- Since: 6.8.0

jobExecutor.maxInactivityInterval.minutes

- Module: cmas-workflow-engine
- **Description**: Maximum amount of time (in minutes) of allowed job executor inactivity (e.g. when it is blocked by long timer execution). After this time, executor threads are restarted automatically.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 30 (default value)
- Since: 6.9.2.0

jobExecutor.threads

- Module: cmas-workflow-engine
- Description: Sets the number of job execution threads.
- Type: integer

- Restart required: no
- System: yes
- Optional: yes
- Example value: 1 (default value)
- Since: 6.8.0

jobExecutor.timerRetryInterval

- Module: cmas-workflow-jbpm
- Description:
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 10000
- Removed in: 6.8.0
- Replaced by: jobExecutor.timerRetryInterval.seconds

jobExecutor.timerRetryInterval.seconds

- Module: cmas-workflow-engine
- **Description**: Determines how long (in seconds) the job executor thread will wait before a retry after an error occurs during job execution.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- **Example value**: 10 (default up to CM version 6.10.5.2. The default value for CM versions 6.10.5.3 and up is 30)
- Since: 6.8.0

jobExecutor.txTimeout.seconds

- Module: cmas-workflow-engine
- Description: Transaction timeout used for job execution.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 60 (default value)
- **Since**: 6.8.0

kerberos.v5.enabled

- **Module**: cmas-core-security
- Description: Indicates whether user authentication using SSO via Kerberos is enabled.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- **Example value**: false (default value if Kerberos was not enabled during system setup)
- Since: 6.2.0

kerberos.v5.username.regex

- Module: cmas-core-security
- Description: Regular expression used for mapping Kerberos principals to CM user login names.
- **Type**: string
- Restart required: no
- System: yes
- Optional: no
- Example value: (.*)@.*
- Since: 6.2.0

last.config.change

- Module: cmas-core-server
- **Description**: Random UUID created during the last configuration change. This is a value maintained internally, please do not change it unless advised by ConSol.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: 2573c7b7-2bf5-47ff-b5a2-bad31951a266
- Since: 6.1.0, 6.2.1

last.config.change.templates

- Module: cmas-core-server
- **Description**: Random UUID created during the last change in templates. This is a value maintained internally, please do not change it unless advised by ConSol.
- Type: string
- Restart required: no
- System: yes

- Optional: no
- Example value: 2573c7c7-2af5-4eff-b9c2-bad31951a266
- Since: 6.10.5.0

last.ping.timestamp

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property shows the status of CMRF and is filled automatically by the CMRF. It contains the date of the last response on the ping from the ConSol CM server to the CMRF.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 32323214
- Since: 6.11.0.1

last.success.live.timestamp

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 13232762
- Since: 6.11.2.0

Idap.authentication

- Module: cmas-core-security
- **Description**: LDAP authentication method used when using LDAP authentication. Possible values are "anonymous" and "simple".
- Type: string
- Restart required: yes
- System: yes
- Optional: no
- Example value: simple (default value)
- Since: 6.0
- Removed in: 6.14.0.0

Idap.basedn

- **Module**: cmas-core-security
- **Description**: Base DN used for looking up LDAP user accounts when using LDAP authentication.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: ou=accounts,dc=consol,dc=de
- Since: 6.0
- Removed in: 6.14.0.0

ldap.certificate.basedn

- Module: cmas-core-server
- **Description**: Base DN for the certificate location in the LDAP tree. Since version 6.14.0.0 this property is mandatory. In earlier CM versions, if not set, the value of the property cmas-core-security, ldap.basedn is used.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: ou=accounts,dc=consol,dc=de
- Since: 6.8.4

Idap.certificate.content.attribute

- Module: cmas-core-server
- Description: Name of the LDAP attribute where the certificate data is stored in the LDAP tree.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: usercertificate (default value)
- Since: 6.8.4

Idap.certificate.password

- Module: cmas-core-server
- Description: Password of the LDAP certificate manager. Since version 6.14.0.0 this property is mandatory. In earlier CM versions, if not set, the value of the property cmas-core-security, ldap.password is used.

- Type: string
- Restart required: no
- System: yes
- Optional: yes
- **Since**: 6.8.4

Idap.certificate.providerurl

- Module: cmas-core-server
- **Description**: URL of the LDAP certificate provider. Since version 6.14.0.0 this property is mandatory. In earlier CM versions, if not set, the value of the property cmas-core-security, ldap.providerurl is used.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: ldap://myserver.consol.de:389
- Since: 6.8.4

Idap.certificate.searchattr

- Module: cmas-core-server
- **Description**: LDAP attribute name used to search for certificates in the LDAP tree.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: mail (default value)
- Since: 6.8.4

ldap.certificate.userdn

- Module: cmas-core-server
- **Description**: DN of the LDAP certificate manager. Since version 6.14.0.0 this property is mandatory. In earlier CM versions, if not set, the value of the property cmas-core-security, ldap.userdn is used.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Since: 6.8.4

Idap.contact.<NAME>.basedn

- Module: cmas-core-security
- **Description**: Base path to search for the contact DN by LDAP ID.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: ou=accounts,dc=consol,dc=de
- Since: 6.9.3.0

Idap.contact.<NAME>.password

- Module: cmas-core-security
- **Description**: Password to look up the contact DN by LDAP ID. If not set, the anonymous account is used.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Since: 6.9.3.0

Idap.contact.<NAME>.providerurl

- Module: cmas-core-security
- **Description**: Address of the LDAP server (Idap[s]://host:port) used for contact authentication.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: Idap://Idap.consol.de:389
- Since: 6.9.3.0

Idap.contact.<NAME>.searchattr

- Module: cmas-core-security
- Description: Attribute to search for the contact DN by LDAP ID (e.g. uid).
- Type: string
- Restart required: no
- System: no
- Optional: yes

- Example value: uid
- Since: 6.9.3.0

Idap.contact.<NAME>.userdn

- Module: cmas-core-security
- **Description**: User DN to look up contact DN by LDAP ID. If not set, the anonymous account is used.
- **Type**: string
- Restart required: no
- System: no
- Optional: yes
- Since: 6.9.3.0

Idap.engineer.<NAME>.basedn

- Module: cmas-core-security
- Description: Base DN used for looking up LDAP user accounts when using LDAP authentication.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: ou=accounts,dc=consol,dc=de
- Since: 6.14.0.0

Idap.engineer.<NAME>.password

- Module: cmas-core-security
- **Description**: Password for connecting to LDAP to look up users when using LDAP authentication. Only needed if lookup cannot be performed anonymously.
- Type: password
- Restart required: no
- System: yes
- Optional: yes
- Since: 6.14.0.0

Idap.engineer.<NAME>.providerurl

- Module: cmas-core-security
- **Description**: URL to LDAP provider, when using LDAP authentication.
- **Type**: string
- Restart required: no

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- System: yes
- Optional: no
- Example value: Idap://myserver.consol.de:389
- Since: 6.14.0.0

Idap.engineer.<NAME>.searchattr

- Module: cmas-core-security
- **Description**: Search attribute for looking up the LDAP entries associated with a CM login.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: uid
- Since: 6.14.0.0

Idap.engineer.<NAME>.userdn

- Module: cmas-core-security
- **Description**: LDAP user for connecting to LDAP to look up users when using LDAP authentication. Only needed if the lookup cannot be performed anonymously.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Since: 6.14.0.0

Idap.initialcontextfactory

- Module: cmas-core-security
- **Description**: Class name for the initial context factory of the LDAP implementation when using LDAP authentication. Usually this is com.sun.jndi.ldap.LdapCtxFactory.
- **Type**: string
- Restart required: yes
- System: yes
- Optional: no
- Example value: com.sun.jndi.ldap.LdapCtxFactory
- **Since**: 6.0

Idap.password

- **Module**: cmas-core-security
- **Description**: Password for connecting to LDAP to look up users when using LDAP authentication. Only needed if lookup cannot be performed anonymously.
- **Type**: password
- Restart required: no
- System: yes
- Optional: yes
- Since: 6.1.2
- Removed in: 6.14.0.0

Idap.providerurl

- Module: cmas-core-security
- **Description**: URL to LDAP provider, when using LDAP authentication.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Idap://myserver.consol.de:389
- **Since**: 6.0
- Removed in: 6.14.0.0

Idap.searchattr

- Module: cmas-core-security
- **Description**: Search attribute for looking up the LDAP entries associated with a CM login.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: uid
- Since: 6.0
- Removed in: 6.14.0.0

Idap.userdn

- Module: cmas-core-security
- **Description**: LDAP user for connecting to LDAP to look up users when using LDAP authentication. Only needed if the lookup cannot be performed anonymously.
- Type: string

- Restart required: no
- System: yes
- Optional: yes
- Since: 6.1.2
- Removed in: 6.14.0.0

live.calculation.enabled

- Module: cmas-dwh-server
- **Description**: Determines if the CMRF should perform an update for the date since the last successful processing of a live package or the last update, whatever happened later. Please do not change this property unless advised by ConSol.
- Type: boolean
- Restart required: no
- System: yes
- Optional: yes
- Example value: false
- Since: 6.11.2.0

live.error

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually.
- Type: boolean
- Restart required: no
- System: yes
- Optional: yes
- Example value: false
- Since: 6.11.1.0

live.start

- Module: cmas-dwh-server
- Description: When the DWH synchronization mode is set to LIVE in the Web Admin Suite, this property is created and set to the current date.
 If LIVE mode is not enabled and there is no data in cmas_dwh_ser_sync_object, the property live.start is deleted.
- Type: integer
- Restart required: no
- System: no
- Optional: yes (automatically added in DWH "LIVE" mode)

- Example value: 15028802377645
- Since: 6.7.0

local.country.prefix

- Module: cmas-core-server
- **Description**: Prefix of the local country code. Set for each customer group separately.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 48
- Since: 6.9.3.0

mail.attachments.validation.handling

- Module: cmas-nimh-extension
- **Description**: Defines the behaviour of the system for incoming emails which contain an attachment of a type not listed in the property attachment.allowed.types. Possible values are:
 - **pass_rename**: Disarms the attachments by renaming the file extension and lets the email pass.
 - **pass_ignore**: Leaves the attachments untouched and lets the email pass.
 - reject_email: Rejects the email with a notification to the sender.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: pass_rename (default value)
- Since: 6.13.0.9

mail.attachments.validation.info.sender

- Module: cmas-nimh-extension
- **Description**: Sets the From header for error notification emails which are sent when the validation of the attachment type fails. If not set, the email address set in <u>mail.from</u> is used. Only used if <u>mail.attachments.validation.handling</u> is set to "reject_email".
- **Type**: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: example@your_domain.com
- Since: 6.4.0

mail.attachments.validation.info.subject

- Module: cmas-nimh-extension
- **Description**: Sets the subject for error notification emails which are sent when the validation of the attachment type fails.
- **Type**: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Mail was not processed because its attachments were rejected!
- Since: 6.4.0

mail.db.archive

- Module: cmas-nimh-extension
- **Description**: If property is set to "true", incoming emails are automatically archived in the database.
- Type: boolean
- Restart required: no
- System: yes
- Optional: yes
- Example value: false (default value)
- Since: 6.8.5.5

mail.encryption

- Module: cmas-core-server
- **Description**: If the property is set to "true", the encryption checkbox in the email editor of the Web Client is checked by default. The default value of the property is "false".
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true
- Since: 6.8.4.0

mail.error.from.address

- Module: cmas-nimh-extension
- **Description**: Sets the From address for error notification emails which are sent when the email processing fails.
- Type: email

- Restart required: no
- System: yes
- Optional: no
- Example value: myuser@consol.de
- Since: 6.4.0

mail.error.to.address

- Module: cmas-nimh-extension
- **Description**: Sets the To address for error notification emails which are sent when the email processing fails. As a default the value of the property admin.email is used.
- Type: email
- Restart required: no
- System: yes
- Optional: no
- Example value: myuser@consol.de
- Since: 6.4.0

mail.from

- Module: cmweb-server-adapter
- **Description**: Central sender address to be used for email communication. The value set here appears as sender of emails sent from ConSol CM.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: consolcm@example.com
- Since: 6.1.2

mail.notification.engineerChange

- Module: cmas-core-server
- **Description**: Determines whether notification emails should be sent when the assignee of a case is changed.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true
- Since: 6.1.0

mail.notification.sender

- Module: cmas-core-server
- **Description**: Defines the From address (sender) for system notification emails which are sent when the assignee of a case is changed. If not set, the value in the from tag in the notification template is used instead. If this is unset too, the value of the mail.from property is used.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: cm6notification@cm6installation
- Since: 6.6.3

mail.on.error

- Module: cmas-nimh-extension
- **Description**: If set to "true", an error notification email is sent to the configured address if an email could not be processed.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true (default)
- Since: 6.4.0

mail.redelivery.retry.count

- Module: cmas-core-server
- Description: Number of redelivery attempts of an outgoing email.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 3
- Since: 6.1.0
- Removed in: 6.15.0.0

mail.reply.to

- Module: cmweb-server-adapter
- **Description**: Central reply-to address to be used for email communication. The value set here controls the reply-to header of emails sent from ConSol CM.

- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: consolcm@example.com
- Since: 6.0.1

mail.sender.address

- Module: cmas-workflow-jbpm
- **Description**: From address for emails from the workflow engine.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: myuser@consol.de
- Removed in: 6.8.0
- Replaced by: jobExecutor.mailFrom

mail.smtp.email

- Module: cmas-core-server
- Description: SMTP URL for outgoing emails
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: smtp://mail.mydomain.com:25
- Since: 6.0

mail.smtp.email.password

- Module: cmas-core-server
- **Description**: SMTP password for outgoing emails. If this property is set, it takes precedence over the value from the SMTP URL.
- Type: password
- Restart required: no
- System: yes
- Optional: yes
- Example value: password
- Since: 6.11.2.2

mail.smtp.email.user

- Module: cmas-core-server
- **Description**: SMTP user name for outgoing emails. If this property is set, it takes precedence over the value from the SMTP URL.
- **Type**: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: myuser
- Since: 6.11.2.2

mail.smtp.envelopesender

- Module: cmas-core-server
- **Description**: Email address used as a sender in SMTP envelope. If not set, the From address of the email is used.
- **Type**: string
- Restart required: no
- System: yes
- Optional: no
- Example value: mysender@mydomain.com
- Since: 6.5.7

mail.smtp.tls.enabled

- Module: cmas-core-server
- **Description**: Activates SMTP via SSL/TLS (SMTPS) for sending emails from the Web Client and scripts. The default value is "false". If it is set to "true", SMTPS is activated for sending emails.
- Type: boolean
- Restart required: yes
- System: no
- Optional: yes
- Example value: true
- Since: 6.11.1.6

mail.ticketname.pattern

- Module: cmas-nimh-extension
- **Description**: Regular expression pattern used to identify the case name in the subject of incoming mails.
- Type: string

- Restart required: no
- System: yes
- Optional: no
- Example value: .?\(Ticket\s#(\S+?)\).*
- **Since**: 6.4.0
- Removed in: 6.12.0.5

mailbox.<ID>.connection.authentication

- Module: cmas-nimh
- **Description**: Determines how the IMAPS connection is authenticated. The allowed values are "oauth2" (for OAUTH2 authentication) and "password" (for BASIC authentication).
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: password
- Since: 6.14.0.10

mailbox.<ID>.connection.oauth2.client.authority

- Module: cmas-nimh
- **Description**: Contains the Microsoft authentication endpoint and the Azure tenant ID. Only needed if oauth2 authentication is selected for the mailbox.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: https://login.microsoftonline.com/9048cc23-731a-40d8-b1b5-609a48b69e88
- Since: 6.14.0.10

mailbox.<ID>.connection.oauth2.client.id

- Module: cmas-nimh
- **Description**: Contains the client ID property of the registration of the ConSol CM application in the Azure portal. Only needed if oauth2 authentication is selected for the mailbox.
- Type: string
- Restart required: no
- System: no
- Optional: yes

- Example value: 123-345-567
- Since: 6.14.0.10

mailbox.<ID>.connection.oauth2.client.secret

- Module: cmas-nimh
- **Description**: Contains the secret generated for the registration of the ConSol CM application in the Azure portal. Only needed if oauth2 authentication is selected for the mailbox.
- Type: password
- Restart required: no
- System: no
- Optional: yes
- Example value: 4Z28QV9lyblJi
- Since: 6.14.0.10

mailbox.<ID>.connection.oauth2.scope

- Module: cmas-nimh
- **Description**: Contains the oauth permission scope. The constant for Microsoft Office365 is "https://outlook.office365.com/.default". Only needed if oauth2 authentication is selected for the mailbox.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: https://outlook.office365.com/.default
- Since: 6.14.0.10

mailbox.<ID>.name

- Module: cmas-nimh
- **Description**: Identifier (name) of the mailbox.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: myEmailAccount
- Since: 6.11.2.0

mailbox.default.connection.host

- Module: cmas-nimh
- Description: Host (server name) of a given mailbox which the poller reads emails from.

- **Type**: string
- Restart required: no
- System: no
- Optional: yes
- Example value: 10.10.1.157
- Since: 6.4.0

mailbox.default.connection.password

- Module: cmas-nimh
- Description: Password for given mailbox which the poller reads emails from.
- Type: password
- Restart required: no
- System: no
- Optional: yes
- Example value: consol
- Since: 6.4.0

mailbox.default.connection.port

- Module: cmas-nimh
- **Description**: Port of a given mailbox which the poller reads emails from.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: 143
- Since: 6.4.0

mailbox.default.connection.protocol

- Module: cmas-nimh
- **Description**: The protocol used by the email poller, e.g. IMAP or POP3.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: imap
- Since: 6.4.0

mailbox.default.connection.username

- Module: cmas-nimh
- Description: User name for a given mailbox which the poller reads emails from.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: username
- Since: 6.4.0

mailbox.default.session.mail.debug

- Module: cmas-nimh
- **Description**: JavaMail property, see <u>JavaMail API documentation</u>. Allows for more detailed JavaMail session debugging.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true
- **Since**: 6.4.0

mailbox.default.session.mail.mime.address.strict

- Module: cmas-nimh
- **Description**: JavaMail property, see <u>JavaMail API documentation</u>. If this property is set to "false", the parsing of the email headers is less strict. Therefore, more emails with non-RFC-compliant headers will be imported into the system, instead of being stored in the email backups in the Web Admin Suite.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.4.0

mailbox.default.session.mail.<PROTOCOL>.connectiontimeout

- Module: cmas-nimh
- **Description**: JavaMail property, see <u>JavaMail API documentation</u>. Determines the connection timeout in milliseconds.
- Type: integer

- Restart required: no
- System: no
- Optional: yes
- Example value: 3000
- Since: 6.4.0 (IMAP and POP3) / 6.11.2.0 (IMAPS and POP3S)

mailbox.default.session.mail.<PROTOCOL>.fetchsize

- Module: cmas-nimh
- **Description**: JavaMail property, see <u>JavaMail API documentation</u>. Determines the size of partial fetch in bytes for the indicated protocol.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 1048576 (default value)
- Since: 6.9.4.0 (IMAP and POP3) / 6.11.2.0 (IMAPS and POP3S)

mailbox.default.session.mail.<PROTOCOL>.partialfetch

- Module: cmas-nimh
- **Description**: JavaMail property, see <u>JavaMail API documentation</u>. Determines whether the protocol's partial fetch capability should be used.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.9.4.0 (IMAP and POP3) / 6.11.2.0 (IMAPS and POP3S)

mailbox.default.session.mail.<PROTOCOL>.timeout

- Module: cmas-nimh
- **Description**: JavaMail property, see <u>JavaMail API documentation</u>. Determines the I/O timeout in milliseconds.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 120 for IMAP(S) and 3000 for POP3(S)
- Since: 6.4.0 (IMAP and POP3), 6.11.2.0 (IMAPS and POP3S)

mailbox.default.task.delete.read.messages

- Module: cmas-nimh
- **Description**: Defines whether messages should be removed from the mailbox after processing. For the IMAP protocol messages are marked as SEEN by default. For the POP3 protocol, this property is ignored and the emails are always deleted from the email server after they were processed successfully.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.4.0, changed in 6.12.1.0

mailbox.default.task.enabled

- Module: cmas-nimh
- **Description**: With this property, the service thread related to the given poller can be disabled.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true (default value)
- Since: 6.4.0

mailbox.default.task.interval.seconds

- Module: cmas-nimh
- Description: Default interval (in seconds) for polling mailboxes.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 60 (default value)
- **Since**: 6.4.0

mailbox.default.task.max.message.size

- Module: cmas-nimh
- **Description**: Maximum size of email messages (i.e., email plus attachment). Emails exceeding the size limit will not be automatically processed by NIMH but will be stored in the database

(table cmas_nimh_archived_mail) and will therefore appear in the email backups in the Web
Admin Suite. From there they can be resent, downloaded to the file system, or deleted. For
those operations the message size is not relevant.

- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 10485760 (default value, 10 MB)
- Since: 6.4.0

mailbox.default.task.max.messages.per.run

- Module: cmas-nimh
- **Description**: Number of messages fetched at once from the mailbox. Must be correlated with the transaction timeout. The default value is 20.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 60
- Since: 6.4.0

mailbox.default.task.timeout.seconds

- Module: cmas-nimh
- **Description**: After this time of inactivity the service thread is considered damaged and automatically restarted. The default value is 120 seconds.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 60
- Since: 6.4.0

mailbox.default.task.transaction.timeout.seconds

- Module: cmas-nimh
- **Description**: Default transaction timeout (in seconds) for email fetching transactions. Should be correlated with number of messages fetched at once.
- **Type**: integer
- Restart required: no
- System: no

- Optional: yes
- Example value: 60 (default value)
- Since: 6.4.0

mailbox.polling.threads.mail.log.enabled

- Module: cmas-nimh
- **Description**: Enables email logging which is especially crucial in cluster environments (used as semaphore there).
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true (default value)
- Since: 6.9.4.1

mailbox.polling.threads.number

- Module: cmas-nimh
- Description: Number of threads for accessing mailboxes.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 1 (default value)
- Since: 6.4.0

mailbox.polling.unstorable.backup.folder

- Module: cmas-nimh
- **Description**: Folder on the file system which is used to store emails whose processing failed and which could not be stored in the database either. The value of the property should be the path to the data directory followed by /mail/unstorable.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: c:/cmas/mail/unstorable
- Since: 6.11.2.7

mailSender.executionInterval.seconds

- Module: cmas-core-server
- **Description**: Determines the period in seconds before the system checks if there are new emails to be sent.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 10
- Since: 6.12.0.0

mailSender.lockingLimit

- Module: cmas-core-server
- **Description**: Determines the number of emails fetched from the database for sending in a single transaction.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 1
- Since: 6.12.0.0

mailSender.lockTimeout.seconds

- Module: cmas-core-server
- **Description**: Determines the period in seconds before a locked email is released for another lock.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 199
- Since: 6.12.0.0

mailSender.maxAttempts

- Module: cmas-core-server
- **Description**: Determines the maximum number of attempts, including the first attempt, before an email is removed.
- Type: integer

- Restart required: no
- System: no
- Optional: yes
- Example value: 3
- Since: 6.12.0.0

mailSender.nodeId

- Module: cmas-core-server
- **Description**: Determines the ID of the node on which the thread for sending emails is started (only in clustered environments). If the value is "all" or no value is provided, the threads are started on every node.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: all
- Since: 6.12.0.0

mailSender.retryInterval.seconds

- Module: cmas-core-server
- **Description**: Determines the period in seconds before another attempt to send an email is made, if the previous attempt failed.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 60
- Since: 6.12.0.0

mailSender.threads.number

- Module: cmas-core-server
- Description: Determines the number of threads for sending emails.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 1
- Since: 6.12.0.0

mailSender.txTimeout.seconds

- Module: cmas-core-server
- Description: Determines the transaction timeout for sending emails in seconds.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 60
- Since: 6.12.0.0

mailTemplateAboveQuotedText

- Module: cmweb-server-adapter
- **Description**: Determines the behavior of the email template in the email editor when another email is quoted, i.e. forwarded or replied to. Often used to place the signature correctly.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.2.4

max.licences.perUser

- Module: cmas-core-server
- **Description**: Sets the maximum number of licenses which a single user can use (e.g., logging in from different browsers). By default this value is not restricted.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 10
- Since: 6.8.4.5

maxSizePerPagemapInMegaBytes

- Module: cmweb-server-adapter
- **Description**: The parameter defines the size (in MB) of the file which is created by the Wicket framework per user session. i.e. for each engineer which is currently logged in. The file is used to save pages during the running session. When the defined size limit has been reached and new entries are added, the oldest entries are removed. An engineer who works with an "old" page is redirected to the start page in the Web Client, when the page is removed from the file. This parameter can be increased if engineers work with a great number of open tabs and complain about being redirected to the start page. In large systems, you could use e.g. a value of 45 or 50. Since this is the size of the file which is saved on disk, the maximum value depends on the available disk space, however, a value which is too large is not recommended either.
- Type: integer
- Restart required: yes
- System: yes
- Optional: no
- Example value: 15
- Since: 6.3.5

metabase.secret.key

- Module: cmas-analytics
- **Description**: Determines the string used to generate the private key used to validate Metabase JWT messages. Needs to match the setting *String used by the JWT signing key* in the Metabase configuration.
- Type: string
- Restart required: no
- System: no
- Optional: no
- Example value: 50e2230c98344f183c996e6a3954c1a1e43ed100cc36f4ea093800aa2d8a1075
- Since: 6.13.0.0

metabase.url

- Module: cmas-analytics
- **Description**: Determines the URL where the Metabase application runs. Needs to match the setting *Site URL* in the Metabase configuration.
- **Type**: string
- Restart required: no
- System: no
- Optional: no
- Example value: http://localhost:3000 (default value)
- Since: 6.13.0.0

ml.evict.unused.after.hours

- Module: cmas-core-server
- **Description**: The number of hours after which a machine learning model is evicted from cache if it is not used. The ConSol CM server checks every hour for machine learning models to evict.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 24 (default value)
- Since: 6.13.0.0

ml.learn.worker.threads

- Module: cmas-core-server
- **Description**: The number of threads that a machine learning algorithm can use while training its machine learning model.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 1 (default value)
- Since: 6.13.0.0

monitoring.engineer.login

- Module: cmas-core-server
- Description: Login for the special user (engineer) used for monitoring.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: nagios
- Since: 6.9.3.0

monitoring.unit.login

- Module: cmas-core-server
- Description: Login for the special user (contact) used for monitoring.
- Type: string
- Restart required: no
- System: yes

- Optional: yes
- Example value: nagios
- Since: 6.9.3.0

nimh.enabled

- Module: cmas-core-server
- Description: Enables the NIMH service which controls email polling and processing in ConSol CM. Must be suffixed with NODEID in cluster environments e.g. nimh.enabled.NODEID = "true".
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: false
- Since: 6.9.4.0

notification.error.description

- Module: cmas-dwh-server
- **Description**: Defines the text for error emails from the DWH.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Error occurred
- Since: 6.0.1

notification.error.from

- Module: cmas-dwh-server
- **Description**: Defines the From address for error emails from the DWH.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: myuser@consol.de
- Since: 6.0.1

notification.error.subject

- Module: cmas-dwh-server
- **Description**: Defines the email subject for error emails from the DWH.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Error occurred
- Since: 6.0.1

notification.error.to

- Module: cmas-dwh-server
- Description: Defines the To address for error emails from the DWH.
- **Type**: string
- Restart required: no
- System: yes
- Optional: no
- Example value: myuser@consol.de
- Since: 6.0.1

notification.finished_successfully.description

- Module: cmas-dwh-server
- Description: Defines the text for emails from the DWH when a transfer finishes successfully.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Transfer finished successfully
- Since: 6.0.1

notification.finished_successfully.from

- Module: cmas-dwh-server
- **Description**: Defines the From address for emails from the DWH when a transfer finishes successfully.
- Type: string
- Restart required: no
- System: yes

- Optional: yes
- Example value: myuser@consol.de
- Since: 6.0.1

notification.finished_successfully.subject

- Module: cmas-dwh-server
- **Description**: Defines the subject for emails from the DWH when a transfer finishes successfully.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Transfer finished successfully
- Since: 6.0.1

notification.finished_successfully.to

- Module: cmas-dwh-server
- **Description**: Defines the To address for emails from the DWH when a transfer finishes successfully.
- Type: string
- Restart required: yes
- System: yes
- Optional: no
- Example value: myuser@consol.de
- Since: 6.0.1

notification.finished_unsuccessfully.description

- Module: cmas-dwh-server
- **Description**: Defines the text for emails from the DWH when a transfer finishes unsuccessfully.
- **Type**: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Transfer finished unsuccessfully
- Since: 6.0.1
- Removed in: 6.15.0.0

notification.finished_unsuccessfully.from

- Module: cmas-dwh-server
- **Description**: Defines the From address for emails from the DWH when a transfer finishes unsuccessfully.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: myuser@consol.de
- Since: 6.0.1
- Removed in: 6.15.0.0

notification.finished_unsuccessfully.subject

- Module: cmas-dwh-server
- Description: Defines the subject for emails from the DWH when a transfer finishes unsuccessfully.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: Transfer finished unsuccessfully
- Since: 6.0.1
- Removed in: 6.15.0.0

notification.finished_unsuccessfully.to

- Module: cmas-dwh-server
- **Description**: Defines the To address for emails from the DWH when a transfer finishes unsuccessfully.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: myuser@consol.de
- Since: 6.0.1
- Removed in: 6.15.0.0

notification.host

- Module: cmas-dwh-server
- Description: Email (SMTP) server hostname for sending DWH emails.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: myserver.consol.de
- Since: 6.0.1

notification.password

- Module: cmas-dwh-server
- Description: SMTP password for sending DWH emails (optional).
- **Type**: string
- Restart required: no
- System: yes
- Optional: yes
- Since: 6.0.1

notification.port

- Module: cmas-dwh-server
- **Description**: SMTP port for sending DWH emails.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 25
- Since: 6.0.1

notification.protocol

- Module: cmas-dwh-server
- **Description**: The protocol used for sending emails from the DWH. Possible values are smtp or smtps.
- Type: string
- Restart required: no
- System: yes

- Optional: yes
- Example value: smtp

notification.tls.enabled

- Module: cmas-dwh-server
- **Description**: Enables SMTP via SSL/TLS (SMTPS) for sending notification emails from the DWH. The default value is "false". If it is set to "true", SMTPS is enabled for sending notifications from the DWH.
- Type: string
- Restart required: yes
- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.11.1.6

notification.username

- Module: cmas-dwh-server
- Description: (SMTP) user name for sending DWH emails.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: myuser
- Since: 6.0.1

notifications.enabled

- Module: cmas-web-notifications
- **Description**: Determines whether the notifications feature is enabled ("true") or disabled ("false"). The default value is "true". If you use the notifications feature on a ConSol CM system behind a proxy, some special proxy settings are needed. Please see section *Operating ConSol CM Behind a Proxy (e.g., Apache HTTPD)* of the *ConSol CM Setup Manual* for further information.
- Type: boolean
- Restart required: no
- System: no
- Optional: no
- Example value: true
- Since: 6.12.0.0

number.of.tasks

- Module: cmas-core-server
- Description: Number of threads to use by the Task Execution Framework (TEF).
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 1
- Since: 6.9.4.0

oidc.track.authority.default

- Module: cmas-core-security
- **Description**: Indicates the URL of the authenticating authority, e.g. ADFS. Replace "default" by the name of the configuration in the property name to specify this setting for a specific configuration.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: https://localhost/adfs
- Since: 6.14.0.3

oidc.track.clientId.default

- Module: cmas-core-security
- **Description**: Indicates the client ID (application ID) of the application, as registered in ADFS or Azure AD. Replace "default" by the name of the configuration in the property name to specify this setting for a specific configuration.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Since: 6.14.0.3

oidc.track.clientSecret.default

- Module: cmas-core-security
- **Description**: Indicates the secret of the client, generated using ADFS or Azure AD. Replace "default" by the name of the configuration in the property name to specify this setting for a specific configuration.
- Type: password

- Restart required: no
- System: yes
- Optional: yes
- Since: 6.14.0.3

oidc.track.enabled.default

- Module: cmas-core-security
- **Description**: Indicates whether user authentication using SSO via OIDC is enabled. Replace "default" by the name of the configuration in the property name to specify this setting for a specific configuration.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false (default value)
- Since: 6.14.0.3

oidc.track.redirectUri.default

- Module: cmas-core-security
- **Description**: Indicates the redirect URI where authentication responses can be received. This is either the OIDC endpoint on the CM server running CM/Track or on the load balancer. Replace "default" by the name of the configuration in the property name to specify this setting for a specific configuration.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: http://localhost/track/oidc/
- Since: 6.14.0.3

oidc.track.usernameClaim.default

- Module: cmas-core-security
- **Description**: Indicates the name of the claim in the ID token which is used to map the user to a customer in ConSol CM. The value depends on the ADFS settings; the default values are "upn" and "unique_name". Replace "default" by the name of the configuration in the property name to specify this setting for a specific configuration.
- Type: string
- Restart required: no
- System: yes
- Optional: no

- Example value: upn
- Since: 6.14.0.3

oidc.track.usernameRegexp.default

- Module: cmas-core-security
- **Description**: Defines the regular expression used for mapping the user name claim values to ConSol CM user names. Replace "default" by the name of the configuration in the property name to specify this setting for a specific configuration.
 - "upn" as claim: (.*)@.* will transform the claim value "user1@sso.yourdomain.com" to "user1" and look up "user1" in the ConSol CM database.
 - "unique_name" as claim: .*\\(.*) will transform the claim value "SSO\user1" to "user1" and look up "user1" in the ConSol CM database.
- **Type**: string
- Restart required: no
- System: yes
- Optional: no
- Since: 6.14.0.3

outdated.lock.age

- Module: cmas-workflow-jbpm
- Description:
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 60000
- Removed in: 6.8.0
- Replaced by: cmas-workflow-engine, jobExecutor.lockTimeout.seconds

pagemapLockDurationInSeconds

- Module: cmweb-server-adapter
- **Description**: Number of seconds to pass before a pagemap is considered to be locked for too long.
- Type: integer
- Restart required: yes
- System: yes
- Optional: yes
- Example value: 60
- Since: 6.7.3

password.reset.mail.from

- Module: cmas-core-security
- **Description**: Defines the from address (sender) of emails for resetting the password. If not set, the value of the admin.email property is used instead.
- Type: String
- Restart required: no
- System: no
- Optional: no
- Example value: mypwreset@consol.de
- Since: 6.11.0.1

policy.password.age

- Module: cmas-core-security
- **Description**: Defines the maximum validity period (in days) of passwords before the user needs to change the password. Example "183" (6 months), default value: "5500" (= 15 years, i.e., no password change enforced).
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 5500 (15 years, default value)
- Since: 6.10.1.0

policy.password.pattern

- Module: cmas-core-security
- Description: Defines a regular expression pattern which new passwords have to match. The default value is ^(?=.*[0-9])(?=.*[A-Z])(?=.*[a-z]).{7,}\$ (at least 7 characters, of which one capital letter, one lower case letter and one number).
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: ^(?=.*[0-9])(?=.*[A-Z])(?=.*[a-z]).{7,}\$ (default value)
- Since: 6.10.1.0

policy.rotation.ratio

- Module: cmas-core-security
- **Description**: Defines how often passwords may repeat. For example, setting the value to X means that the new password cannot be present among the user's X previous passwords.
 - Since 6.11.2.8, this property is also taken into account for CM/Track. Nevertheless, any value greater than 1 is interpreted as 1, so that it is only possible to compare the new password to the current one.

() You can set the property to 0 to disable password rotation checks in CM/Track.

- **Type**: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 5 (default value)
- Since: 6.10.1.0, changed in 6.11.2.8

policy.track.username.case.sensitive

- Module: cmas-core-security
- Description: Defines whether customer user names in CM/Track case-sensitive.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true (default value)
- Since: 6.11.0.0

policy.username.case.sensitive

- Module: cmas-core-security
- Description: Defines whether user names are case-sensitive.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true (default value)
- Since: 6.10.1.0

postActivityExecutionScriptName

- Module: cmweb-server-adapter
- **Description**: Defines the name for the script which should be executed after every workflow activity. If no script should be executed, leave the value empty.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: postActivityExecutionHandler
- Since: 6.2.0

queue.polling.threads.number

- Module: cmas-nimh
- **Description**: Number of threads started for polling the email queue in the database.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 1 (default value)
- Since: 6.4.0

queue.polling.threads.shutdown.timeout.seconds

- Module: cmas-nimh
- **Description**: Waiting time after the shutdown signal for the email poller. When the timeout is reached, the thread will be terminated.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 60 (default value)
- Since: 6.4.0

queue.polling.threads.watchdog.interval.seconds

- Module: cmas-nimh
- **Description**: Determines the interval in seconds to execute the watchdog which checks the activity of the threads of the email queue poller.
- Type: integer
- Restart required: no

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- System: no
- Optional: yes
- Example value: 30 (default value)
- Since: 6.4.0

queue.task.error.pause.seconds

- Module: cmas-nimh
- **Description**: Maximum number of seconds, the queue poller waits after infrastructure (e.g. database) error.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 180 (default value)
- Since: 6.4.0

queue.task.interval.seconds

- Module: cmas-nimh
- **Description**: Determines the interval in seconds for the main email queue polling thread.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 15 (default value)
- Since: 6.4.0

queue.task.max.retries

- Module: cmas-nimh
- **Description**: Maximum number of email processing retries after an exception. When reached, the email is moved to the email archive. This email can be rescheduled again using the NIMH API or the Web Admin Suite.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 10
- Since: 6.4.0

queue.task.timeout.seconds

- Module: cmas-nimh
- **Description**: After this time of inactivity (in seconds), the service thread is considered damaged and automatically restarted.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 600 (default value)
- Since: 6.4.0

queue.task.transaction.timeout.seconds

- Module: cmas-nimh
- Description: Transaction timeout (in seconds) for email processing in the pipe.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 60 (default value)
- **Since**: 6.4.0

queuesExcludedFromGS

- Module: cmweb-server-adapter
- **Description**: Comma-separated list of queue names which are excluded from the quick search.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: Helpdesk,FAQ
- Since: 6.0

recent.items.cleanup.cluster.node.id

- Module: cmas-core-server
- **Description**: Value of a -Dcmas.clusternode.id designating the node which will clean up recent items.
- Type: string
- Restart required: no
- System: yes

- Optional: yes
- Example value: 1 (assuming the cluster node started with -Dcmas.clusternode.id=1 parameter)
- Since: 6.11.0.1

recent.items.cleanup.interval.minutes

- Module: cmas-core-server
- **Description**: Determines the time interval (in minutes) in which recent items should be checked for removal.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 60
- Since: 6.11.0.1

recent.items.max.per.engineer

- Module: cmas-core-server
- **Description**: Maximum number of preserved recent items per engineer while cleaning up (older recent items will be deleted).
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 500
- Since: 6.11.0.1

recent.items.persistence.enabled

- Module: cmas-core-server
- Description: Enables persistence of recent items. If the property is set to "false", it prevents storing new recent items. If a recently visited widget (recentlyVisitedWidget) is used on a dashboard, this property needs to be set to "true". Otherwise, you can set it to "false" to save system resources.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true
- Since: 6.11.1.0

recoverable.exceptions

- **Module**: cmas-dwh-server
- **Description**: Comma-separated list of exception definitions: CLASS[+][:REGEX]. The exceptions included in the list do not stop CM from sending to the CMRF process, but force it to try again. If optional '+' after CLASS is present, classes which extend CLASS are matched.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: java.sql.SQLRecoverableException, java.lang.RuntimeException+:.*T.1\,2T.*
- Since: 6.8.4.6

refreshTimeInCaseOfConcurrentRememberMeRequests

- Module: cmweb-server-adapter
- **Description**: Sets the refresh time (in seconds) after which the page is reloaded in case of concurrent remember me requests. This feature prevents one user from occupying many licenses.
- Type: integer
- Restart required: yes
- System: yes
- Optional: yes
- Example value: 5
- Since: 6.8.2

rememberMeLifetimeInMinutes

- Module: cmweb-server-adapter
- **Description**: Lifetime for *remember me* in minutes.
- Type: integer
- Restart required: yes
- System: yes
- Optional: no
- Example value: 1440
- **Since**: 6.0

request.log.threshold.milliseconds

- Module: cmas-restapi-core
- **Description**: Time threshold in milliseconds that needs to be exceeded to generate an entry in the file operationtimes-rest.log.
- Type: integer

- Restart required: no
- System: yes
- Optional: no
- Example value: 5000 (default value)
- Since: 6.13.0.2

request.log.threshold.milliseconds

- Module: cmweb-server-adapter
- **Description**: Defines the execution time threshold of web requests in milliseconds that needs to be exceeded to generate an entry in the file operationtimes.log.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 5000 (default value)
- Since: 6.15.0.0

request.log.username

- Module: cmas-restapi-core
- **Description**: Name of the user whose requests are logged in the file operationtimesrest.log. Only one name is supported. If the property is empty (default value), the requests of all users are logged.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: admin
- Since: 6.13.0.2

request.scope.transaction

- Module: cmweb-server-adapter
- **Description**: It allows to disable request scope transactions. By default one transaction is used per request. Setting this property to "false" will cause one transaction per service method invocation.
- Type: boolean
- Restart required: yes
- System: yes
- Optional: yes

- Example value: true
- Since: 6.8.1

resetCode.expirationPeriod

- Module: cmas-core-security
- **Description**: Defines the expiration period for the link when resetting the password in CM/Track (in milliseconds).
- Type: Integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 86400000 (default value, 24 hours)
- Since: 6.10.1

resource.replace.batchSize

- Module: cmas-core-server
- **Description**: Defines the number of objects to be processed in a single resource replacement batch.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 5
- **Since**: 6.10.0.0

resource.replace.timeout

- Module: cmas-core-server
- **Description**: Determines the transaction timeout (in seconds) of a resource replacement action step.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 120
- Since: 6.10.0.0

scene

- Module: cmas-setup-scene
- Description: Name of the scene file which was imported during the setup (can be empty).

- Type: string
- Restart required: no
- System: yes
- Optional: no
- **Example value**: vfszip:/P:/dist/target/jboss/server/cmas/deploy/cm-dist-6.5.1-SNAPSHOT.ear/APP-INF/lib/dist-scene-6.5.1-SNAPSHOT.jar/META-INF/cmas/scenes/helpdesksales_scene.jar/
- **Since**: 6.0

script.evict.unused.after.hours

- Module: cmas-core-server
- **Description**: Determines the number of hours for which unused scripts remain in the cache. After this time, the compiled class of the script is removed. The ConSol CM server checks for scripts to evict every hour.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 24 (default)
- Since: 6.11.1.14

script.logging.threshold.seconds

- Module: cmas-core-server
- **Description**: Determines the time (in seconds) after which a warning is written to the log file if it is exceeded during script execution.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 10 (default)
- Since: 6.10.1.0

script.validation.interval.seconds

- Module: cmas-app-admin-tool
- **Description**: Sets the interval in seconds between two code checks in the script editor of the Admin Tool and Process Designer.
- Type: Integer
- Restart required: no
- System: no

- Optional: no
- Example value: 1 (default value)
- Since: 6.11.0.1

searchPageSize

- Module: cmweb-server-adapter
- **Description**: The global default page size for search results in the Web Client. Only used for new users who have not yet set preferences.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 20
- Since: 6.0

searchPageSizeOptions

- Module: cmweb-server-adapter
- Description: Paging options for the page size of search results in the Web Client.
- Type: string
- Restart required: no
- System: yes
- Optional: no
- Example value: 10|20|30|40|50|75|100
- Since: 6.0

security.fields.customer.exposure.check.enabled

- Module: cmas-restapi-core
- **Description**: If set, only case fields with *Availability via REST* set to "Full access" or "Read-only access" are shown in CM/Track.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true (default value)
- Since: 6.10.5.4

security.restrict.unit.access.to.own.data

- Module: cmas-restapi-core
- **Description**: If set to "true", an additional check is performed when a user logs in as a customer using the REST API, e.g. CM/Track. When requesting customer data, only the company of the user or other contacts of the user's company are returned. If set to "false", no additional security check is performed and the former security rules apply.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true (default value)
- Since: 6.9.2.14

serial.mods.tracking.enabled

- Module: cmas-core-server
- **Description**: Low level technical flag deciding whether serial diff tracking for entities is enabled. If enabled, there will be no StackOverflow error in case a dependency between two entities (for example user and case) causes an infinite loop first and then as a result, the stack overflow.

Please do not enable this property unless advised by ConSol. It is a low level technical flag with intricate consequences for the system behavior.

- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.10.7.0, 6.11.0.5

server.instance.task.crash.period.seconds

- Module: cmas-core-server
- **Description**: Determines the period (in seconds) for detecting live and crashed ConSol CM server instances.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 60 (default value)
- **Since**: 6.11.1.6

server.instance.task.period.seconds

- Module: cmas-core-server
- **Description**: Determines the interval (in seconds) between repeated task executions. The task will be executed repeatedly with the given number of seconds between each execution.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 5 (default value)
- Since: 6.11.1.6

server.session.archive.reaper.interval

- Module: cmas-core-server
- **Description**: Determines the interval (in seconds) when the reaper for archived server sessions is executed (refers to the database table cmas_user_session).
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 60
- Since: 6.7.1

server.session.archive.timeout

- Module: cmas-core-server
- **Description**: Server sessions archive validity timeout (in days). After this time session info is removed from the database (refers to the database table cmas_user_session).
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 3 or 7
- **Since**: 6.7.1

server.session.heartbeat.enabled.WEB_CLIENT

- Module: cmas-core-server
- **Description**: Determines if the session heartbeat is enabled for the Web Client. If this property is set to "true", a heartbeat is sent to the ConSol CM server every 20 seconds and with every page reload. If the server does not receive a heartbeat during the configured interval, the session is considered orphaned and ended according to the configured mode.

- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true (default value)
- Since: 6.11.2.9

server.session.heartbeat.mode

- Module: cmas-core-server
- **Description**: Determines when orphaned sessions are ended if the session heartbeat is enabled. There are two possible values:
 - LAZY: Orphaned sessions are ended when the same user authenticates again or when there are no more licenses available (default value).
 - EAGER: Orphaned sessions are ended immediately.
- **Type**: string
- Restart required: no
- System: no
- Optional: yes
- Example value: LAZY (default value)
- Since: 6.11.2.9

server.session.heartbeat.timeout.seconds

- Module: cmas-core-server
- **Description**: Determines the period after which a session is considered orphaned if the session heartbeat is enabled and no heartbeat is received. The default value is 300, meaning that orphaned sessions are ended after 5 minutes.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 300 (default value)
- Since: 6.11.2.9

server.session.reaper.interval

- Module: cmas-core-server
- **Description**: Determines the interval (in seconds) when the reaper for inactive (ended) server sessions is executed, refers to the database table cmas_user_session.
- **Type**: integer
- Restart required: only Session Service

- System: yes
- Optional: no
- Example value: 10800 (3 hours)
- Since: 6.6.1, 6.7.1

server.session.timeout

- Module: cmas-core-server
- Description: Server session timeout (in seconds) for connected clients (database table cmas_user_session). Each client can overwrite this timeout with custom value using its ID (ADMIN_TOOL, WEB_CLIENT, WORKFLOW_EDITOR, TRACK, ETL, REST, WAS) appended to property name, e.g., server.session.timeout.WAS.
 Please see also the page customization attributes updateTimeServerSessionActivityEnabled and updateTimeServerSessionActivity, both of type cmApplicationCustomization.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 1800
- Since: 6.6.1, 6.7.1

serverPoolingInterval

- **Module**: cmweb-server-adapter
- **Description**: Defines the time in seconds for the pooling server to invalidate caches on the web layer.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 5
- Since: 6.1.0

show.error.stacktrace

- Module: cmweb-server-adapter
- **Description**: If this property is set to "true", the full stracktrace can be shown in the red error message which is displayed in the Web Client if a user action caused an exception.
- Type: boolean
- Restart required: no
- System: yes
- Optional: yes

- Example value: false (default value)
- Since: 6.12.1.0

skip-ticket

- Module: cmas-dwh-server
- Description: Cases are not transferred during transfer/update.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.6.19
- Removed in: 6.8.1

skip-ticket-history

- Module: cmas-dwh-server
- **Description**: The case history is not transferred during transfer/update.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.6.19
- Removed in: 6.8.1

skip-unit

- Module: cmas-dwh-server
- Description: Contacts are not transferred during transfer/update.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.6.19
- Removed in: 6.8.1

skip-unit-history

- **Module**: cmas-dwh-server
- Description: The contact history is not transferred during transfer/update.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.6.19
- Removed in: 6.8.1

skip.wfl.transfer.cleanup

- Module: cmas-core-server
- Description: Enables skipping the cleanup process after the deployment of a new workflow version. The cleanup checks whether elements which were deleted in the workflow model need to be preserved and if not removes them physically. Changing the default ("false") to "true" might help if problems with deleted elements during the deployment of a new workflow version occur.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.9.4.1

skip.wfl.transfer.translations.cleanup

- Module: cmas-core-server
- **Description**: Enables skipping the cleanup of localized properties of removed workflow elements.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.10.5.5

split.history

- Module: cmas-dwh-server
- **Description**: Changes the SQL that fetches the case history during DWH transfer so that the history is not fetched for all cases at once but only for one case per SQL.
- Type: boolean
- Restart required: no
- System: yes
- Optional: yes
- Example value: false
- Since: 6.8.0
- Removed in: 6.8.4.0

start.groovy.task.enabled

- Module: cmas-app-admin-tool
- **Description**: Determines if it is possible to execute tasks in the Admin Tool, section *Services -> Task Execution*. Set this system property to "true" to enable task execution.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true
- Since: 6.9.4.0

statistics.calendar

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.client.group

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.contact.role

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.content.entry

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.content.entry.class

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.content.entry.history

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.cube

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.13.0.2

statistics.customer.definition

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.engineer

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.enum.group

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.field.definition

- **Module**: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.group.definition

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.locale

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.localized.property

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.mla

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.project

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.queue

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.resource

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.resource.group

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.resource.history

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.resource.relation.definition

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.resource.type

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.ticket

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.ticket.function

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.ticket.history

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.time.booking

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.timestamp

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.unit

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.unit.history

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.unit.relation.definition

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

statistics.workflow

- Module: cmas-dwh-server
- **Description**: Internal DWH property, not to be changed manually. This property is filled automatically by the CMRF to store statistical data from the DWH. This data is displayed in the Web Admin Suite, on the *Monitor* page.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 0
- Since: 6.11.0.1

strict.utf.bmp.enabled

- Module: cmas-core-server
- Description: ConSol CM installations which use a MySQL database with a 2-byte encoding
 / collation setting cannot handle incoming emails which contain 4-byte UTF8 characters.
 If you set this property to "true", all 4-byte UTF8 characters are filtered out from email sub jects before any database interaction. Since 6.11.2.7, it also filters out 4-byte UTF8 characters
 from other header fields, and since 6.11.2.8 UTF8 characters are filtered out from the names
 of email attachments.

By default, the property value is "true" for MySQL databases, and "false" for any other database where the underlying problem should not occur. Do not change it for a MySQL database, unless you are sure that the database supports 4-byte characters.

- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: false
- Since: 6.10.6.0, changed in 6.11.2.7 and 6.11.2.8

supportEmail

- Module: cmweb-server-adapter
- Description:
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Since: 6.0
- Removed in: 6.11.0.1

synchronize.archive.timeout.minutes

- Module: cmas-core-index-common
- **Description**: Determines the time period in minutes during which index updates are archived. The default value of this property is "60". If the master node is switched, the new master can recover missing data in case it had not been fully synchronized with the previous master indexing server at the moment of switch.

The property is ignored for non-clustered environments.

- **Type**: integer
- Restart required: no
- System: yes
- Optional: no

- Example value: 60
- Since: 6.12.0.0

synchronize.master.address

- Module: cmas-core-index-common
- **Description**: Value of -Dcmas.http.host.port specifying how to connect to the indexing master server. Since 6.12.0.0 it is possible to switch the node acting as master node by entering the address of the new master node. The index updates are archived for the time configured in the property cmas-core-index-common, synchronize.archive.timeout.minutes, so the new master can recover missing data in case it had not been fully synchronized with the previous master indexing server at the moment of switch.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 127.0.0.1:80
- Since: 6.6.0

synchronize.master.security.token

- Module: cmas-core-index-common
- **Description**: The password for accessing the index snapshot via URL, e.g., for index synchronization or for backups. This value is negotiated between nodes internally, please do not change it manually unless advised by ConSol.
- **Type**: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: token
- Since: 6.6.0

synchronize.master.security.user

- Module: cmas-core-index-common
- **Description**: The user name for accessing the index snapshot via URL, e.g., for index synchronization or for backups. This value is negotiated between nodes internally, please do not change it manually unless advised by ConSol.
- Type: string
- Restart required: no
- System: yes
- Optional: yes

- Example value: user
- Since: 6.6.0

synchronize.master.timeout.minutes

- Module: cmas-core-index-common
- **Description**: Determines how much time (in minutes) the master server may continually fail until a new master gets elected. 0 means that master server will never change (failover mechanism is disabled).
- **Type**: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 5 (default value)
- Since: 6.6.0

synchronize.megabits.per.second

- Module: cmas-core-index-common
- **Description**: Determines how much bandwidth (in megabits) the master server may consume when transferring index changes to all slave servers. Do not use all available bandwidth to transfer index changes between hosts, as doing so will most probably partition the cluster due to some subsystems being unable to communicate.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 85 (default value)
- Since: 6.6.0

synchronize.sleep.millis

- Module: cmas-core-index-common
- **Description**: Determines how often each slave server polls the master server for index changes.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 1000 (default value)
- **Since**: 6.6.0

system.flavour

- Module: cmas-core-shared
- **Description**: Allows to define the system type. Possible values are: "dev", "test", "stage" and "prod". On prod systems, it is not possible to perform a scene import with the option to delete all existing data. In the Web Admin Suite, the system type is indicated in the header, which is colored according to the system type: green for dev systems, lilac for test systems, yellow for stage systems and red for prod systems.
- **Type**: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: prod
- Since: 6.14.0.3

system.name

- Module: cmas-core-shared
- **Description**: Allows to give the system a name. In the Web Admin Suite, the name is displayed in the header.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: Test system
- Since: 6.14.0.3

task.execution.interval.seconds

- Module: cmas-core-server
- **Description**: Time in seconds between the end of a completed task and the start of the next task in the Task Execution Framework.
- Type: Integer
- Restart required: no
- System: no
- Optional: no
- Example value: 5
- Since: 6.9.4.0

task.execution.notification.mail.from

- Module: cmas-core-server
- **Description**: Defines the email address which will be set as From header for notifications to the administrator in case of task execution errors.
- **Type**: string
- Restart required: no
- System: no
- Optional: yes
- Example value: admin@mydomain.de
- Since: 6.14.0.8

task.execution.node.id

- Module: cmas-core-server
- **Description**: Only relevant in clustered environments. The ID of the node where scripts of the TEF (Task Execution Framework) will be executed. This applies to both scripts called from the workflow and scripts called manually using the Web Admin Suite, which can be started from any node.
- Type: Integer
- Restart required: yes
- System: no
- Optional: yes
- Example value: 2
- Since: 6.11.0.1

task.panel.refresh.interval.seconds

- Module: cmas-app-admin-tool
- Description: Sets the time in seconds after which the task list in the Admin Tool is refreshed.
- Type: Integer
- Restart required: no
- System: no
- Optional: no
- Example value: 10
- Since: 6.10.5.3 (not added automatically during update from versions prior to 6.10.5.3!)

themeOverlay

- Module: cmweb-server-adapter
- **Description**: Defines the user interface theme (CSS file) for the Web Client layout. Set this property to the name of your custom skin if you are using one.
- Type: string

- Restart required: no
- System: yes
- Optional: yes
- Example value: consolINT
- Since: 6.0, functionality changed in 6.11.2.0

ticket.delete.timeout

- Module: cmas-core-server
- Description: Transaction timeout (in seconds) for deleting cases in a bulk.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 60
- Since: 6.1.3

ticket.from.incoming.message.accepted.links

- Module: cmas-core-server
- Description: List of domains to which links are clickable in the case history. The whitelist applies to links in incoming emails, links in comments added via REST API, and links entered in comments and rich text fields in CM/Track. Regular expressions can be used to specify the allowed URLs. It is possible to add several URLs by using a whitespace as delimiter. The URL must start with one of the allowed protocols (http, https, ftp, ftps, file, mailto). All other links are removed, i.e., the link is displayed in the case history as text but it cannot be clicked. If the property is left empty, all links are removed. The regular expression .+ can be used to allow all domains.
- Type: string
- Restart required: no
- System: no
- Optional: no
- Example value: https://.*\.consol\.de (allows links to "https://<any>.consol.de")
- Since: 6.11.1.7

Please note that whitelisting domains might make ConSol CM vulnerable to cross-site scripting and other attacks. Choose the domains you whitelist carefully!

ticketListRefreshIntervalInSeconds

- Module: cmweb-server-adapter
- Description: Refresh interval for the case list (in seconds).
- Type: integer

- Restart required: no
- System: yes
- Optional: no
- Example value: 180
- Since: 6.0

ticketListSizeLimit

- Module: cmweb-server-adapter
- Description: Maximum number of cases in the case list.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 100
- Since: 6.0

tickets.delete.size

- Module: cmas-core-server
- Description: Defines the number of cases deleted in a single transaction.
- Type: integer
- Restart required: only Session Service
- System: yes
- Optional: no
- Example value: 10 (default value)
- Since: 6.8.1

time.buffer

- Module: cmas-dwh-server
- Description: Number of minutes to extend the date of the start of the live mode.
- Type: integer
- Restart required: no
- System: yes
- Optional: yes
- Example value: 5
- Since: 6.8.1.11

tinymce.enabled

- Module: cmweb-server-adapter
- **Description**: Determines whether Froala ("false") or TinyMCE ("true") is used as an editor for the Web Client.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.12.1.0
- Removed in: 6.14.0.0

transaction.timeout.minutes

- Module: cmas-core-server
- **Description**: Sets the transaction timeout (in minutes) for the task execution service, i.e., one run of a task must finish before this timeout is reached. The changes are visible only for new tasks, the execution of which started after the configuration change.
- Type: integer
- Restart required: no
- System: no
- Optional: yes
- Example value: 10*60 (10 hours default value)
- Since: 6.10

ttl.days

- Module: cmas-web-notifications
- **Description**: Determines the time (in days) after which unpinned notifications are removed.
- Type: integer
- Restart required: no
- System: no
- Optional: no
- Example value: 15
- Since: 6.12.0.0

tx.read.only.mode.enabled

- Module: cmweb-server-adapter
- **Description**: Enables read-only transactions for faster page loading. This transactional behavior was introduced in 6.11.0, and this property acts as a safety guard to restore the old behaviors. Do not change this value unless you are facing transaction problems and advised by ConSol.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: true (default value)
- Since: 6.11

unit.description.mode

- Module: cmas-core-server
- **Description**: Defines whether contact descriptions in the case history are taken from the database or dynamically rendered using templates. The value, "DYNAMIC", is a bit more costly from the performance perspective, while "PROTOCOL" is faster but returns historical names which might be outdated. Use "PROTOCOL" if you have lots of history entries from many different contacts.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: PROTOCOL (default)
- Since: 6.11.0

unit.replace.batchSize

- Module: cmas-core-server
- **Description**: Defines the number of objects to be processed in a single customer replacement batch.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 5
- Since: 6.8.2

unit.replace.timeout

- Module: cmas-core-server
- **Description**: Determines the transaction timeout (in seconds) of a customer replacement action step.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 120
- Since: 6.8.2

unit.transfer.order

- Module: cmas-dwh-server
- Description: Defines in which order customer field groups should be transferred to the DWH.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: company;customer
- Since: 6.6.19
- Removed in: 6.8.1

unitIndexSearchResultSizeLimit

- Module: cmweb-server-adapter
- **Description**: Defines the maximum number of hints for all contact autocomplete or suggestion components (e.g. when adding contact to a case). Components customizations (maxHints, maxSuggestions) may change that value.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 5
- **Since**: 6.0

unused.content.remover.cluster.node.id

- Module: cmas-core-server
- **Description**: Value of a cmas.clusternode.id designating which node will remove unused case attachments and contact content entries.

- **Type**: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: 1 (assuming cluster node started with the parameter -Dcmas.clusternode.id=1)
- Since: 6.9.0.0

unused.content.remover.enabled

- Module: cmas-core-server
- **Description**: Specifies whether a removal of unused case attachments and contact content entries should take place.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true
- Since: 6.9.0.0

unused.content.remover.polling.minutes

- Module: cmas-core-server
- **Description**: Determines the time interval (in minutes) for checking unused case attachments and contact content entries for removal.
- Type: integer
- Restart required: no
- System: yes
- Optional: no
- Example value: 15
- Since: 6.9.0.0

unused.content.remover.ttl.minutes

- Module: cmas-core-server
- **Description**: Minimum interval (in minutes) while removed attachments and comments are preserved before finally deleting them from the database.
- Type: integer
- Restart required: no
- System: yes
- Optional: no

- Example value: 1440
- Since: 6.9.0.0

update.6.11.0.0.sleep

- Module: cmas-setup-hibernate
- **Description**: Helper property for the update preparation scripts introduced in context of CM database refactoring in version 6.11. This is an optional setting allowing a delay (in milliseconds) after each loop iteration of the preparation scripts. Setting the delay should lower the database load, for example during working hours. This property may be removed after the update preparation tasks finish.
- Type: integer
- Restart required: no
- System: no
- **Optional**: yes
- Example value: 0
- Since: 6.11.0.0, for use in 6.10.5.x

update.6.11.0.0.timezone

- Module: cmas-setup-hibernate
- Description: Helper property for the case history migration (the new way of counting history groups). Since 6.11.0.0 the groups are constant (2h time span), but before 6.11.0.0 groups were not constant and depended on the customer's time zone. Migration scripts use an old algorithm to calculate groups and therefore need information about the time zone. The property should be set to the timezone which is most commonly used by the customers. If the property is not set, the default server time zone is used (TimeZone.getDefault()). The property should be set before updating to 6.11.0.0 and will be removed automatically after migration. The list of accepted timezones can be found for example here: http://joda-time.sourceforge.net/timezones.html.
- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: Europe/Berlin
- Since: 6.11.0.0, for use before updating to this version

urlLogoutPath

- Module: cmweb-server-adapter
- **Description**: URL which is opened when the user logs out. There are three configuration possibilities:
 - Empty value: The user is redirected to the login page.
 - <CM URL>/cm-client/logout: The user is redirected to the logout page, which includes a link to log in again.
 - Any URL: The user is redirected to the given URL outside ConSol CM.
- Type: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: https://mycmserver/cm-client/logout
- Since: 6.3.1, behavior changed in 6.11.2.0

url.track

- Module: cmas-core-server
- **Description**: Determines the URL of CM/Track to be used by the class LinkService to generate links to cases in CM/Track. The following example shows how the use the convenience method to generate a link to a case (the ticket object is passed as a parameter).

url = linkTo.track(ticket);

- **Type**: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: http://localhost:8080/track
- Since: 6.13.0.0

url.webclient

- Module: cmas-core-server
- **Description**: Determines the URL of the Web Client to be used by the class LinkService to generate links to cases, contacts or resources in the Web Client. The following example shows how the use the convenience method to generate a link to a contact (the unit object is passed as a parameter).

url = linkTo.webclient(unit);

• **Type**: string

- Restart required: no
- System: yes
- Optional: yes
- Example value: http://localhost:8080/cm-client
- Since: 6.13.0.0

url.webhooks

- Module: cmas-core-server
- **Description**: Determines the central URL for webhooks exposed by this system. It is used by the class LinkService to generate Webhook submit URLs, and by intgTokenService to generate token-secured caller URLs.

url = linkTo.webhook;

- **Type**: string
- Restart required: no
- System: yes
- Optional: yes
- Example value: http://localhost:8080/intg
- Since: 6.15.1.0

voCacheEnabled

- Module: cmweb-server-adapter
- **Description**: This property enables additional caching for the Web Client, voCaching, of complete objects, thus improving performance.
- Type: boolean
- Restart required: no
- System: yes
- Optional: yes
- Example value: true
- Since: 6.11.1.0

(i) Notes:

- Since ConSol CM version 6.11.1.1, the default value is "true" for non-clustered environments. The value is set to "true" automatically during the setup or update of ConSol CM 6.11.1.1.
- When voCaching is enabled and lazy loading is used for folding case history entries, once the user unfolded an entry, he cannot fold it again by reloading the page or opening the case from the workspace.
- When using the dynamic mode for displaying user and contact names in the case history (as configured in the system properties <u>cmas-core-server</u>, <u>engin-</u><u>eer.description.mode</u> and <u>cmas-core-server</u>, <u>unit.description.mode</u>), the new version of the user and/or contact name is only displayed after the case has been changed.
- This system property is ignored for clustered environments (environments with <u>cmas-</u> <u>core-shared, cluster.mode</u> set to "true"). In clustered environments, voCaching is always disabled to avoid problems that changes made to objects on one node are not visible on the other nodes.

warmup.executor.enabled

- Module: cmas-core-server
- **Description**: Specifies whether the server should asynchronously warm up during startup (e.g., fill some of the internal caches) for better performance.
- Type: boolean
- Restart required: no
- System: yes
- Optional: no
- Example value: true
- Since: 6.9.4.2

webSessionTimeoutInMinutes

- Module: cmweb-server-adapter
- **Description**: Session timeout in minutes.
- Type: integer
- Restart required: yes
- System: yes
- Optional: no
- Example value: 180
- Removed in: 6.7.1
- Replaced by: cmas-core-server, server.session.timeout

wfl.sticky.transfer.disabled

- Module: cmas-core-server
- Description: Enables using preserved original names of workflow elements.
- Type: boolean
- Restart required: no
- System: no
- Optional: yes
- Example value: false
- Since: 6.10.1.0

wicketAjaxRequestHeaderFilterEnabled

- Module: cmweb-server-adapter
- **Description**: This enables the filter for Wicket AJAX requests, coming from stale pages with Wicket 1.4 scripting (CM < 6.8.0), after an update to CM > 6.8.0.
- Type: boolean
- Restart required: yes
- System: yes
- Optional: yes
- Example value: false
- Since: 6.8.1

workflowDefinitionsLimit

- Module: cmas-was-web
- **Description**: Sets the maximum number of versions of each workflow to be loaded. The number is calculated excluding deployed versions, which are always loaded.
- Type: integer
- Restart required: no
- System: no
- Optional: no
- Example value: 2
- Since: 6.15.2.0

workflow.deploy.cache.eviction.disabled

- Module: cmas-core-server
- **Description**: Determines if the infinispan cache should be cleared after deployment ("true") or not ("false"). If the property is set to "true", all mappings are removed from the cache.
- Type: boolean
- Restart required: no

- System: no
- Optional: yes
- Example value: false (default value)
- Since: 6.11.1.4

X-Frame-Options

- Module: cmweb-server-http-headers
- **Description**: Example property to illustrate the configuration of HTTP headers to be returned with the page in the Web Client. In this case the delivered HTTP header contains the field *X*-*Frame-Options* with the value "SAMEORIGIN".

Each property in the module **cmweb-server-http-headers** represents one header field. The name of the property is the field of the response header, and the value of the property is the field value sent in the header.

Please be aware that additional HTTP response headers must be correctly defined with the exact spelling as officially specified! Please note also that the correct interpretation and application of these headers is fully in the realm and responsibility of the client browser which requested the page!

- Type: string
- Restart required: no
- System: no
- Optional: yes
- Example value: SAMEORIGIN
- Since: 6.10.8

F.2 Email addresses

This chapter discusses the following:

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F.2.1 Introduction to emails in ConSol CM

ConSol CM interacts with one or several email servers to send and receive emails for internal and external communication. The email connections and addresses can be configured separately for different purposes. This allows sending notifications directly to the responsible people instead of to one central account.

The email connections are determined on the following pages of the Web Admin Suite.

- **Email configuration**: Allows to define the email server to be used for incoming and outgoing emails from ConSol CM.
- **DWH administration**: Allows to define the email server to be used for outgoing emails from the CMRF.

The email accounts and addresses are determined on the following pages of the Web Admin Suite.

- Email configuration: Allows to define the email accounts for sending and receiving emails from ConSol CM.
- **DWH administration**: Allows to define the email account for sending emails from the CMRF, and the email addresses which should receive notifications from the CMRF.
- **System properties**: Allows to define the email addresses for special purposes used by ConSol CM, e.g. the system-wide reply-to address or addresses which should receive specific notifications.

You can also see and modify the values of all system properties holding email addresses in the Addresses tab of the Email configuration page.

F.2.2 Important email addresses

- Administrator email address: During the installation of ConSol CM, the administrator email address must be provided. It is used as a fallback if no specific email address is configured for a certain purpose later on. It is saved in the system property <u>cmas-core-security</u>, <u>admin.email</u>.
- **Reply-to address**: Set the property <u>cmweb-server-adapter, mail.reply.to</u> to define a reply-to address which is used in all emails sent from ConSol CM.

F.2.3 List of email addresses

The *Addresses* tab of the *Email configuration* page shows a description of all email addresses which are saved in system properties. It also allows you to see and modify the property values:

- cmas-core-security, admin.email
- <u>cmweb-server-adapter, mail.from</u>
- <u>cmweb-server-adapter, mail.reply.to</u>
- <u>cmas-nimh-extension, mail.error.from.address</u>
- cmas-nimh-extension, mail.error.to.address
- <u>cmas-core-security</u>, <u>password</u>.reset.mail.from
- cmas-core-server, mail.notification.sender
- <u>cmas-core-server, mail.smtp.envelopesender</u>
- cmas-core-server, task.execution.notification.mail.from
- <u>cmas-nimh-extension, mail.attachments.validation.info.sender</u>
- <u>cmas-workflow-engine</u>, jobExecutor.adminMail
- <u>cmas-workflow-engine</u>, jobExecutor.mailFrom
- <u>cmas-dwh-server</u>, notification.error.to
- cmas-dwh-server, notification.error.from
- cmas-dwh-server, notification.finished_successfully.to
- cmas-dwh-server, notification.finished_successfully.from

F.3 List of manuals

ConSol CM provides documentation for several groups of users. The following documents are available:

• Administrator Manual

Detailed manual about the configuration of the system and the implementation of worflows in the Web Admin Suite

Target group: CM experts who adapt ConSol CM for specific use cases

• DWH Manual

Detailed explanation of the ConSol CM data warehouse (DWH) concept, the database schema and a list of all table structures

Target group: CM experts who are in charge of reporting with ConSol CM $\,$

• Operations Manual

Description of the integration of ConSol CM into IT environments and the operation of the system

Target group: IT administrators

Setup Manual

Technical description for installing ConSol CM in different IT environments Target group: IT administrators

• System Requirements

List of all requirements that have to be met to install ConSol CM Target group: IT administrators

Release Notes

Technical information about all changes to ConSol CM in a given version, including new features and bug fixes Target group: CM experts, IT administrators and key users

User Manual

Introduction to the ConSol CM Web Client Target group: end users

F.4 TecDoc server

For detailed information about all aspects of ConSol CM, please see also our **tecdoc server**, available at <u>https://tecdoc.consol.de</u>. You find there:

- All **ConSol CM manuals** The ConSol CM manuals for several target groups in English and in German
- The release notes for each ConSol CM version Detailed Release Notes documents which explain every new feature of every ConSol CM version
- The system requirements An overview of the required hardware, middleware, and software prerequisites which are required to install ConSol CM
- The feature presentations
 Not too technical presentations which provide an overview of the features of new ConSol CM versions

F.5 Legal notice

Since we would like to provide a manual for you which helps you manage your CM system, but which also provides additional information about connected topics, we have inserted external links into the manual. In this way, you can get some background information about a topic if you like. This can help you better understand the required CM configuration. Despite careful review, we assume no liability for the content of those external links. The operators of sites linked to are exclusively responsible for their content.

F.6 Gender disclaimer

As far as possible, ConSol CM manuals are written gender-neutral and often address the user with "you". When the phrasing "The user he ..." is used, this is always to be considered to refer to both, the feminine as well as the masculine form.

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Glossary

Α

ACF

ACF is the abbreviation of Activity Control Form. ACFs can be used in workflow activities to force the engineer to fill out certain fields before proceeding.

ACIM

Activity item - entry in the history section of a ticket (e.g., comment, email, attachment, time booking entry).

activity

Activities, also called actions, are operations which can be performed for tickets, customers, resources, and search results.

AD

Microsoft Active Directory - an LDAPbased directory service for Microsoft Windows domain networks.

additional customer

Additional customers are customers (companies or contacts) who are interested in the ticket. They are optional and usually have a role indicating the reason why they were added.

Admin Tool

ConSol CM component, Java application to configure and manage a ConSol CM system.

AJP

Apache JServ Protocol, see, for example https://en.wikipedia.org/wiki/Apache_JServ_Protocol

B

BI

Business Intelligence - methods, technologies, and architectures to transform data into useful information for business purposes.

business process

The business process determines how tickets are handled. It models the way your team works.

С

CFEL

Custom Field Expression Language -Java classes and methods of the ConSol CM API to access data in ticket fields, customer fields and resource fields.

CIDR

Classless Inter-Domain Routing, notation for IP address ranges

CM/Archive

CM/Archive is a ConSol CM add-on which allows archiving tickets, so that old tickets can be deleted from the ConSol CM database.

CM/Doc

A standard module of ConSol CM which enables the engineer via ConSol CM Web Client to work with Microsoft Word or OpenOffice documents prefilled with ConSol CM ticket or customer parameters.

CM/EBIA

ConSol CM addon which allows to create reports directly in the Web Client. The abbreviation means Embedded BI and Analytics.

CM/Phone

The ConSol CM module which provides CTI for CM.

CM/Resource Pool

CM/Resource Pool is an optional addon which allows to store different kinds of objects as resources in ConSol CM.

CM/Track

CM/Track is the portal of ConSol CM. Customers can access their tickets through CM/Track.

CMDB

ConSol CM database - the working database of the CM system.

CMRF

ConSol CM Reporting Framework - a JEE application which synchronizes data between the ConSol CM database and the DWH.

company

The company is the upper hierarchical level of a two-level customer model. A company can have several contacts.

contact

The contact is the lower hierarchical level of a two-level customer model. A contact can only belong to one company.

CRM

Customer Relationship Management. Approach to manage a company's customers, e.g., to collect data from different sources and integrate the data to generate information which allows, e.g., to optimize the services for the customers.

CTI

Computer Telephony Integration - a denomination for any technology that facilitates interaction between a telephone and a computer.

customer

The customer represents the external side of a ticket. It designates the person or object that gave the reason for creating a ticket. A customer can either be a company or a contact.

customer action

Part of the Action Framework. An action which is performed for a customer object, i.e., a contact or company object.

customer data model

The customer data model is the definition of the customers. It determines the available data fields and possible relations.

customer field

A field where data for customers (contacts or companies) can be stored. Similar to ticket fields for ticket data. Previously called Data Object Group Field.

customer field group

A group of fields where data for customers (contacts or companies) can be stored. Similar to ticket field group for ticket data. Previously called Data Object Group.

customer group

The customer group determines which customer data model is used for its customers and which actions are available.

customer object

A customer (a contact or a company). Formerly called Data Object. The term Unit is used in the programming context.

D

Dashboard

A type of report which integrates data from different sources providing an overall perspective of a certain topic. Often times graphical representation is used.

DWH

Data Warehouse - A database used for reporting and data analysis. In a standard ConSol CM distribution, a DWH is included and only has to be installed and configured.

E

engineer

Engineers are the users who work on the tickets in the Web Client

ERP system

Enterprise Resource Planning - often used for this type of enterprise management software.

ESB

Enterprise Service Bus - a software architecture used for communication between mutually interacting software applications in a service-oriented architecture (SOA).

ETL

Extract Transform Load - extracts data from one source (a database or other source), transforms it, and loads it into a database, e.g., a data warehouse.

F

favorites

The favorites are a box displayed to the right of the main working area. The engineers can add tickets, customers, resources, or searches to the favorites to quickly access them afterwards.

FlexCDM

Flexible Customer Data Model - the customer data model introduced in ConSol CM in version 6.9. For each customer group, a specific customer data model can be defined.

G

GUI

Graphical User Interface

Н

history

The history contains all changes which were carried out for the ticket, customer, or resource.

HMAC

Hash-based Message Authentication Code, message authentication function using hashes

240

L

IMAP

Internet Message Access Protocol -Internet standard protocol to access email on a remote email server. Can be used as plain IMAP or as secure IMAP (IMAPs). In the latter case, proper certificates are required.

J

Java EE

Java Enterprise Edition

JMS

Java Message Service - Java EE component used to send messages between JMS clients.

JRE

Java Runtime Environment. Provides a Java Virtual Machine for Clients.

Κ

Kerberos

A network authentication protocol based on (Kerberos) tickets which requires a special infrastructure.

KPI

Key Performance Indicator - parameter used for performance measurement for companies, projects, etc.

L

LDAP

LDAP is the abbreviation of Lightweight Directory Access Protocol. It is a protocol used to manage login information for several applications.

LDAPS

LDAP over SSL

Μ

mailbox

Destination to which email messages are delivered. Mailboxes are managed on an email server. ConSol CM can access one or more mailboxes to retrieve emails.

main customer

The main customer is the customer who gave the reason for creating the ticket. The main customer is mandatory for a ticket.

main menu

The main menu is displayed in the upper part of the screen. It contains links to the different Web Client screens.

main working area

The main working area displays the item which the engineer currently works on. This can be a ticket, a customer page, a search results page, a dashboard, or a resource page.

Mule

An open source Java-based Enterprise Service Bus (ESB).

Ν

NIMH

New Incoming Mail Handler - module for retrieving incoming emails.

0

overlay

Overlays are little symbols which are added to the ticket icon after specific events happened.

Ρ

participants

Participants are users who have a specific purpose, which depends on your business process. Usually, they have to carry out certain tasks within the process.

PCDS

Page Customization Definition Section

Pentaho

PentahoTM is a business intelligence (BI) suite which is available in open source and as enterprise editions.

permission

Permissions determine which objects the users can see in the Web Client and which actions they are allowed to perform. Permissions are always granted via roles, i.e., they are not assigned to a single user but to a group of users sharing a common role. Usually these users belong to the same team and/or have similar functions in the company.

POP

Post Office Protocol - Internet standard protocol to retrieve emails from a remote server via TCP/IP. Can be used as plain POP or as secure POP (POPs). In the latter case, proper certificates are required.

portal

CM/Track - provides customer access to ConSol CM.

Process Designer

ConSol CM component used to design, develop, and deploy workflows.

Q

queue

The queue contains thematically related tickets which should be handled in the same way and follow the same business process (workflow). Permissions and other parameters are also defined based on queues.

R

RDBMS

Relational Database Management System - e.g. Oracle [®] , MS SQL Server [®] , MySQL.

relation

Relations are connections between different data objects in ConSol CM. This can be a relation between two objects of the same type, e.g., between tickets, customers, and resources, or a relation between objects of different types, e.g., between a ticket and a resource or a customer and a resource.

representation

Representations are temporary replacements. The representing user receives a copy of all emails which are sent from the CM system to the represented user's email address. In addition, his ticket list has an option to display the tickets of the represented user.

resource

Resources are objects managed in CM/Resource Pool.

resource action

Part of the Action Framework. An action performed for a resource object.

resource field

A field where resource data can be stored.

resource field group

A group of fields where data for resources can be stored. Similar to ticket field group for ticket data.

resource type

The resource type is the definition of the resources. It determines the available data fields and possible relations and actions.

REST

Representational State Transfer - conventions for transferring data over HTTP connections.

role

Roles are assigned to users. They define the users' access permissions and views.

S

scope

The workflow is divided into different scopes which indicate the status of a ticket.

script

Program written for a specific run-time environment that can interpret and automate the execution of tasks. In ConSol CM, scripts are stored in the Admin Tool and are stored as scripts for activities in workflows.

search action

Part of the Action Framework. An action performed for the result set of a search.

session

The session is the time period between your Web Client login and logout.

SMTP

Simple Message Transfer Protocol - standard protocol for sending emails.

Т

TAPI

Telephony Application Programming Interface - a Microsoft Windows API which provides computer/telephony integration and enables PCs running Microsoft Windows to use telephone services.

TEF

Task Execution Framework - a ConSol CM module which can execute tasks asynchronously.

template

Templates contain predefined and preformatted text. They can be used for comments, emails, and documents.

ticket

The ticket is the request of the customer which the engineer works on. It is the object which runs through the business process defined by the workflow.

ticket field

A field where ticket data can be stored. Previously called Custom Field

ticket field group

A group of ticket fields where ticket data can be stored. Previously called Custom Field Group.

ticket icon

The ticket icon is displayed in the upper left corner of a ticket and in the ticket list. It usually has a color, which represents the value of a certain parameter, and a symbol, which represents the current scope. The ticket icon can have overlays.

ticket list

The ticket list is located to the left of the main working area of the Web Client. It shows tickets which are relevant for the current user.

time booking

Time bookings allow the engineers to register the time they worked on a ticket or project.

U

Unit

Java class which represents a customer object. i.e. a contact is an object of class Unit and a company is also an object of class Unit.

user

Users are the people who work with the ConSol CM system. Users who work on tickets in the Web Client are also called engineers.

user profile

The user profile contains the personal settings, representations, and time bookings of each user.

V

view

Views limit the tickets which are shown in the ticket list in the ConSol CM Web Client to those tickets matching specific criteria (scopes from one or more workflows). Views are assigned to roles.

visibility level

The visibility level determines the degree of detail of the information displayed in certain sections of tickets, customers, and resources.

W

Web Admin Suite

ConSol CM component, web application to configure and manage the ConSol CM system. Will replace the Admin Tool.

Web Client

The Web Client is the primary access to the system for the users. They use the Web Client to work on tickets.

Wicket

Apache Wicket is an open source, component oriented, serverside, Java web application framework. See https://wicket.apache.org/ for details information.

workflow

The workflow is the implementation of the business process managed in ConSol CM. It contains a series of steps which are carried out by the engineers.

workflow activity

Workflow activities are used to move tickets through the business process.

workspace

The workspace is a box displayed to the right of the main working area. It serves as a temporary storage for tickets, customers, and resources which have been changed but the changes have not been saved yet.